

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF MARCH 31, 2018**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: SERIES ALL

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LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

<u>Fund</u>	<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
BOND SERVICE FUND					
Interest 025	Series 1	ST Investment Fund	805,833	0.7500%	N/A
	Series 2	ST Investment Fund	942,163	0.7500%	N/A
			<u>1,747,996</u>		
FUND TOTAL			<u><u>1,747,996</u></u>		
DEBT SERVICE RESERVE FUND					
Equity Reserve 033		Debenture	0	3.1250%	12/08/17
		Debenture	836,152	2.3750%	01/13/22
	Series 1	ST Investment Fund	1,053,403	0.7500%	N/A
	Series 2	ST Investment Fund	563,623	0.7500%	N/A
			<u>2,453,178</u>		
REVENUE RESERVE FUND					
Revenue Reserve 047		Debenture	1,046,250	3.8750%	12/14/18
		Debenture	3,110,340	2.6250%	12/10/21
		ST Investment Fund	2,733,985	0.7500%	N/A
			<u>6,890,575</u>		
INSURANCE RESERVE					
Insurance Reserve 076	Series 2	ST Investment Fund	100,582.00	0.7500%	N/A
		Debenture	2,299,418	2.3750%	1/13/2022
			<u>2,400,000</u>		
SPECIAL REDEMPTION					
	Series 1 - A1	ST Investment Fund	1,329,447	0.7500%	N/A
	Series 2 - A2	ST Investment Fund	1,014,646	0.7500%	N/A
			<u>2,344,092</u>		
TOTAL INVESTMENTS			<u><u>15,835,841</u></u>		

<u>Reserve Fund Account Description</u>	<u>Current Amount</u>
Debt Service Reserve Fund	2,453,178
Revenue Reserve Fund	6,890,575
Insurance Reserve	<u>2,400,000</u>
	<u>11,743,753</u>

EQUITY BY INDENTURE: (Total for entire resolution)

<u>Total Assets</u>	<u>Total Liabilities</u>	<u>Retained Earnings</u>
<u>124,939,028</u>	<u>108,470,846</u>	<u>16,468,183</u>