NORTH CAROLINA HOUSING FINANCE AGENCY DISCLOSURE REPORT AS OF JUNE 30, 2014

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)

BOND SERIES: 22A

Please note that Series 22A in the 1998 Resolution was refunded by Series 35, a taxable refunding which closed on May 6, 2014. All bonds associated with Series 22A was redeemed on July 1, 2014.