

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF MARCH 31, 2017**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: SERIES ALL

PAGE NO. 1-2009ALL

LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

<u>Fund</u>		<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
BOND SERVICE FUND						
Interest 025	Series 1	ST Investment Fund	TD Bank	814,640	0.1500%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>991,507</u>	0.1500%	N/A
				<u>1,806,147</u>		
FUND TOTAL				<u><u>1,806,147</u></u>		
DEBT SERVICE RESERVE FUND						
Equity Reserve 033		Debenture	Federal Home Loan Bank	1,010,890	3.1250%	12/08/17
		Debenture	Federal Home Loan Bank	836,152	2.3750%	01/13/22
	Series 1	ST Investment Fund	TD Bank	153,403	0.1500%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>728,623</u>	0.1500%	N/A
				<u>2,729,068</u>		
REVENUE RESERVE FUND						
Revenue Reserve 047		Debenture	Federal Home Loan Bank	1,046,250	3.8750%	12/14/18
		Debenture	Federal Home Loan Bank	3,110,340	2.6250%	12/10/21
		ST Investment Fund	TD Bank	<u>2,458,347</u>	0.1500%	N/A
				<u>6,614,937</u>		
INSURANCE RESERVE						
Insurance Reserve 076	Series 2	ST Investment Fund	TD Bank	100,582.00	0.1500%	N/A
		Debenture	Federal Home Loan Bank	<u>2,299,418</u>	2.3750%	1/13/2022
				<u>2,400,000</u>		
SPECIAL REDEMPTION						
	Series 1 - A1	ST Investment Fund	TD Bank	415,089	0.1500%	N/A
	Series 2 - A2	ST Investment Fund	TD Bank	<u>1,630,191</u>	0.1500%	N/A
				<u>2,045,280</u>		
TOTAL INVESTMENTS				<u><u>15,595,433</u></u>		

<u>Reserve Fund Account Description</u>	<u>Current Amount</u>
Debt Service Reserve Fund	2,729,068
Revenue Reserve Fund	6,614,937
Insurance Reserve	<u>2,400,000</u>
	<u>11,744,005</u>

EQUITY BY INDENTURE: (Total for entire resolution)

<u>Total Assets</u>	<u>Total Liabilities</u>	<u>Retained Earnings</u>
<u>140,010,369</u>	<u>124,247,972</u>	<u>15,762,397</u>