IST OF OUTSTANDING INVESTM	ENTS BY FUND (OVER \$100,000):				
	Investment	Investor	Investment	Rate of	Maturity
Fund	Type		Amount	Investment	Date
ROGRAM FUND					
rogram 26	ST Investment Fund	NC State Treasurer	163,502	4.23%	N/A
rogram 27	ST Investment Fund	NC State Treasurer	35,235,246	4.23%	12/10/20
rogram 28 rogram 29	Inv. Agreement ST Investment Fund	Societe Generale NC State Treasurer	405,047 1,506,006	4.89% 4.23%	11/1/201 N/A
rogram 31	ST Investment Fund	NC State Treasurer	967,037	4.23%	N/A
FUND TOTAL			38,276,838		
EVENUE FUND					
evenue 20 Contribution evenue 21 Contribution	ST Investment Fund ST Investment Fund	NC Capital Management NC Capital Management	410,134 <u>419,624</u>	2.59% 2.59%	N/A N/A
FUND TOTAL			829,758		
	Inv. Agroement	Deverieshe Lendesheek	644 455	5 20%/	7/4/2022
eries 1 eries 2	Inv. Agreement Inv. Agreement	Bayerische Landesbank NATIXIS Funding Corp.	614,455 225,680	5.30% 5.08%	7/1/203 7/1/203
eries 3	Inv. Agreement	AIG Matched Funding	459,727	4.82%	7/1/203
eries 4	Inv. Agreement	Westdeutsche			
eries 5	Inv. Agreement	Landesbank Westdeutsche	360,895	5.17%	7/1/203
-		Landesbank	352,890	5.87%	7/1/203
eries 6	Inv. Agreement	Bayerische Landesbank	222,223	5.91%	7/1/203
eries 7	Inv. Agreement	AIG Matched Funding	392,496	6.05%	7/1/203
eries 8	Inv. Agreement	Westdeutsche Landesbank	444,422	6.67%	7/1/203
eries 9	Inv. Agreement	Trinity Plus	624,953	6.25%	7/1/203
eries 10	Inv. Agreement	Bayerische Landesbank	448,923	4.61%	7/1/203
eries 11	Inv. Agreement	Trinity Plus	611,335	5.25%	7/1/203
eries 12	Inv. Agreement	Bayerische Landesbank	594,064	5.06%	7/1/203
eries 13 eries 14	Inv. Agreement	Trinity Plus	708,688	5.08%	7/1/203 N/A
eries 15	ST Investment Fund Inv. Agreement	NC Capital Management FSA Capital Mgmt	848,649 569,789	2.59% 4.01%	7/1/203
eries 16	Inv. Agreement	FSA Capital Mgmt	675,978	4.01%	7/1/203
eries 17	Inv. Agreement	Societe Generale	640,958	4.22%	7/1/203
eries 18	Inv. Agreement	FSA Capital Mgmt	550,446	4.01%	1/1/203
eries 19 eries 20	ST Investment Fund ST Investment Fund	NC Capital Management	931,764	2.59%	N/A
eries 20 eries 21	ST Investment Fund ST Investment Fund	NC Capital Management NC Capital Management	850,039 896,792	2.59% 2.59%	N/A N/A
eries 22	ST Investment Fund	NC Capital Management	998,781	2.59%	N/A
eries 22CE	ST Investment Fund	NC Capital Management	1,286,801	2.59%	N/A
eries 23	ST Investment Fund	NC Capital Management	963,225	2.59%	N/A
eries 24	ST Investment Fund	NC Capital Management	1,363,658	2.59%	N/A
eries 25 eries 26	ST Investment Fund ST Investment Fund	NC Capital Management NC Capital Management	1,038,472 1,011,312	2.59% 2.59%	N/A N/A
eries 28	ST Investment Fund	NC Capital Management	1,033,167	2.59%	N/A N/A
eries 29	ST Investment Fund	NC Capital Management	1,597,584	2.59%	N/A
eries 30	ST Investment Fund	NC Capital Management	1,045,543	2.59%	N/A
ries 31	ST Investment Fund	NC Capital Management	972,855	2.59%	N/A
	ST Investment Fund	NC State Treasurer	<u>523,629</u> 23,860,193	4.23%	N/A
RINCIPAL FUND	ST Investment Fund	NC State Treasurer	8,376,933	4.23%	N/A
FUND TOTAL			32,237,126		
EBT SERVICE RESERVE FUND *					
Contribution Reserve	Inv. Agreement	Trinity Plus	1,096,141	5.08%	01/01/3
Proceeds Reserve	Debenture	Fannie Mae	1,000,000	5.38%	07/16/1
eries 1	Inv. Agreement	Bayerische Landesbank	442,300	5.60%	07/01/3
eries 2 eries 3	Inv. Agreement	NATIXIS Funding	260,000	5.08% 5.16%	07/01/3 07/01/3
eries 4	Inv. Agreement Inv. Agreement	AIG Matched Funding Trinity Plus	515,000 400,000	5.36%	07/01/3
eries 5	Inv. Agreement	Westdeutsche			
		Landesbank	375,000	6.07%	07/01/3
eries 6 eries 7	Inv. Agreement Inv. Agreement	Bayerische Landesbank AIG Matched Funding	230,000 420,000	5.98%	07/01/3
eries 8	Inv. Agreement	NATIXIS Funding	205,000	6.50% 7.15%	07/01/3
eries 9	Inv. Agreement	Trinity Plus	685,000	6.25%	07/01/3
eries 16	Inv. Agreement	Societe Generale	760,000	4.75%	07/01/3
eries 17	ST Investment Fund	NC Capital Management	827,300	2.59%	07/01/3
eries 18	ST Investment Fund	NC Capital Management	776,300	2.59%	01/01/3
eries 19 eries 20	ST Investment Fund ST Investment Fund	NC Capital Management NC Capital Management	1,115,000 1,175,000	2.59% 2.59%	07/01/3 07/01/3
eries 20	ST Investment Fund	NC Capital Management	1,205,000	2.59%	07/01/3
ries 22	Inv. Agreement	Societe Generale	1,260,000	4.94%	01/01/3
aries 22CE	ST Investment Fund	NC Capital Management	1,600,000	2.59%	N/A
eries 23	Inv. Agreement	Societe Generale	1,255,000	4.70%	07/01/
ries 24	Inv. Agreement	Societe Generale	1,665,000	4.70%	07/01/
eries 25 eries 26	Inv. Agreement	Societe Generale DEPFA Bank	1,300,000 1,300,000	4.87%	07/01/3
eries 26 eries 27	Inv. Agreement ST Investment Fund	NC State Treasurer	1,300,000	4.75% 4.23%	07/01/3 N/A
eries 28	Inv. Agreement	Societe Generale	1,300,000	4.65%	07/01/3
ries 29	Inv. Agreement	DEPFA Bank	2,000,000	4.91%	07/01/3
eries 30	ST Investment Fund	NC Capital Management	1,300,000	2.59%	N/A
eries 31	ST Investment Fund	NC Capital Management	1,300,000	2.59%	N/A

FUND TOTAL

27,067,041

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NDENTUDE	
NDENTURE:	SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)
BOND SERIES:	SERIES ALL

LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

### REVENUE RESERVE FUND General Reserve

General Reserve					
Series 8	Inv. Agreement	Westdeutsche			
		Landesbank	1,502,205	6.67%	07/01/31
	ST Investment Fund	NC Capital Management	2,108,896	2.59%	N/A
	Debenture	Fannie Mae	500,000	6.00%	08/10/20
			4,111,101		
Revenue Reserve					
Series 1	Inv. Agreement	Bayerische Landesbank	789,709	5.30%	07/01/31
Series 2	Inv. Agreement	NATIXIS Funding	462,176	5.08%	07/01/31
Series 3	Inv. Agreement	AIG Matched Funding	137.394	4.82%	07/01/31
Series 4	Inv. Agreement	Westdeutsche	107,004	4.0278	0//01/01
Oches 4	IIIV. Agreement	Landesbank	870.407	5.17%	07/01/31
Series 5	Inv. Agreement	Westdeutsche	870,407	5.1778	07/01/31
Series 5	Inv. Agreement		0.40 550	5.070/	07/04/04
		Landesbank	640,552	5.87%	07/01/31
Series 6	Inv. Agreement	Bayerische Landesbank	575,059	5.91%	07/01/31
Series 7	Inv. Agreement	AIG Matched Funding	780,375	6.05%	07/01/31
Series 8	Inv. Agreement	Westdeutsche			
		Landesbank	875,943	6.67%	07/01/31
Series 9	Inv. Agreement	Trinity Plus	1,104,049	6.25%	07/01/31
Series 11	Inv. Agreement	Trinity Plus	740,855	5.25%	07/01/31
Series 12	Inv. Agreement	Bayerische Landesbank	511,878	5.06%	07/01/31
Series 13	Inv. Agreement	Trinity Plus	570,717	5.08%	07/01/31
Series 15	Inv. Agreement	FSA Capital Mgmt	104,447	4.01%	07/01/32
Series 16	Inv. Agreement	FSA Capital Mgmt	162,992	4.01%	07/01/32
Series 17	Inv. Agreement	FSA Capital Mgmt	214,830	4.22%	07/01/34
Series 18	Inv. Agreement	FSA Capital Mgmt	166.132	4.01%	01/01/35
Selles 16					
	ST Investment Fund	NC State Treasurer	4,102,762	4.23%	N/A
	Debenture	Fannie Mae	300,000	5.38%	07/16/18
	Debenture	Fannie Mae	1.000,000	6.00%	10/06/25
			14,110,277		
Revenue Reserve - Refunding					
	Debenture	Fed Home Loan Mtg	500,000	5.50%	08/13/18
	Debenture	Fannie Mae	600,000	5.38%	07/16/18
	Debenture	Fannie Mae	1,500,000	6.00%	07/11/25
	Debenture	Fannie Mae	500,000	6.00%	08/18/20
	Debenture	Fannie Mae	1,000,000	6.00%	10/13/20
				4.23%	
	ST Investment Fund	NC State Treasurer	292,299	4.23%	N/A
			4,392,299		
FUND TOTAL			22,613,677		
FUND TOTAL			22,613,677		
			22,613,677		
FUND TOTAL SPECIAL REDEMPTION FUND			22,613,677		
	Inv. Agreement	Bayerische Landesbank	22,613,677 590,759	5.30%	07/01/31
SPECIAL REDEMPTION FUND	Inv. Agreement Inv. Agreement	Bayerische Landesbank NATIXIS Funding		5.30% 5.08%	07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01	Inv. Agreement		590,759 692,179		
SPECIAL REDEMPTION FUND Series 01 Series 02	Inv. Agreement Inv. Agreement	NATIXIS Funding	590,759	5.08%	07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03	Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche	590,759 692,179 2,120,733	5.08% 4.82%	07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04	Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank	590,759 692,179	5.08%	07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03	Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche	590,759 692,179 2,120,733 1,650,653	5.08% 4.82% 5.17%	07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank	590,759 692,179 2,120,733 1,650,653 1,268,025	5.08% 4.82% 5.17% 5.87%	07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444	5.08% 4.82% 5.17% 5.87% 5.91%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 03 Series 03 Series 04 Series 05 Series 06 Series 07	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding	590,759 692,179 2,120,733 1,650,653 1,268,025	5.08% 4.82% 5.17% 5.87%	07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche	590,759 692,179 2,120,733 1,650,653 1,266,025 1,034,444 1,708,711	5.08% 4.82% 5.17% 5.87% 5.91% 6.05%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 08	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867	5.08% 4.82% 5.17% 5.87% 5.91% 6.05% 6.67%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 08	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Tinity Plus	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675	5.08% 4.82% 5.17% 5.87% 5.51% 6.05% 6.67% 6.25%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 08 Series 09 Series 10	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988	5.08% 4.82% 5.17% 5.87% 5.51% 6.05% 6.67% 6.25% 4.61%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 08 Series 09 Series 10 Series 11	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730	5.08% 4.82% 5.17% 5.91% 6.05% 6.05% 6.25% 4.61% 5.25%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 08 Series 09 Series 10	Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674	5.08% 4.82% 5.17% 5.87% 5.91% 6.05% 6.65% 6.25% 4.61% 5.25% 5.06%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 08 Series 09 Series 10 Series 11 Series 12	Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337	5.08% 4.82% 5.17% 5.87% 6.05% 6.05% 6.67% 6.25% 4.61% 5.25% 5.06% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 00 Series 10 Series 10 Series 11 Series 12	Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank Trinity Plus	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798	5.08% 4.82% 5.17% 5.87% 5.51% 6.05% 6.67% 6.25% 4.61% 5.25% 5.06% 5.06% 5.08%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A N/A 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 08 Series 09 Series 10 Series 11 Series 12 Series 13 Series 14	Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus	590,759 692,179 2,120,733 1,650,653 1,266,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611	5.08% 4.82% 5.17% 5.87% 5.91% 6.05% 6.67% 6.25% 4.61% 5.06% 2.59% 5.08% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 00 Series 10 Series 10 Series 11 Series 12	Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798	5.08% 4.82% 5.17% 5.87% 5.51% 6.05% 6.67% 6.25% 4.61% 5.25% 5.06% 5.06% 5.08%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A N/A 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 08 Series 09 Series 10 Series 11 Series 12 Series 13 Series 14	Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Management	590,759 692,179 2,120,733 1,650,653 1,266,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611	5.08% 4.82% 5.17% 5.87% 5.91% 6.05% 6.67% 6.25% 4.61% 5.06% 2.59% 5.08% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 08 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mgmt FSA Capital Mgmt	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329	5.08% 4.82% 5.17% 5.91% 6.05% 6.65% 4.61% 4.52% 5.06% 2.59% 5.06% 2.59% 4.01%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10 Series 10 Series 11 Series 12 Series 13 Series 14 Series 15 Series 17	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Magmt FSA Capital Mgmt Societe Generale	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261	5.08% 4.82% 5.17% 5.81% 6.05% 6.65% 4.61% 5.25% 5.06% 2.59% 5.06% 2.59% 4.01% 4.01% 4.01% 4.22%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 07 Series 07 Series 08 Series 10 Series 10 Series 11 Series 12 Series 13 Series 14 Series 16	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329	5.08% 4.82% 5.17% 5.87% 5.51% 6.05% 6.65% 6.67% 6.25% 4.61% 5.26% 5.06% 2.59% 5.06% 2.59% 4.01%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/31 N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 08 Series 09 Series 10 Series 10 Series 11 Series 12 Series 13 Series 14 Series 14 Series 15 Series 16 Series 17 Series 17 Series 18 Series 19	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management TSA Capital Management FSA Capital Mangt Societe Generale FSA Capital Mgmt Societe Generale	590,759 692,179 2,120,733 1,650,653 1,266,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261 3,435,823 2,565,425	5.08% 4.82% 5.17% 5.87% 6.05% 6.65% 4.61% 5.25% 5.06% 2.59% 5.08% 2.59% 4.01% 4.01% 4.01% 4.22% 4.01%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 08 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 15 Series 15 Series 15 Series 16 Series 17 Series 18 Series 18 Series 19 Series 20	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Mgmt NC Capital Management NC Capital Management NC Capital Management NC Capital Management NC Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,706,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261 3,435,823 2,565,425 3,643,794	5.08% 4.82% 5.17% 5.91% 6.05% 6.65% 4.61% 5.25% 5.06% 2.59% 4.01% 4.01% 4.01% 4.25% 4.01% 4.01% 4.25%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 07 Series 07 Series 08 Series 09 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 16 Series 16 Series 17 Series 18 Series 17 Series 18 Series 18 Series 17 Series 18 Series 17 Series 18 Series 17 Series 18 Series 17 Series 20 Series 21	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Mgmt FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management NC Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,266,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261 3,453,823 2,565,425 3,643,796	5.08% 4.82% 5.17% 5.87% 5.51% 6.05% 6.67% 6.25% 4.61% 5.25% 5.06% 2.59% 4.01% 4.01% 4.22% 4.01% 4.22% 4.01% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10 Series 10 Series 11 Series 12 Series 13 Series 14 Series 14 Series 14 Series 15 Series 16 Series 17 Series 19 Series 20 Series 21 Series 21	Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261 3,435,823 2,565,425 3,643,794 3,868,796 2,726,175	5.08% 4.82% 5.17% 5.87% 6.05% 6.05% 6.25% 4.61% 5.25% 5.06% 2.59% 2.59% 4.01% 4.01% 4.01% 4.25% 4.01% 4.25% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 00 Series 10 Series 10 Series 11 Series 12 Series 13 Series 14 Series 14 Series 15 Series 14 Series 15 Series 18 Series 18 Series 18 Series 19 Series 20 Series 20 Series 20 Series 21 Series 22 Series 22 Series 22 Series 22 Series 22 Series 22	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261 3,435,823 2,565,425 3,643,794 3,868,796 2,726,175 2,96,125	5.08% 4.82% 5.17% 5.81% 6.05% 6.67% 6.25% 4.61% 5.25% 5.06% 2.59% 4.01% 4.01% 4.01% 4.01% 4.22% 4.01% 4.25% 5.08% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 08 Series 09 Series 10 Series 11 Series 12 Series 12 Series 13 Series 14 Series 15 Series 16 Series 16 Series 17 Series 18 Series 17 Series 20 Series 21 Series 21 Series 22 Series 22 Series 22 Series 23	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Mangt Societe Generale FSA Capital Mangement NC Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,266,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261 3,435,823 2,565,425 3,643,794 3,868,796 2,726,175 2,96,125 2,905,998	5.08% 4.82% 5.17% 5.87% 6.05% 6.65% 4.61% 5.25% 5.06% 2.59% 5.08% 2.59% 4.01% 4.01% 4.22% 4.01% 4.22% 4.01% 2.59% 2.59% 2.59% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 07 Series 08 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 15 Series 15 Series 16 Series 16 Series 17 Series 18 Series 18 Series 19 Series 20 Series 20 Series 21 Series 22 Series 24	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Mang Societe Generale FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,799 3,370,611 2,506,287 1,916,329 2,504,261 3,435,823 2,565,425 3,643,794 3,868,796 2,726,175 2,905,999 3,846,084	5.08% 4.82% 5.17% 5.91% 6.05% 6.65% 4.61% 4.52% 5.06% 2.59% 2.59% 4.01% 4.01% 4.01% 4.25% 4.01% 4.01% 4.25% 5.89% 2.59% 2.59% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 08 Series 10 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 16 Series 16 Series 17 Series 18 Series 21 Series 21 Series 22 Series 22 Series 23 Series 23 Series 24 Series 25	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management TSA Capital Management FSA Capital Manat Societe Generale FSA Capital Mant NC Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261 3,455,823 2,565,425 3,643,794 3,888,796 2,726,175 2,995,998 3,846,084 2,586,134	5.08% 4.82% 5.17% 5.87% 5.51% 6.05% 6.67% 6.25% 4.61% 5.25% 5.08% 2.59% 4.01% 4.22% 4.01% 4.22% 4.01% 4.22% 4.01% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 N/A N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 09 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 15 Series 15 Series 16 Series 17 Series 18 Series 18 Series 19 Series 20 Series 21 Series 21 Series 22 Series 22 Series 22 Series 22 Series 22 Series 24 Series 26	Inv. Agreement Inv. A	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,706,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261 3,435,823 2,565,425 3,643,794 3,868,796 2,726,175 2,965,998 3,846,084 2,586,134 1,233,342	5.08% 4.82% 5.17% 5.91% 6.05% 6.05% 6.25% 4.61% 5.25% 5.06% 2.59% 2.59% 4.01% 4.01% 4.01% 4.22% 4.01% 4.25% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 07 Series 08 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 14 Series 15 Series 16 Series 17 Series 18 Series 18 Series 18 Series 20 Series 20 Series 21 Series 22 Series 24 Series 24 Series 26 Series 28	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261 3,435,823 2,565,425 3,643,794 3,868,796 2,726,175 2,905,998 3,846,084 2,586,134 1,233,342 9,508,899	5.08% 4.82% 5.17% 5.81% 6.05% 6.67% 6.25% 4.61% 5.25% 5.06% 2.59% 4.01% 4.01% 4.01% 4.01% 4.22% 4.01% 4.25% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 08 Series 10 Series 10 Series 11 Series 12 Series 12 Series 13 Series 14 Series 15 Series 16 Series 16 Series 17 Series 18 Series 20 Series 21 Series 22 Series 22 Series 22 Series 23 Series 24 Series 24 Series 25 Series 26 Series 26 Series 26 Series 27 Series 26 Series 27 Series 27 Series 27 Series 27 Series 27 Series 27 Series 28 Series 28 Series 28 Series 29	Inv. Agreement Inv. A	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mangement FSA Capital Mangement NC Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,266,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,564,251 3,435,823 2,565,425 3,643,794 3,868,796 2,726,175 2,96,125 2,905,998 3,846,084 2,586,134 1,233,342 950,899 1,025,937	5.08% 4.82% 5.17% 5.81% 6.05% 6.65% 4.61% 5.25% 5.06% 5.06% 5.08% 2.59% 2.59% 4.01% 4.01% 4.01% 4.22% 4.01% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/32 07/01/31 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/31 07/01/34 07/01/32 07/01/34 07/01/31 07/01/34 07/01/31 07/01/34 07/01/31 07/01/34 07/01/32 07/01/34 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 07 Series 08 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 14 Series 15 Series 16 Series 17 Series 18 Series 18 Series 18 Series 20 Series 20 Series 21 Series 22 Series 24 Series 24 Series 26 Series 28	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,268,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,504,261 3,435,823 2,565,425 3,643,794 3,868,796 2,726,175 2,905,998 3,846,084 2,586,134 1,233,342 9,508,899	5.08% 4.82% 5.17% 5.81% 6.05% 6.67% 6.25% 4.61% 5.25% 5.06% 2.59% 4.01% 4.01% 4.01% 4.22% 4.01% 4.22% 4.01% 4.25% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 08 Series 10 Series 10 Series 11 Series 12 Series 12 Series 13 Series 14 Series 15 Series 16 Series 16 Series 17 Series 18 Series 20 Series 21 Series 22 Series 22 Series 22 Series 23 Series 24 Series 24 Series 25 Series 26 Series 26 Series 26 Series 27 Series 26 Series 27 Series 27 Series 27 Series 27 Series 27 Series 27 Series 28 Series 28 Series 28 Series 29	Inv. Agreement Inv. A	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Westdeutsche Landesbank Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mangement FSA Capital Mangement NC Capital Management NC Capital Management	590,759 692,179 2,120,733 1,650,653 1,266,025 1,034,444 1,708,711 2,183,867 1,807,675 1,116,988 1,879,730 7,013,674 3,272,337 3,542,798 3,370,611 2,506,287 1,916,329 2,564,251 3,435,823 2,565,425 3,643,794 3,868,796 2,726,175 2,96,125 2,905,998 3,846,084 2,586,134 1,233,342 950,899 1,025,937	5.08% 4.82% 5.17% 5.81% 6.05% 6.65% 4.61% 5.25% 5.06% 5.06% 5.08% 2.59% 2.59% 4.01% 4.01% 4.01% 4.22% 4.01% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59% 2.59%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/32 07/01/31 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/32 07/01/34 07/01/31 07/01/34 07/01/32 07/01/34 07/01/31 07/01/34 07/01/31 07/01/34 07/01/31 07/01/34 07/01/32 07/01/34 07/01/31
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NOTE: PLEASE REFER TO DISCLAIMER ON PAGE 1998 DISC

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) BOND SERIES: SERIES ALL	PAGE NO.	3-1998 ALL
LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):		
INSURANCE RESERVE FUND *		

Series 01	Inv. Agreement	Bayerische Landesbank	222.300	5.60%	07/01/31
Series 02	Inv. Agreement	NATIXIS Funding	156.000	5.08%	07/01/31
Series 03	Inv. Agreement	AIG Matched Funding	285,400	5.16%	07/01/30
Series 04	Inv. Agreement	Trinity Plus	248.200	5.36%	07/01/31
Series 05	Inv. Agreement	Westdeutsche	-1		
	3	Landesbank	208,600	6.07%	07/01/31
Series 06	Inv. Agreement	Bayerische Landesbank	164,365	6.00%	07/01/31
Series 07	Inv. Agreement	AIG Matched Funding	248,501	6.50%	07/01/31
Series 08	Inv. Agreement	NATIXIS Funding	291,100	7.15%	07/01/31
Series 12	ST Investment Fund	NC Capital Management	294,200	2.59%	N/A
Series 13	Inv. Agreement	Trinity Plus	565,400	5.08%	07/01/31
Series 15	Inv. Agreement	Societe Generale	451,100	4.75%	07/01/32
Series 16	Inv. Agreement	Societe Generale	483,600	4.75%	07/01/32
Series 17	ST Investment Fund	NC Capital Management	620,000	2.59%	07/01/34
Series 18	ST Investment Fund	NC Capital Management	550,000	2.59%	01/01/35
Series 19	ST Investment Fund	NC Capital Management	760,000	2.59%	07/01/35
Series 20	ST Investment Fund	NC Capital Management	721,576	2.59%	07/01/35
Series 21	ST Investment Fund	NC Capital Management	743,500	2.59%	07/01/35
Series 22	Inv. Agreement	Societe Generale	699,100	4.94%	01/01/35
Series 22CE	ST Investment Fund	NC Capital Management	885,000	2.59%	N/A
Series 23	Inv. Agreement	Societe Generale	712,100	4.70%	07/01/36
Series 24	Inv. Agreement	Societe Generale	953,800	4.70%	07/01/36
Series 25	Inv. Agreement	Societe Generale	724,200	4.87%	07/01/37
Series 26	Inv. Agreement	DEPFA Bank	710,000	4.75%	07/01/38
Series 27	ST Investment Fund	NC State Treasurer	655,000	4.23%	N/A
Series 28	Inv. Agreement	Societe Generale	725,000	4.65%	07/01/37
Series 29	Inv. Agreement	DEPFA Bank	1,090,000	4.91%	07/01/38
Series 30	ST Investment Fund	NC Capital Management	720,000	2.59%	N/A
Series 31	ST Investment Fund	NC Capital Management	690,000	2.59%	N/A

15.578.042

174,197,961

FUND TOTAL

TOTAL INVESTMENTS

Series 9 Insurance Reserve funded by Ambac surety bond in the amount of \$367,000
 Series 10 Insurance Reserve funded by Ambac surety bond in the amount of \$251,000
 Series 11 Insurance Reserve funded by Ambac surety bond in the amount of \$340,000
 Series 12 Insurance Reserve funded by Ambac surety bond in the amount of \$31,161,500
 Series 14 Insurance Reserve funded by Ambac surety bond in the amount of \$397,000
 Series 10 Debt Service Reserve funded by Ambac surety bond in the amount of \$1,021,000
 Series 10 Debt Service Reserve funded by Ambac surety bond in the amount of \$1,161,000
 Series 14 Debt Service Reserve funded by Ambac surety bond in the amount of \$1,500,000
 Series 15 Debt Service Reserve funded by SFA surety bond in the amount of \$1,001,000

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INDENTURE:	SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)
BOND SERIES:	SERIES ALL

	Original	Current
Reserve Fund Account Description	Amount	Amount
Debt Service Reserve Fund **	15,304,900	27,095,084
General Reserve Fund	0	4,111,100
Revenue Reserve Fund	8,454,823	18,674,682
Insurance Reserve *	8,991,500	15,578,042
	32,751,223	65,458,908

\* Series 9 Insurance Reserve funded by Ambac surety bond in the amount of \$367,000

Series 10 Insurance Reserve funded by Ambac surety bond in the amount of \$251,000
 Series 11 Insurance Reserve funded by Ambac surety bond in the amount of \$324,000

Series 12 Insurance Reserve funded by FSA surety bond in the amount of \$1,161,500 \* Series 12 Insurance Reserve funded by Ambac surety bond in the amount of \$397,000 \* Series 10 Debt Service Reserve funded by Ambac surety bond in the amount of \$1,021,000

\*\* Series 12 Debt Service Reserve funded by Ambac surety bond in the amount of \$1,116,000

\*\* Series 14 Debt Service Reserve funded by Ambac surety bond in the amount of \$1,500,000
\*\* Series 15 Debt Service Reserve funded by FSA surety bond in the amount of \$1,001,000

EQUITY BY INDENTURE: (Total for entire resolution)

Total Assets	Total Liabilities	Retained Earnings
1.587.647.822	1.479.384.270	Retained Earnings 108.263.552
1,307,047,022	1,479,364,270	106,263,552

#### Additional Information

The Trust Agreement provides that the Debt Service Reserve Fund and the Insurance Reserve Fund may be funded by cash, investment obligations or a "Reserve Hernative Instrument of a provider that is, at the time the Reserve Alternative Instrument is delivered to the Trustee (a) an insurance policy surely bond, irrevocable letter of orcedit, guaranty or similar instrument of a provider that is, at the time the Reserve Alternative Instrument is delivered to the Trustee (a) an insurer whose long term debt or claims paying ability has been assigned a rating by each Rating Agency in one of the two highest rating categories (without regard to gradations, such as "plus" or "minus," of such categories), or (b) a commercial bank, insurance company or other financial institution the bonds payable or guaranteed by which are assigned a rating by each Rating Agency in one of the two highest rating categories (without regard gradations such as "plus" or "minus," of such categories). The portion of the Debt Service Reserve Fund for the Series 10 Bonds, the Series 12 Bonds and the Series 14 Bonds was provided by surety bond insurance policies issued by Ambac Assurance Corporation ("Ambac Assurance"). As of June 30, 2008, the coverage provided by such surety bonds is equal to 2% of the outstanding principal of each respective Series of Bonds and equals \$2,076,300. In addition, the Insurance Reserve Requirement for the Series 9 Bonds, the Series 10 Bonds, the Series 14 Bonds was provided by separate surety bond insurance policies issued by Ambac Assurance. As of June 30, 2008, the coverage provided by such surety bonds was \$1,339,000.

At the time the respective surety bond insurance policies referenced above were issued, Ambac Assurance had credit ratings meeting the requirements of the Trust Agreement, thus in any event the surety bond insurance policies issued by Ambac will continue to meet the requirements of the Trust Agreement.

On November 5, 2008, Moody's Investors Service announced that it had downgraded the insurance financial strength of Ambac Assurance from Aa3 to Baa1. Ambac's insurance financial strength is now rated AA with negative outlook by Standard & Poor's. Any explanation of the significance of such ratings may be obtained from Moody's Investor Service or Standard & Poor's