

NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION  
AS OF MARCH 31, 2021

<u>Series</u>	<u>Principal Balance Program Loans*</u>	<u>Principal Balance Program Securities</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
32	\$ 35,716,208	\$ -	\$ 35,716,208	6.43%
33	30,650,298		30,650,298	6.11
34	23,401,412		23,401,412	5.27
35	21,922,084	-	21,922,084	5.35
36	27,331,466	-	27,331,466	5.62
37	59,149,549	88,683,264	147,832,813	4.74
38	9,802,483	177,248,994	187,051,477	4.89
39	11,716,385	100,707,283	112,423,669	5.34
40	-	92,796,029	92,796,029	5.41
41	-	122,599,989	122,599,989	4.84
42	-	137,056,776	137,056,776	4.25
43	-	140,188,489	140,188,489	4.04
44	-	113,500,193	113,500,193	3.55
***45	65,958,313	126,471,640	192,429,953	3.22
Unallocated	12,750,315	-	12,750,315	5.99
<b>Total</b>	<b>\$ 298,398,514</b>	<b>\$ 1,099,252,658</b>	<b>\$ 1,397,651,173</b>	<b>4.56%</b>
**98RRRF	19,739,572	151,539		
<b>Grand Total</b>	<b>\$ 318,138,087</b>	<b>\$ 1,099,404,198</b>		

\* Note - Does not include DPA/Second loans

\*\*Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

\*\*\*Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Trust Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.

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**\*PROGRAM LOANS SUMMARY INFORMATION (Includes \$19,740,000 in Mortgage Loans not pledged to Bondholders)**

**GENERAL MORTGAGE LOAN INFORMATION**

Mortgage Loan Prin Outstanding:	\$318,138,087
Mortgage Rates:	3.000% - 10.350%
Average Purchase Price:	\$96,768
Average Original Loan Amount:	\$91,528
Total No. of Loans Originated:	25,745
Total No. of Loans Paid Off:	20,265
Total No. of Loans Outstanding:	5,480

**PROGRAM**

P.O. Box 28066  
Raleigh, NC 27611-8066  
(919) 877-5700  
Contacts:  
S.Carrie Freeman, Chief Financial Officer

**TRUSTEE**

The Bank of New York Mellon  
10161 Centurion Parkway  
Jacksonville, FL 32256  
(904) 645-1982  
Contact: Lori Cardey

**LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)**

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u># of Loans</u>	<u>%</u>	<u>Private Mo</u>	<u># of Loans</u>	<u>%</u>	<u>New/Existi</u>	<u># of Loans</u>	<u>%</u>
CONV	53	0.97%	Genworth	23	0.42%	New Constr	1,494	27.26%
FHA	3,276	59.77%	PMI MTG. II	5	0.09%	Existing Ho	3,986	72.74%
VA	119	2.17%	RMIC	6	0.11%	<b>Total</b>	<b>5,480</b>	<b>100.00%</b>
USDA	537	9.80%	AIG-UGIC	6	0.11%	<u>Type of Ho</u>	<u># of Loans</u>	<u>%</u>
HUD-184	0	0.00%	MGIC	11	0.20%	Single Fami	4,685	85.49%
Guaranty Fund	0	0.00%	TRIAD	1	0.02%	Condomini	289	5.27%
Other (< 80%LTV)	1,495	27.29%	RADIAN GU	1	0.02%	Townhouse	372	6.79%
<b>Total</b>	<b>5,480</b>	<b>100.00%</b>	<b>Total</b>	<b>53</b>	<b>0.97%</b>	Manufactu	127	2.32%
						Duplex	7	0.13%
						<b>Total</b>	<b>5,480</b>	<b>100.00%</b>

**DELINQUENCY STATISTICS**

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>	<u>Principal Or</u>	<u>\$ of Loans</u>	<u>%</u>
60 days	77	1.41%	60 days	\$4,241,364	1.33%
90 days +	339	6.19%	90 days +	\$23,777,513	7.47%
In Foreclosure	12	0.22%	In Foreclos	\$801,032	0.25%
REO (Conv, USDA)	1	0.02%	REO (Conv,	\$59,412	0.02%
<b>Total</b>	<b>429</b>		<b>Total</b>	<b>\$28,879,321</b>	

**SERVICER AND MORTGAGE LOAN DATA**

<u>Servicers:</u>	<u># of Loans</u>	<u>%</u>	<u>Mortgage R</u>	<u># of Loans</u>
SN Servicing Corporation	2,062	37.63%	10.35	2
PNC	1,368	24.96%	8.75	2
NC Housing Finance Agency	2	0.04%	8.55	1
Truist Bank	1,606	29.31%	8.375	4
Bank of America	128	2.33%	8.35	1
US Bank Home Mortgage	314	5.73%	8.25	3
<b>Total</b>	<b>5,480</b>	<b>100.00%</b>	8.15	13
			8.1	20
			7.9	7
			7.5	4
			7.375	2
			7.35	38
			7.3	41
			7.25	166
			7.125	66
			7.05	10
			7	1
			6.95	209
			6.875	9
			6.75	123
			6.7	2
			6.65	219
			6.55	24
			6.5	39
			6.45	98
			6.375	9
			6.35	14
			6.25	151
			6.15	65
			6.125	191
			6.1	14
			6.05	4
			6	54
			5.99	650
			5.875	168
			5.85	4
			5.75	541
			5.625	352
			5.5	251
			5.49	78
			5.375	290
			5.25	286
			5.2	1
			5.125	369
			4.99	27
			4.95	103
			4.875	3
			4.75	19
			4.625	6
			4.5	4
			4.375	81
			4.25	87
			4	16
			3.99	6
			3.95	24
			3.75	167
			3.625	51
			3.5	98
			3.375	11
			3.25	169
			3	12
<b>Total</b>			<b>Total</b>	<b>5,480</b>

**NORTH CAROLINA HOUSING FINANCE AGENCY  
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**PROGRAM SECURITIES, INVESTMENTS AND CASH**

**TOTAL ASSETS\*\*\*\*** \$ **1,873,806,932**  
**TOTAL LIABILITIES** \$ **1,375,702,114**

**Cash and Cash Equivalents (pledged to bondholders)**

	<u>CASH</u>	<u>STIF</u>	<u>NCCMT</u>	<u>Money Market</u>	<u>Total</u>
BOND SERVICE FUND	\$ 17,624,506	\$ 78,665,855	\$ -	\$ -	\$ 96,290,360
TOTAL RESERVES	-	92,190,134	-	583,539	92,773,672
PROGRAM FUNDS	-	9,953,128	-	-	9,953,128
<b>TOTAL CASH</b>	<b>\$ 17,624,506</b>	<b>\$ 180,809,117</b>	<b>\$ -</b>	<b>\$ 583,539</b>	<b>\$ 199,017,161</b>

**Government Securities/MBS Investments (pledged to bondholders)**

**Ginnie Mae MBS Investments CUSIP#**

36196LUV1	36197DD54	36197DE20	36197DE38	36197MQV3	36197MQW1	3617ALX88
3617ALYU8	3617ALYV6	3617ALYW4	3617ALYX2	3617B4GT8	3617B4GU5	3617B4GV3
3617B4GW1	3617B4H26	3617B4H34	3617B4H42	3617B4KD8	3617BKAN1	3617BKCP4
3617G02D1	3617ALX62	3617ALX70	36197MSB5	36197MSC3	36197MSD1	3617BKA84
3617BKA92	3617BKBA8	3617G03R9	3617G05S5	3617GLUY8	3617GLVH4	3617GLVJ0
3617GLXC3	3617GLXD1	3617H65V4	3617H66D3	3617H67L4	3617H67K6	3617H7AY0
3617H7AZ7	3617J1G58	3617J1GC3	3617J1H24	3617J1G66	3617J1GB5	3617J1HZ1
3617JJZ66	3617JJZW9	3617K1BS1	3617K1BU6	3617K1BV4	3617KJE26	3617KJE34
3617KJE42	3617KJEZ3	3617KJF25	3617KJFW9	3617KJFX7	3617KJFY5	3617KJFZ2
3617KJGY4	3617LCE46	3617JJ2Y1	3617JJZ28	3617JJ4D5	3617JJ4E3	3617JJ4F0
3617K1AR4	3617K1AS2	3617K1BT9	3617KJGZ1	3617LCE38	3617LCE53	3617LTS44
3617LTS69	3617LTS51	3617LTUE9	3617LTUF6	3617LTUG4	3617LTUH2	3617MBRT8
3617MBRU5	3617MBRV3	3617MBSQ3	3617MBSR1	3617MBSS9	3617MBST7	3617MBTP4
3617MBTQ2	3617MBTR0	3617MBTS8	3617N1WQ9	3617N1WR7	3617N1WS5	3617N1XM7
3617N1XN5	3617N1XP0	3617N1XW5	3617N1XX3	3617N1XY1	3617N1XZ8	3617N1XZ1
3617N1YX2	3617N1YY0	3617N1YZ7	3617N1Y20	3617N1Y38	3617NPZF7	3617NPZG5
3617NPZH3	3617NPZJ9	3617NPZ67	3617Q8ZW5	3617Q8ZX3	3617Q82P6	3617Q82Q4
3617Q82R2	3617Q82S0	3617Q82T8	3617Q83Q3	3617Q83R1	3617Q83S9	3617Q83T7
3617Q83U4	3617U5Y49	3617U5Y56	3617U5Y64	3617U5Y72	3617U5Y80	3617U5ZR7
3617U5ZS5	3617U5ZT3	3617U5ZU0	3617U52E2	3617U52F9	3617U52Z5	3617U53A9
3617VAMR9	3617VAMS7					

**Fannie Mae MBS Investments CUSIP#**

3140FQNT0	3140FTHK0	3140FU7H5	3140FU7J1	3140FV5J1	3140FV5K8	3140GQP26
3140GQPY6	3140GQPZ3	3140GSJMS	3140GUG27	3140GUG35	3140GUG43	3140GUG50
3140GUGZ4	3140GVYG4	3140GVYH2	3140GVYJ8	3140GVYK9	3140GYGL7	3140GYGM5
3140GYGN3	3140H1TA8	3140H1TB6	3140H1TC4	3140H3N51	3140H55Y3	3140H8AW5
3140GSEQ1	3140GSJK9	3140GSJL7	3140H3N44	3140H55Z0	3140HBEY0	3140HFE39
3140HHD85	3140HJD24	3140HJD32	3140HLDY9	3140HMR30	3140HNYD8	3140JGF38
3140JGFY6	3140JHU50	3140JHU68	3140JJQV4	3140JJQW2	3140JKLP9	3140JL7K4
3140JKLN4	3140JNU65	3140JNU73	3140JQE66	3140JQE74	3140JV90	3140JVWA6
3140JVWB4	3140JVWC2	3140JVWD0	3140JXTS7	3140JXTT5	3140XTU2	3140JXTV0
3140KOD70	3140KOLP1	3140JRZF1	3140JRZG9	3140JRZH7	3140JS5J4	3140JS5K1
3140JS5L9	3140JUUX0	3140JUUY8	3140JUUZ5	3140KOD88	3140KOD96	3140KIQ90
3140K1RA6	3140K3AT9	3140K3AU6	3140K3AV4	3140K5Q26	3140K5QX8	3140K5QY6
3140K5QZ3	3140K7H89	3140K7H97	3140K7JA2	3140K7JB0	3140K7UA9	3140K8XE6
3140K8XF3	3140K8XG1	3140K8XK2	3140K8XL0	3140K93K3	3140K93L1	3140K93M9
3140K93N7	3140KAG42	3140KCC42	3140KCC59	3140KCC67	3140KCC75	3140KCC83
3140KDAB6	3140KDAC4	3140KDDAD2	3140KDAE0	3140KDAF7	3140KEZN1	3140KEZP6
3140KEZQ4	3140KEZR2	3140KEZS0	3140KEZT8	3140KEZU5	3140KHL22	3140KHL25
3140KHL33	3140KHL41	3140KHL58	3140KHL66	3140KHL74	3140KHL82	3140KHYJ7
3140KKYK4	3140KKYL2	3140KKYMO	3140KKYN8	3140KKYP3	3140KKYQ1	3140KKYR9
3140KNBM9	3140KNBN7	3140KNBP2	3140KNBQ0	3140KNBR8	3140KNBS6	3140KQYE5
3140KQYF2	3140KQYG0	3140KQYH8	3140KQYJ4	3140KQYK1	3140KQYL9	3140KTKC8
3140KTKD6	3140KTKE4	3140KTKF1	3140KTKG9	3140KTKH7	3140KTKJ3	3140KVKP8
3140KVHQ6	3140KVHR4	3140KVHS2	3140KVHT0	3140KVHU7	3140KVHV5	3140KVVW3
3140LOGD3	3140LOGE1	3140LOGF8	3140LOGG6	3140LOGH4	3140LOGJ0	3140LOGK7
3140LOGL5	3140L2NB5	3140L2NC3	3140L2ND1	3140L2NE9	3140L2NF6	3140L4L80
3140L4L98	3140L4MA4	3140L7BH4	3140L7BJ0	3140L7BK7	3140L7BL5	

**Federal Farm Credit Bank and Federal Home Loan Bank Investments CUSIP#**

31331JP23	313379Q69	313381FD2	313383JC6	3133EDDC3	3133XEWA3	3133XHRJ3
3133XPKG8	3137EADB2	313376C94				

**Freddie Mac MBS Investments CUSIP#**

3133A0J62	3133A0J70	3133A0J88	3133A1HR6	3133A1HS4	3133A1HT2	3133A1HU9
3133A2J68	3133A2JE1	3133A2JF8	3133A3KX5	3133A3KY3	3133A4CA2	3133A4CB0
3133A45V4	3133A45W2	3133A45X0	3133A63C3	3133A63D1	3133A63E9	3133A7AS8
3133A7YN3	3133A7YP8	3133A7YQ6	3133A7YR4	3133A9C78	3133AAM41	3133AAM58

3133AAM66	3133AAM74	3133ABMH0	3133ABMJ6	3133ACRJ9	3133ACRK6	3133AD4U7
3133AD4T0	3133AFCG4	3133AFCH2	3133AGHK8	3133AJG72	3133AJG80	31346YN25
31346YN33	31339UQN3	31339UQP8				

**MBS Investments (not pledged to the bondholders)**

**Ginnie Mae MBS Investments CUSIP#**

36203BUJ1	36203BUQ5	36203PQU0	36203RU56	36203YVN1	36205H5G0	36219C4B7
36223LMF2	36223VQV1	36223VQW9	36223VQZ2	36224FTE0	36224LSX6	36224RLQ5
36224RLX0	36224TVA5	36224YWK1				

**Fannie Mae MBS Investments CUSIP#**

31368QFE8	31368S2C2
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\*\*\*\*Note - Total Assets includes assets not pledged to bondholders.

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Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Outstanding Principal Amounts by Interest Rate							
					Variable Rate Bonds	Call Priority PAC Bonds	Fixed					
							< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%	
<b>Tax Exempt</b>												
Series 37-A	11/17/16	1/1/26	96,745,000	34,060,000	-	25,870,000	-	2,380,000	5,810,000	-	-	-
Series 37-B	11/17/16	1/1/26	95,255,000	67,940,000	-	-	-	4,775,000	17,910,000	45,255,000	-	-
Series 37-C	11/17/16	-	24,745,000	15,230,000	15,230,000	-	-	-	-	-	-	-
Series 38-A	6/7/17	1/1/27	17,725,000	4,075,000	-	-	-	2,265,000	1,810,000	-	-	-
Series 38-B	6/7/17	1/1/27	237,835,000	190,500,000	-	47,995,000	-	5,345,000	31,175,000	105,985,000	-	-
Series 39-A	6/13/18	7/1/27	13,085,000	6,770,000	-	-	-	-	6,770,000	-	-	-
Series 39-B	6/13/18	7/1/27	136,915,000	114,190,000	-	34,450,000	-	-	8,520,000	34,945,000	36,275,000	-
Series 40	11/14/18	1/1/28	97,975,000	85,250,000	-	28,670,000	-	-	8,030,000	20,085,000	28,465,000	-
Series 41	4/10/19	7/1/28	146,700,000	136,280,000	-	37,700,000	-	6,725,000	18,660,000	73,195,000	-	-
Series 42	9/18/19	7/1/28	150,000,000	144,590,000	-	47,330,000	-	30,830,000	66,430,000	-	-	-
Series 43	1/16/20	1/1/29	150,000,000	146,655,000	-	48,350,000	-	27,390,000	70,915,000	-	-	-
Series 44	5/20/20	7/1/29	120,000,000	119,055,000	-	37,400,000	1,305,000	16,140,000	44,510,000	19,700,000	-	-
Series 45	10/14/20	1/1/30	200,000,000	198,360,000	-	66,290,000	31,645,000	46,245,000	54,180,000	-	-	-
<b>Sub-Total</b>			<b>1,486,980,000</b>	<b>1,262,955,000</b>	<b>15,230,000</b>	<b>374,055,000</b>	<b>32,950,000</b>	<b>142,095,000</b>	<b>334,720,000</b>	<b>299,165,000</b>	<b>64,740,000</b>	
<b>Federally Taxable</b>												
Series 32	11/17/11	7/1/21	136,160,000	22,750,000	-	-	-	-	-	-	22,750,000	-
Series 33	7/19/12	1/1/22	121,670,000	6,485,000	-	-	-	-	-	5,440,000	1,045,000	-
Series 34	11/21/13	1/1/24	66,150,000	7,335,000	-	5,575,000	-	-	-	1,760,000	-	-
Series 35	5/6/14	1/1/24	54,335,000	11,370,000	-	7,325,000	-	-	-	4,045,000	-	-
Series 36	10/27/15	1/1/25	66,000,000	17,240,000	-	4,755,000	-	-	3,500,000	8,985,000	-	-
<b>Sub-Total</b>			<b>444,315,000</b>	<b>65,180,000</b>	<b>-</b>	<b>17,655,000</b>	<b>-</b>	<b>-</b>	<b>3,500,000</b>	<b>20,230,000</b>	<b>23,795,000</b>	
<b>Total</b>			<b>1,931,295,000</b>	<b>1,328,135,000</b>	<b>15,230,000</b>	<b>391,710,000</b>	<b>32,950,000</b>	<b>142,095,000</b>	<b>338,220,000</b>	<b>319,395,000</b>	<b>88,535,000</b>	

NORTH CAROLINA HOUSING FINANCE  
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**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-32	658207MA0	Term	1/1/30	4.000	136,160,000	38,705,000	74,705,000	22,750,000
<b>Total Series 32</b>					<b>136,160,000</b>	<b>38,705,000</b>	<b>74,705,000</b>	<b>22,750,000</b>
1998-33	658207ND3	Serials	1/1/13	0.410	1,255,000	1,255,000	-	-
1998-33	658207NE1	Serials	7/1/13	0.500	1,935,000	1,840,000	95,000	-
1998-33	658207NF8	Serials	1/1/14	0.774	1,995,000	1,800,000	195,000	-
1998-33	658207NG6	Serials	7/1/14	0.886	2,060,000	1,750,000	310,000	-
1998-33	658207NH4	Serials	1/1/15	1.259	2,125,000	1,735,000	390,000	-
1998-33	658207NJ0	Serials	7/1/15	1.359	2,195,000	1,785,000	410,000	-
1998-33	658207NK7	Serials	1/1/16	1.617	2,265,000	1,785,000	480,000	-
1998-33	658207NL5	Serials	7/1/16	1.717	2,335,000	1,830,000	505,000	-
1998-33	658207NM3	Serials	1/1/17	1.817	2,410,000	1,895,000	515,000	-
1998-33	658207NN1	Serials	7/1/17	1.967	2,490,000	1,960,000	530,000	-
1998-33	658207NP6	Serials	1/1/18	2.263	2,565,000	2,020,000	545,000	-
1998-33	658207NQ4	Serials	7/1/18	2.413	2,645,000	2,090,000	555,000	-
1998-33	658207NR2	Serials	1/1/19	2.613	2,730,000	2,150,000	580,000	-
1998-33	658207NS0	Serials	7/1/19	2.813	2,820,000	2,220,000	600,000	-
1998-33	658207NT8	Serials	1/1/20	3.063	2,910,000	2,255,000	655,000	-
1998-33	658207NU5	Serials	7/1/20	3.163	2,965,000	2,200,000	765,000	-
1998-33	658207NV3	Serials	1/1/21	3.163	2,945,000	2,035,000	910,000	-
1998-33	658207NW1	Serials	7/1/21	3.263	2,950,000	-	1,155,000	1,795,000
1998-33	658207NX9	Serials	1/1/22	3.363	2,985,000	-	1,175,000	1,810,000
1998-33	658207NY7	Serials	7/1/22	3.413	3,060,000	-	1,225,000	1,835,000
1998-33	658207NZ4	Term	1/1/26	4.013	23,700,000	-	22,655,000	1,045,000
1998-33	658207PA7	Term	1/1/29	4.319	23,330,000	-	23,330,000	-
1998-33	658207PB5	Term	1/1/34	4.000	25,000,000	-	25,000,000	-
<b>Total Series 33</b>					<b>121,670,000</b>	<b>32,605,000</b>	<b>82,580,000</b>	<b>6,485,000</b>
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	1,545,000	395,000	-
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	1,440,000	545,000	-
1998-34	658207PR0	Serials	1/1/21	3.252	2,030,000	1,000,000	1,030,000	-
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	-	1,310,000	785,000
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	1,345,000	805,000
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	2,045,000	170,000
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-34	658207PY5	Term	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term	7/1/35	2.812	24,085,000	-	18,510,000	5,575,000
<b>Total Series 34</b>					<b>66,150,000</b>	<b>21,790,000</b>	<b>37,025,000</b>	<b>7,335,000</b>
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	-	570,000	810,000
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	-	590,000	815,000
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	-	590,000	835,000
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	-	605,000	845,000
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	735,000	740,000
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term	7/1/32	2.870	26,365,000	-	19,040,000	7,325,000
<b>Total Series 35</b>					<b>54,335,000</b>	<b>13,015,000</b>	<b>29,950,000</b>	<b>11,370,000</b>
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	-	205,000	945,000
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	-	225,000	1,035,000
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	-	335,000	1,520,000
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	-	330,000	1,555,000
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	-	345,000	1,580,000
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	-	335,000	1,530,000
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	340,000	1,565,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	345,000	1,595,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	820,000	1,160,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	3,055,000	19,570,000	4,755,000

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
<b>Total Series 36</b>					<b>66,000,000</b>	<b>12,540,000</b>	<b>36,220,000</b>	<b>17,240,000</b>
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	-	380,000	2,380,000
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	-	380,000	2,495,000
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	-	425,000	2,580,000
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	-	130,000	735,000
1998-37	658207SL0	Term	7/1/39	3.500	69,920,000	-	44,050,000	25,870,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	-	320,000	1,950,000
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	-	445,000	2,825,000
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	-	435,000	2,690,000
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	445,000	2,880,000
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	455,000	2,875,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	480,000	3,035,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	505,000	3,155,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	520,000	3,275,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	10,180,000	45,255,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
1998-37		Term	1/1/35	Variable	24,745,000	7,855,000	1,660,000	15,230,000
<b>Total Series 37</b>					<b>216,745,000</b>	<b>20,695,000</b>	<b>78,820,000</b>	<b>117,230,000</b>
1998-38	658207SX4	Serials	1/1/18	1.200	215,000	215,000	-	-
1998-38	658207SY2	Serials	7/1/18	1.300	1,805,000	305,000	1,500,000	-
1998-38	658207SZ9	Serials	1/1/19	1.400	2,155,000	1,445,000	710,000	-
1998-38	658207TA3	Serials	7/1/19	1.500	2,215,000	2,215,000	-	-
1998-38	658207TB1	Serials	1/1/20	1.600	2,265,000	2,265,000	-	-
1998-38	658207TC9	Serials	7/1/20	1.700	2,325,000	2,280,000	45,000	-
1998-38	658207TD7	Serials	1/1/21	1.800	2,375,000	2,280,000	95,000	-
1998-38	658207TE5	Serials	7/1/21	1.900	2,430,000	-	165,000	2,265,000
1998-38	658207TF2	Serials	1/1/22	2.000	1,940,000	-	130,000	1,810,000
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	-	35,000	520,000
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	-	170,000	2,380,000
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	-	170,000	2,445,000
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	-	180,000	2,500,000
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	-	170,000	2,575,000
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	200,000	2,610,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	185,000	2,700,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	200,000	2,755,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	200,000	2,825,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	200,000	2,900,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	220,000	2,960,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	215,000	3,040,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	220,000	3,115,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	225,000	3,195,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	2,025,000	28,535,000



**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	3,145,000	44,225,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	2,565,000	33,225,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	37,010,000	47,995,000
<b>Total Series 38</b>					<b>255,560,000</b>	<b>11,005,000</b>	<b>49,980,000</b>	<b>194,575,000</b>
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	-	125,000	1,225,000
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	-	130,000	1,260,000
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	-	165,000	1,260,000
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	-	140,000	1,325,000
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	-	155,000	1,350,000
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	-	95,000	350,000
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	-	120,000	985,000
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	160,000	1,425,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	170,000	1,460,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	175,000	1,500,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	165,000	1,560,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	175,000	1,590,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	180,000	1,635,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	200,000	1,670,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	185,000	1,725,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	205,000	1,765,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	195,000	1,825,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	220,000	1,850,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	1,105,000	9,805,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	1,655,000	14,670,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	4,360,000	36,275,000
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	13,455,000	34,450,000
<b>Total Series 39</b>					<b>150,000,000</b>	<b>5,315,000</b>	<b>23,725,000</b>	<b>120,960,000</b>
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	-	35,000	805,000
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	-	40,000	825,000
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	-	50,000	835,000
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	-	35,000	875,000
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	-	50,000	885,000
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	-	45,000	915,000
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	45,000	940,000
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	45,000	970,000
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	60,000	980,000
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	45,000	1,025,000
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	50,000	1,050,000
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	55,000	1,070,000
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	50,000	1,110,000
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	60,000	1,130,000

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	60,000	1,165,000
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	65,000	1,190,000
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	55,000	1,235,000
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	70,000	1,255,000
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	60,000	1,300,000
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	425,000	8,555,000
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	895,000	17,690,000
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	530,000	10,775,000
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	6,865,000	28,670,000
<b>Total Series 40</b>					<b>97,975,000</b>	<b>3,010,000</b>	<b>9,715,000</b>	<b>85,250,000</b>
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	-	10,000	1,065,000
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	-	35,000	1,060,000
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	-	15,000	1,115,000
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	-	15,000	1,140,000
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	-	20,000	1,170,000
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	-	40,000	1,175,000
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	15,000	1,235,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	20,000	1,260,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	30,000	1,285,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	20,000	1,330,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	30,000	1,355,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	25,000	1,395,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	35,000	1,420,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	25,000	1,470,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	25,000	1,505,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	35,000	1,535,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	30,000	1,585,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	30,000	1,625,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	35,000	1,660,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	180,000	9,465,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	295,000	14,890,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	375,000	19,215,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	580,000	29,625,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	5,605,000	37,700,000
<b>Total Series 41</b>					<b>146,700,000</b>	<b>2,890,000</b>	<b>7,530,000</b>	<b>136,280,000</b>
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	-	-	1,680,000
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	-	-	1,695,000
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	-	-	1,710,000
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	-	-	1,720,000
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	-	-	1,735,000
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	-	-	1,755,000
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	-	1,770,000
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	-	1,785,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	-	1,805,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	-	1,825,000

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	-	1,840,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	-	1,865,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	-	1,885,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	-	1,905,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	-	1,930,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	-	1,950,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	-	1,975,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	-	2,000,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	-	2,025,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	-	2,055,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	-	2,080,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	-	2,110,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	-	2,140,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	-	8,910,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	-	24,960,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	-	20,150,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	2,195,000	47,330,000
<b>Total Series 42</b>					<b>150,000,000</b>	<b>3,215,000</b>	<b>2,195,000</b>	<b>144,590,000</b>
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	-	-	1,720,000
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	-	-	1,735,000
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	-	-	1,745,000
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	-	-	1,760,000
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	-	-	1,775,000
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	-	-	1,790,000
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	-	-	1,805,000
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	-	-	1,820,000
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	-	1,835,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	-	1,855,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	-	1,870,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	-	1,890,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	-	1,910,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	-	1,930,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	-	1,950,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	-	1,975,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	-	1,995,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	-	2,020,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	-	2,045,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	-	2,070,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	-	2,095,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	-	2,120,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	-	2,150,000
1998-43	658207YM1	Term	1/1/35	2.625	11,215,000	-	-	11,215,000
1998-43	658207YN9	Term	1/1/40	2.800	25,125,000	-	-	25,125,000
1998-43	658207YP4	Term	7/1/43	2.950	18,105,000	-	-	18,105,000
1998-43	658207YQ2	Term	7/1/50	4.000	49,450,000	-	1,100,000	48,350,000
<b>Total Series 43</b>					<b>150,000,000</b>	<b>2,245,000</b>	<b>1,100,000</b>	<b>146,655,000</b>
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	-	-	1,305,000

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	-	-	1,415,000
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	-	-	1,425,000
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	-	-	1,435,000
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	-	-	1,445,000
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	-	-	1,455,000
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	-	-	1,465,000
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	-	-	1,475,000
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	-	1,485,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	-	1,500,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	-	1,515,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	-	1,525,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	-	1,540,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	-	1,560,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	-	1,575,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	-	1,590,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	-	1,610,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	-	1,625,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	-	1,645,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	-	1,665,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	-	1,685,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	-	1,705,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	-	1,725,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	-	1,750,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	-	1,770,000
1998-44	658207ZT5	Term	7/1/35	2.550	7,330,000	-	-	7,330,000
1998-44	658207ZU2	Term	7/1/40	2.850	15,735,000	-	-	15,735,000
1998-44	658207ZV0	Term	7/1/46	3.000	19,700,000	-	-	19,700,000
1998-44	658207ZW8	Term	7/1/50	4.000	37,400,000	-	-	37,400,000
<b>Total Series 44</b>					<b>120,000,000</b>	<b>945,000</b>	<b>-</b>	<b>119,055,000</b>
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	-	-	1,660,000
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	-	-	2,645,000
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	-	-	2,955,000
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	-	-	3,005,000
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	-	-	3,015,000
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	-	-	3,025,000
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	-	-	3,040,000
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	-	-	3,050,000
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	-	3,065,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	-	3,085,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	-	3,100,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	-	3,120,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	-	3,140,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	-	3,165,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	-	3,190,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	-	3,215,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	-	3,245,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	-	3,275,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	-	3,305,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	-	3,340,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	-	3,375,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	-	3,410,000

**BONDS PAYABLE BY SERIES**

<b>Series Number</b>	<b>CUSIP Number</b>	<b>Bond Type</b>	<b>Maturity Date</b>	<b>Interest Rate</b>	<b>Original Amount</b>	<b>Principal Matured</b>	<b>Principal Redemptions</b>	<b>Principal Outstanding</b>
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	-	3,450,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	-	3,490,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	-	3,525,000
1998-45	658207C86	Term	7/1/35	2.000	14,540,000	-	-	14,540,000
1998-45	658207C94	Term	7/1/40	2.200	39,640,000	-	-	39,640,000
1998-45	658207D28	Term	7/1/51	3.000	67,930,000	-	1,640,000	66,290,000
<b>Total Series 45</b>					<b>200,000,000</b>	-	<b>1,640,000</b>	<b>198,360,000</b>

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION  
AS OF MARCH 31, 2021**

**CONTACT INFORMATION**

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