

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF DECEMBER 31, 2011

INDENTURE: : : : : SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION) : : : : :
BOND SERIES: : : : : SERIES ALL : : : : :

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LIST OF RESERVE FUNDS BY INDENTURE (Total for entire resolution) : : : : :

Reserve Fund Account Description	Original Amount	Current Amount
Debt Service Reserve Fund	700,000	3,710,896
Revenue Reserve Fund	710,000	2,874,951
Insurance Reserve	<u>1,055,000</u>	<u>2,400,000</u>
	<u>2,465,000</u>	<u>8,985,847</u>

EQUITY BY INDENTURE (Total for entire resolution) : : : : :

Total Assets	Total Liabilities	Retained Earnings
<u>221,319,984</u>	<u>210,976,389</u>	<u>10,343,595</u>