NORTH CAROLINA HOUSING FINANCE AGENCY DISCLOSURE REPORT AS OF SEPTEMBER 30, 2016

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) BOND SERIES: 31

GENERAL MORTGAGE LOAN INFORMATION

| Mortgage Loan Prin Outstanding: | \$22,397,802 |
|---------------------------------|-----------------|
| Mortgage Rates: | 4.625% - 6.375% |
| Average Purchase Price: | \$115,905 |
| Average Original Loan Amount: | \$111,137 |
| Total No. of Loans Originated: | 556 |
| Total No. of Loans Paid Off: | 312 |
| Total No. of Loans Outstanding: | 244 |

PROGRAM

P.O. Box 28066 Raleigh, NC 27611-8066 (919) 877-5700 Contacts: Carrie Freeman, Chief Financial Officer

TRUSTEE

The Bank of New York Mellon 10161 Centurion Parkway Jacksonville, FL 32256 (904) 645-1956 Contact: Christine Boyd

LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING) All loans are 30-year fixed-rate loar

| All Ioans are so-year likeu-la | ite ioans. | | | | |
|--------------------------------|------------|---------|----------------------------|------------|--------|
| Loan Type: | # of Loans | % | Private Mortgage Insurers: | # of Loans | % |
| CONV | 160 | 65.57% | MGIC | 41 | 16.80% |
| FHA | 31 | 12.70% | PMI MTG. INS. CO. | 10 | 4.10% |
| VA | 1 | 0.41% | Genworth | 73 | 29.92% |
| USDA | 22 | 9.02% | AIG-UGIC | 25 | 10.25% |
| HUD-184 | 0 | 0.00% | RMIC | 9 | 3.69% |
| Guaranty Fund | 0 | 0.00% | CMG MTG INS CO | 1 | 0.41% |
| Other (< 80%LTV) | 30 | 12.30% | RADIAN GUARANTY INC. | 1 | 0.41% |
| Total | 244 | 100.00% | Total | 160 | 65.57% |
| | | | | | |

| New/Existing: | # of Loans | <u>%</u> |
|------------------------|------------|----------|
| New Construction | 67 | 27.46% |
| Existing Home | 177 | 72.54% |
| Total | 244 | 100.00% |
| Type of Housing: | # of Loans | <u>%</u> |
| Single Family Detached | 170 | 69.67% |
| Condominium | 28 | 11.48% |
| Townhouse | 46 | 18.85% |
| Manufactured Home | 0 | 0.00% |
| Total | 244 | 100.00% |

DELINQUENCY STATISTICS Loans Outstanding: # of Loans <u>%</u> 1.64% 60 days 4 90 days + 2 0.82% 0 0.00% In Foreclosure REO (Conv, USDA) 1 0.41% Total 7

| 60 days 90 days + | \$384,437 \$193,439 | 0.86% |
|----------------------|------------------------|-------|
| In Foreclosure | \$0 | 0.00% |
| REO (Conv, USDA) | \$121,357 | 0.54% |
| Total | \$699,234 | |

SERVICER AND MORTGAGE LOAN DATA

| Servicers: | # of Loa | ans | <u>%</u> |
|------------------------------|----------|-----|----------|
| BB&T | | 78 | 31.97% |
| PNC | | 53 | 21.72% |
| SN Servicing Corporation | 1 | 102 | 41.80% |
| Bank of America | | 5 | 2.05% |
| State Employees Credit Union | | 2 | 0.82% |
| US Bank Home Mortgage | | 4 | 1.64% |
| Total | 244 | | 100.00% |

| Mortgage Rates (%): | | # of Loans |
|---------------------|-------|------------|
| | 6.375 | 4 |
| | 6.25 | 16 |
| | 6.125 | 11 |
| | 6 | 6 |
| | 5.99 | 10 |
| | 5.875 | 27 |
| | 5.75 | 62 |
| | 5.625 | 104 |
| | 5.5 | 3 |
| | 4.625 | 1 |
| Total | | 244 |

NORTH CAROLINA HOUSING FINANCE AGENCY DISCLOSURE REPORT AS OF SEPTEMBER 30, 2016

| INDENTURE: BOND SERIES: | SINGLE FA SERIES 31 | | | | | | | | |
|--|---|---|---|---|----------------------|--|---|--------------------------|---------|
| POOL INSURANCE (| COVERAGE (DOL | LARS IN THOUSANDS): | | None | | | | | |
| SELF-INSURANCE C | | Name of Self-Insurance F Series of Bonds Covered: | | ve Fund | | Current Funding Total Dollar Ar | | | \$690 |
| | | | | | | As % of Princi of Mortga | pal Amount | | 3.08% |
| .IST OF BONDS BY I | MATURITY: | | | | | Claims to Date | 3 | | 0 |
| CUSIP | Maturity | Bond Type | Interest | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Bond Call Sequence (1 | lote 1) |
| Number | Date | тура | Rate | Anoun | Watered | Redemptions | Outstanding | Ocquerice (i | 1010 1) |
| 58207HW8 | 07/01/08 | Serial | 3.25% | 380,000 | 380,000 | 0 | 0 | 2 | |
| 58207HX6 | 01/01/09 | Serial | 3.25% | 475,000 | 475,000 | 0 | 0 | 2 | |
| 558207HY4 | 07/01/09 | Serial | 3.25% 3.30% | 475,000 | 475,000 | 0 | 0 | 2 | |
| 58207HZ1 58207JA4 | 01/01/10 07/01/10 | Serial Serial | 3.30% | 485,000 495,000 | 485,000 490,000 | 0 5,000 | 0 | 2 2 | |
| 58207JB2 | 01/01/11 | Serial | 3.35% | 505,000 | 500,000 | 5,000 | 0 | 2 | |
| 58207JC0 | 07/01/11 | Serial | 3.35% | 520,000 | 515,000 | 5,000 | 0 | 2 | |
| 58207JD8 | 01/01/12 | Serial | 3.40% | 530,000 | 525,000 | 5,000 | 0 | 2 | |
| 58207JE6 | 07/01/12 | Serial | 3.40% | 540,000 | 535,000 | 5,000 | 0 | 2 | |
| 58207JF3 | 01/01/13 | Serial | 3.45% | 550,000 | 520,000 | 30,000 | 0 | 2 | |
| 58207JG1 58207JH9 | 07/01/13 01/01/14 | Serial Serial | 3.45% 3.55% | 565,000 575,000 | 505,000 490,000 | 60,000 85,000 | 0 | 2 2 | |
| 558207JJ5 | 07/01/14 | Serial | 3.55% | 590,000 | 460.000 | 130,000 | 0 | 2 | |
| 558207JK2 | 01/01/15 | Serial | 3.65% | 600,000 | 425,000 | 175,000 | 0 | 2 | |
| 58207JL0 | 07/01/15 | Serial | 3.65% | 615,000 | 440,000 | 175,000 | 0 | 2 | |
| 58207JM8 | 01/01/16 | Serial | 3.75% | 630,000 | 425,000 | 205,000 | 0 | 2 | |
| 58207JN6 | 07/01/16 | Serial | 3.75% | 645,000 | 415,000 | 230,000 | 0 | 2 | |
| 58207JP1 58207JQ9 | 01/01/17 07/01/17 | Serial Serial | 3.85% 3.85% | 660,000 165.000 | 0 | 240,000 50.000 | 420,000 115.000 | 2 2 | |
| 558207JQ9 558207HS7 | 07/01/17 07/01/23 | Serial Term (Note 2) | 3.85% | 165,000 7.430.000 | 0 | 50,000 2.580.000 | 115,000 4,850,000 | 2 | |
| 658207HT5 | 01/01/28 | Term (Note 3) | 5.13% | 6,955,000 | 0 | 2,480,000 | 4,475,000 | 2 | |
| 658207HU2 | 01/01/38 | Term (Note 4) | 5.50% | 15,000,000 | ő | 15,000,000 | 0 | 1 | |
| 58207HV0 | 07/01/38 | Term (Note 5) | 5.25% | 25,615,000 | 0 | 13,030,000 | 12,585,000 | 2 | |
| | | Total 1998 Series 31 | | \$65,000,000 | \$8,060,000 | \$34,495,000 | \$22,445,000 | | |
| lote 4: Sinking fund r lote 5: Sinking fund r | redemptions begin | January 1, 2024. January 1, 2018. July 1, 2028. DNS: | Ture of | | | Course Of Funda | | | |
| Note 4: Sinking fund r Note 5: Sinking fund r | redemptions begin redemptions begin redemptions begin | January 1, 2024. January 1, 2018. July 1, 2028. | Type of | Call | | Source Of Funds | | | |
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Bond Call Information:

Special Redemption
The 1998 Series 31 bonds may be redeemed in whole or in part on any date at the principal amount plus accrued interest to the date of redemption, from:

- (i) (ii) (iii) (iv) (v)
- unexpended proceeds, prepayments of mortgage loans financed with the proceeds of the Series 31, including the existing mortgage loans, excess revenues transferred from the revenue reserve fund, moneys withdrawn from the debt service reserve fund in connection with an excess over the debt service reserve requirement, and from prepayments of mortgage loans financed with proceeds from series of bonds issued other than the Series 31 bond and from certain moneys in excess of the debt service reserve requirement on deposit in the debt service reserve Fund ("Cross Call Redemption").

Prepayments on mortgage loans financed with the proceeds of the Series 31 bonds shall first be applied to the redemption or purchase of Series 31 term bonds due January 1, 2038 during the periods up to the scheduled principal amounts set forth in the series resolution.

Moneys in excess of the debt service reserve requirement, from excess revenues in the revenue reserve fund and from cross call redemption sources shall be applied to the redemption of the Series 31 bonds in any manner. Moneys to be applied to redemption from prepayments in excess of the scheduled principal arounds shall be applied por rata. However, the Agency may redeem on other than a pro rata basis, if the Agency files a notice with the Trustee together with a cash flow certificate.

Optional Redemption
The Series 31 bonds are redeemable at the option of the Agency, in any manner the Agency shall determine, on or after July 1, 2017, in whole, or in part, at the principal amount thereof plus accrued interest to the date of redemption, without premium.