

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT  
AS OF MARCH 31, 2012**

**INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)**

**GENERAL MORTGAGE LOAN INFORMATION**

Mortgage Loan Prin Outstanding: \$83,940,965  
Mortgage Rates: 3.250% - 5.990%

Average Purchase Price: \$122,950  
Average Original Loan Amount: \$116,371

Total No. of Loans Originated: 751  
Total No. of Loans Paid Off: 2  
Total No. of Loans Outstanding: 749

**PROGRAM**

P.O. Box 28066  
Raleigh, NC 27611-8066  
(919) 877-5700

Contacts:  
Rob Rusczak, Manager of Home Ownership Production  
Elizabeth Rozakis, Chief Financial Officer

**TRUSTEE**

The Bank of New York Mellon  
10161 Centurion Parkway  
Jacksonville, FL 32256  
(904) 645-1956  
Contact: Christine Boyd

**LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)**

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u># of Loans</u>	<u>%</u>
CONV	0	0.00%
FHA	511	68.22%
VA	34	4.54%
USDA	146	19.50%
HUD-184	0	0.00%
Guaranty Fund	0	0.00%
Other (< 80%LTV)	58	7.74%
<b>Total</b>	<b>749</b>	<b>100.00%</b>

<u>Private Mortgage Insurers:</u>	<u># of Loans</u>	<u>%</u>
Total	0	0.00%

<u>New/Existing:</u>	<u># of Loans</u>	<u>%</u>
New Construction	219	29.24%
Existing Home	530	70.76%
<b>Total</b>	<b>749</b>	<b>100.00%</b>

<u>Type of Housing:</u>	<u># of Loans</u>	<u>%</u>
Single Family Detached	598	79.84%
Condominium	18	2.40%
Townhouse	111	14.82%
Manufactured Home	21	2.81%
Duplex	1	0.13%
<b>Total</b>	<b>749</b>	<b>100.00%</b>

**DELINQUENCY STATISTICS**

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>
60 days	6	0.80%
90 days	3	0.40%
In Foreclosure	1	0.13%
REO (Conv, USDA)	0	0.00%
<b>Total</b>	<b>10</b>	

<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
60 days	\$755,025	0.90%
90 days	\$332,916	0.40%
In Foreclosure	\$91,174	0.11%
REO (Conv, USDA)	\$0	0.00%
<b>Total</b>	<b>\$1,179,115</b>	

**SERVICER AND MORTGAGE LOAN DATA**

<u>Servicers:</u>	<u># of Loans</u>	<u>%</u>
US Bank Home Mortgage	264	35.25%
BB&T	355	47.40%
Bank of America	14	1.87%
PNC	21	2.80%
Marsh Associates Inc.	95	12.68%
<b>Total</b>	<b>749</b>	<b>100.00%</b>

<u>Mortgage Rates (%):</u>	<u># of Loans</u>
5.99	22
5.75	29
5.49	2
5.25	48
5.125	1
4.95	78
4.875	2
4.75	11
4.5	6
4.375	81
4.25	231
3.99	8
3.95	13
3.625	13
3.5	27
3.375	18
3.25	159
<b>Total</b>	<b>749</b>