NORTH CAROLINA HOUSING FINANCE AGENCY DISCLOSURE REPORT AS OF MARCH 31, 2007

SERIES DATE:	12/14/06			SERIES SOLD:	12/20/06	
ENERAL INFORMAT	10N:		LOAN PORTFOLIO CHARA	CTERISTICS (AS A % OF LO	ANS OUTSTANDING)	
Bonds Outstanding:		65,000,000	New Construction:	0.00%		
Bond Yield		3.70%	Existing Home:	0.00%	Private	0.00%
Iortgage Loan Prin Ou	utstanding	0	Total	0.00%	FHA	0.00%
lortgage Rate(s)		N/A			VA	0.00%
utstanding Commitme		0			USDA	0.00%
ncommitted Lendable	e Funds:	0	Fired Data Madagas	0.000/	Guaranty Fund	0.00%
verage Purchase Pric		0	Fixed Rate Mortgages Graduated Pmt Mtgs	0.00% 0.00%	Other (less than 80.00 LTV) <u>0.00%</u>
verage Original Loan		0	Growing Equity Mtgs	0.00%	Total) <u>0.00%</u> 0.00%
otal No. of Loans Orig		0	Variable Rate Mtgs	0.00%	rotar	0.0070
otal No. of Loans Paid		0	Total	0.00%		
otal No. of Loans Out	standing:	0				
	ve May 1, 2006					
	ank of New York Trus	st Company, NA	Type of Housing:		Breakdown of Private	
	Centurion Parkway			0.000/	(List by % of total pe	ortfolio):
	nville, FL 32256 345-1956		Single Family Detached Condos/Townhouses	0.00% 0.00%	1998-27	
· · ·	t: Christine Boyd		Manufactured/Duplexes	0.00% 0.00%	GEMICO	0.00%
Contac	. Chinsune Boyu		Total	0.00%	MGIC	0.00%
			i otai	0.0070	RMIC	0.00%
					PMI	0.00%
					RADIAN	0.00%
	ox 28066				UG	0.00%
	h, NC 27611-8066				CMG	0.00%
(919) 8	27-5700					
					TRIAD	<u>0.00%</u>
Contac	xt:	of Homo Ownorship Lond	ing (010) 977 5601			
Sharon	et: h Drewyor, Director of	of Home Ownership Lend Financial Officer (919) 87			TRIAD Total:	<u>0.00%</u> <u>0.00%</u>
Sharon Elizabe	xt: h Drewyor, Director o eth I. Rozakis, Chief	Financial Officer (919) 87	7-5687			
Sharon Elizabe OOL INSURANCE CO	xt: h Drewyor, Director o eth I. Rozakis, Chief OVERAGE (DOLLAF	Financial Officer (919) 87 RS IN THOUSANDS)	7-5687 None		Total:	
Sharon Elizabe	x: h Drewyor, Director of h I. Rozakis, Chief DVERAGE (DOLLAF DVERAGE: Nan	Financial Officer (919) 87 RS IN THOUSANDS): ne of Self-Insurance Fund	7-5687 None t: Insurance Reserve Fund		Total:	0.00%
Sharon Elizabe OOL INSURANCE CO	x: h Drewyor, Director of h I. Rozakis, Chief DVERAGE (DOLLAF DVERAGE: Nan	Financial Officer (919) 87 RS IN THOUSANDS)	7-5687 None t: Insurance Reserve Fund	Total	Total: Funding Requirements: Dollar Amount (\$000)	
Sharon Elizabe	x: h Drewyor, Director of h I. Rozakis, Chief DVERAGE (DOLLAF DVERAGE: Nan	Financial Officer (919) 87 RS IN THOUSANDS): ne of Self-Insurance Fund	7-5687 None t: Insurance Reserve Fund	Total As %	Total: Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount	<u>0.00%</u> \$0
Sharon Elizabe	x: h Drewyor, Director of http://www.com/ http://wwww.com/ http://www.com/ http://www.com/ http://www.com/ http://www.com/ http://wwww.com/ http://wwww.com/ http://wwwwwwwwwwwwwwwwwwwwwwwwwwwwwwwwww	Financial Officer (919) 87 RS IN THOUSANDS): ne of Self-Insurance Fund	7-5687 None t: Insurance Reserve Fund	Total As % o	Total: Funding Requirements: Dollar Amount (\$000)	0.00%
Sharon Elizabe OOL INSURANCE CO	t: h Drewyor, Director o th I. Rozakis, Chief I OVERAGE (DOLLAF DVERAGE: Nan Seri	Financial Officer (919) 87 RS IN THOUSANDS)	7-5687 None t: Insurance Reserve Fund 1998 Series 27	Total As % O Claim	Total: Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount f Mortgage Loans Purchased is to Date	<u>0.00%</u> \$0 0.00%
Sharon Elizabe	t: h Drewyor, Director o th I. Rozakis, Chief I OVERAGE (DOLLAF DVERAGE: Nan Seri	Financial Officer (919) 87 RS IN THOUSANDS)	7-5687 None t: Insurance Reserve Fund	Total As % O Claim	Total: Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount f Mortgage Loans Purchased	<u>0.00%</u> \$0 0.00%
Sharon Elizabe POOL INSURANCE CO SELF-INSURANCE CO	xt: n Drewyor, Director o eth I. Rozakis, Chief I OVERAGE (DOLLAF OVERAGE: Nan Seri Seri Max	Financial Officer (919) 87 RS IN THOUSANDS) ne of Self-Insurance Func- ies of Bonds Covered: kimum level of funding red LOANS OUTSTANDING	7-5687 None I: Insurance Reserve Fund 1998 Series 27 guired over the life of the bonds (\$0	Total As % o Claim)00) (AS % OF PRINCIPAL BAL	Total: =Unding Requirements: Dollar Amount (\$000) of Initial Principal Amount f Mortgage Loans Purchased is to Date \$0 ANCE OUTSTANDING):	0.00% \$0 0.00% 0
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Sharon Elizabe POOL INSURANCE CO SELF-INSURANCE CO DELINQUENCY STAT 50 days 10 days	tt: n Drewyor, Director o eth I. Rozakis, Chief I OVERAGE (DOLLAF DVERAGE: Nan Seri Seri Max ISTICS (AS A % OF % 0.00%	Financial Officer (919) 87 RS IN THOUSANDS) ine of Self-Insurance Func- ies of Bonds Covered: imum level of funding red LOANS OUTSTANDING # 0	7-5687 None I: Insurance Reserve Fund 1998 Series 27 guired over the life of the bonds (\$0	Total As % Claim 000) (AS % OF PRINCIPAL BAL % 0.00%	Total: Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount f Mortgage Loans Purchased is to Date \$0 ANCE OUTSTANDING): \$0 0	0.00% \$0 0.00% 0
Sharon Elizabe OOL INSURANCE CO ELF-INSURANCE CO DELINQUENCY STAT 0 days 0 days 0 days 0 foreclosure	tt: n Drewyor, Director of eth I. Rozakis, Chief I OVERAGE (DOLLAF DVERAGE) Nan Seri Max ISTICS (AS A % OF % 0.00% 0.00% 0.00%	Financial Officer (919) 87 RS IN THOUSANDS) ine of Self-Insurance Func- ies of Bonds Covered: imum level of funding rec LOANS OUTSTANDING # 0 0 0 0	7-5687 None I: Insurance Reserve Fund 1998 Series 27 guired over the life of the bonds (\$0	Total As % 0 Claim 000) (AS % OF PRINCIPAL BAL % 0.00% 0.00%	Total: =Unding Requirements: Dollar Amount (\$000) of Initial Principal Amount f Mortgage Loans Purchased is to Date \$0 ANCE OUTSTANDING): \$ 0 0 0	0.00% \$0 0.00% 0
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Sharon Elizabe COOL INSURANCE CO ELIF-INSURANCE CO DELINQUENCY STATI 0 days 0 days n Foreclosure	et: n Drewyor, Director of eth I. Rozakis, Chief I OVERAGE (DOLLAF DVERAGE) Nan Seri Max Max Max Max Max 0.00% 0.0% 0.00%	Financial Officer (919) 87 (S IN THOUSANDS) the of Self-Insurance Func- ies of Bonds Covered: kimum level of funding red LOANS OUTSTANDING # 0 0 0 Not a Not a	7-5687 None t: Insurance Reserve Fund 1998 Series 27 quired over the life of the bonds (\$0):	Total As % O Claim)00) (AS % OF PRINCIPAL BAL % 0.00% 0.00% 0.00% 0.00% Real Estate Owned Number of Loans Outstanding Mtg Amount	Total: Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount f Mortgage Loans Purchased is to Date \$0 ANCE OUTSTANDING): \$ 0 0 0 0 0	0.00% \$0 0.00% 0
Sharon Elizabe POOL INSURANCE CO SELF-INSURANCE CO DELINQUENCY STATI 00 days 10 days 10 days 10 foreclosure	et: n Drewyor, Director of eth I. Rozakis, Chief I OVERAGE (DOLLAF DVERAGE) Nan Seri Max Max Max Max Max 0.00% 0.0% 0.00%	Financial Officer (919) 87 (S IN THOUSANDS) the of Self-Insurance Func- ies of Bonds Covered: kimum level of funding red LOANS OUTSTANDING # 0 0 0 Not a Not a	7-5687 None I: Insurance Reserve Fund 1998 Series 27 quired over the life of the bonds (\$0 the bonds series 27	Total As % O Claim 000) (AS % OF PRINCIPAL BAL % 0.00% 0.00% 0.00% 0.00% Real Estate Owned Number of Loans	Total: Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount f Mortgage Loans Purchased is to Date \$0 ANCE OUTSTANDING): \$ 0 0 0 0 ault \$0	0.00% \$0 0.00% 0
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Sharon Elizabe OOL INSURANCE CO ELF-INSURANCE CO ELINQUENCY STAT 0 days 0 days 1 Foreclosure Io. of Loans Foreclose ioreclosed (Loss)/Gair let of Insurance Proce	tt: n Drewyor, Director of eth I. Rozakis, Chief I OVERAGE (DOLLAR DVERAGE) Nan Seri Max ISTICS (AS A % OF % 0.00% 0.0	Financial Officer (919) 87 (S IN THOUSANDS) the of Self-Insurance Func- ies of Bonds Covered: kimum level of funding red LOANS OUTSTANDING # 0 0 0 Not a Not a	7-5687 None I: Insurance Reserve Fund 1998 Series 27 quired over the life of the bonds (\$0 the bonds series 27	Total As % O Claim 000) (AS % OF PRINCIPAL BAL % 0.00% 0.00% 0.00% 0.00% 0.00% Real Estate Owned Number of Loans Outstanding Mtg Amount At time of Defi	Total: Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount f Mortgage Loans Purchased is to Date \$0 ANCE OUTSTANDING): \$ 0 0 0 ault \$0 2e \$0 (BY BOND SERIES):	0.00% \$0 0.00% 0
Sharon Elizabe POOL INSURANCE CO SELF-INSURANCE CO DELINQUENCY STAT	tt: n Drewyor, Director of eth I. Rozakis, Chief I OVERAGE (DOLLAR DVERAGE) Nan Seri Max ISTICS (AS A % OF % 0.00% 0.0	Financial Officer (919) 87 (S IN THOUSANDS) the of Self-Insurance Func- ies of Bonds Covered: kimum level of funding red LOANS OUTSTANDING # 0 0 0 Not a Not a	7-5687 None t: Insurance Reserve Fund 1998 Series 27 guired over the life of the bonds (\$0 guired over the life of the bonds (\$0 yailable vailable vailable	Total As % O Claim 000) (AS % OF PRINCIPAL BAL % 0.00% 0.00% 0.00% Real Estate Owned Number of Loans Outstanding Mtg Amount At time of Defa Current Baland	Total: Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount f Mortgage Loans Purchased is to Date \$0 ANCE OUTSTANDING): \$ 0 0 0 ault \$0 0 4 (BY BOND SERIES):	<u>0.00%</u> \$0 0.00%

N/A

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) BOND SERIES: SERIES 27 Convertible Option Bonds

LIST OF BONDS BY MATURITY:

CUSIP Number	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Bond Call Sequence (Note 1)
658207DL6	07/01/38	Term (Note 1)	3.70%	65,000,000	0	0	65,000,000	2
	Тс	otal 1998 Series 27		\$65,000,000	\$0	\$0	\$65,000,000	

Note 1: Sinking fund redemptions due no later than July 1, 2038. Subject to Initial Remarketing Date of December 11, 2008.

INDENTURE		 ILY REVENUE I	т. т. с. т. т. к . т. т. т. с	ESOLUTION)
	- M 1	 ALLAL AND A PHO		

Call Amount

LIST OF UNSCHEDULED REDEMPTIONS:

Call Date

NO UNSCHEDULED REDEMPTIONS

Type of Call

Source Of Funds