

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT  
AS OF SEPTEMBER 30, 2016**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)  
BOND SERIES: SERIES ALL

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**LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):**

<u>Fund</u>		<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
<b>BOND SERVICE FUND</b>						
Interest	Series 1	ST Investment Fund	TD Bank	829,395	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>1,043,958</u>	0.15%	N/A
				<u>1,873,353</u>		
<b>FUND TOTAL</b>				<u><u>1,873,353</u></u>		
<b>DEBT SERVICE RESERVE FUND</b>						
Equity Reserve		Debenture	Federal Home Loan Bank	1,010,890	3.125%	12/08/17
		Debenture	Federal Home Loan Bank	836,152	2.375%	01/13/22
	Series 1	ST Investment Fund	TD Bank	153,403	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>728,623</u>	0.15%	N/A
				<u>2,729,068</u>		
<b>REVENUE RESERVE FUND</b>						
Revenue Reserve		Debenture	Federal Home Loan Bank	1,046,250	3.875%	12/14/18
		Debenture	Federal Home Loan Bank	3,110,340	2.625%	12/10/21
		ST Investment Fund	TD Bank	<u>2,332,260</u>	0.15%	N/A
				<u>6,488,850</u>		
<b>INSURANCE RESERVE</b>						
	Series 2	ST Investment Fund	TD Bank	100,582.00	0.15%	N/A
		Debenture	Federal Home Loan Bank	<u>2,299,418</u>	2.375%	1/13/2022
				<u>2,400,000</u>		
<b>SPECIAL REDEMPTION</b>						
	Series 1 - A1	ST Investment Fund	TD Bank	1,422,639	0.15%	N/A
	Series 2 - A2	ST Investment Fund	TD Bank	<u>1,387,719</u>	0.15%	N/A
				<u>2,810,358</u>		
<b>TOTAL INVESTMENTS</b>				<u><u>16,301,629</u></u>		

Reserve Fund Account Description	Current Amount
Debt Service Reserve Fund	2,729,068
Revenue Reserve Fund	6,488,850
Insurance Reserve	<u>2,400,000</u>
	<u><u>11,617,918</u></u>

**EQUITY BY INDENTURE: (Total for entire resolution)**

Total Assets	Total Liabilities	Retained Earnings
<u>150,182,194</u>	<u>134,590,117</u>	<u>15,592,077</u>