NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF MARCH 31, 2022

PROGRAM OBLIGATIONS

Series	Principal Balance Program Loans*	Principal Balance Program Securities	Total Program Obligations	Weighted Average Interest Rate
33	$ 25,533,046	$ -	$ 25,533,046	6.11
34	18,951,909	-	18,951,909	5.27
35	17,089,099	-	17,089,099	5.33
36	21,722,183	-	21,722,183	5.61
37	46,086,936	63,896,000	109,982,936	4.77
38	7,542,922	128,698,000	136,240,922	4.90
39	9,486,993	71,085,000	80,571,993	5.34
40	-	65,506,000	65,506,000	5.41
41	-	93,996,000	93,996,000	4.82
42	-	110,822,000	110,822,000	4.24
43	-	117,937,000	117,937,000	4.03
44	-	102,695,000	102,695,000	3.53
***45	53,528,843	132,703,000	186,231,843	3.25
46	28,313,421	179,608,000	207,921,421	3.79
47	-	122,691,000	122,691,000	3.62
Unallocated	10,033,053	-	10,033,053	5.99
Total	**$ 238,288,405**	**$ 1,189,637,000**	**$ 1,427,925,405**	4.27%
**98RRRF	15,650,757	44,154		
Grand Total	**$ 253,939,161**	**$ 1,189,681,154**		

*** Note - Does not include DPA/Second loans**

****Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.**

*****Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Trust Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.**

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT -1998 SINGLE FAMILY
AS OF MARCH 31, 2022

***PROGRAM LOANS SUMMARY INFORMATION (Includes $15,651,000 in Mortgage Loans not pledged to Bondholders)**

INDENTURE: SINGLE FAMILY REVENUE

GENERAL MORTGAGE LOAN

Mortgage Loan Prin Outstanding:	$253,939,161
Mortgage Rates:	3.000% - 10.350%
Average Purchase Price:	$96,514
Average Original Loan Amount:	$91,164
Total No. of Loans Originated:	25,745
Total No. of Loans Paid Off:	21,106
Total No. of Loans Outstanding:	4,639

PROGRAM
P.O. Box 28066
Raleigh, NC 27611-8066
(919) 877-5700
Contacts:
Brett Warner, Interim Chief Financial Officer

TRUSTEE
The Bank of New York Mellon
10161 Centurion Parkway
Jacksonville, FL 32256
(904) 645-1982
Contact: Lori Cardey

LOAN PORTFOLIO CHARACTERISTICS
All loans are 30-year fixed-rate loans.

Loan Type:	# of Loans	%
CONV	32	0.69%
FHA	2,830	61.01%
VA	97	2.09%
USDA	441	9.51%
HUD-184	0	0.00%
Guaranty Fund	0	0.00%
Other (< 80%LTV)	1,239	26.70%
Total	**4,639**	**100.00%**

Private Mortgage Insurers:	# of Loans	%
Genworth	13	0.28%
PMI MTG. INS. CO.	5	0.11%
AIG-UGIC	5	0.11%
MGIC	5	0.11%
RMIC	2	0.04%
TRIAD	1	0.02%
RADIAN GUARANTY INC.	1	0.02%
Total	**32**	**0.69%**

New/Existing:	# of Loans	%
New Construction	1,272	27.42%
Existing Home	3,367	72.58%
Total	**4,639**	**100.00%**

Type of Housing:	# of Loans	%
Single Family Detached	3,984	85.88%
Condominium	238	5.13%
Townhouse	296	6.38%
Manufactured Home	115	2.48%
Duplex	6	0.13%
Total	**4,639**	**100.00%**

DELINQUENCY STATISTICS

Loans Outstanding:	# of Loans	%
60 days	55	1.19%
90 days +	179	3.86%
In Foreclosure	29	0.63%
REO (Conv, USDA)	1	0.02%
Total	**264**	

Principal Outstanding:	$ of Loans	%
60 days	$3,003,813	1.18%
90 days +	$10,763,325	4.24%
In Foreclosure	$1,830,345	0.72%
REO (Conv, USDA)	$73,705	0.03%
Total	**$15,671,189**	

SERVICER AND MORTGAGE LOAN DATA

Servicers:	# of Loans	%
SN Servicing Corporation	1,768	38.11%
PNC	1,145	24.68%
Truist Bank	1,356	29.23%
Bank of America	106	2.29%
US Bank Home Mortgage	263	5.67%
NC Housing Finance Agency	1	0.02%
Total	**4,639**	**100.00%**

Mortgage Rates (%):	# of Loans
10.35	1
8.75	2
8.55	1
8.375	4
8.35	1
8.15	5
8.1	5
7.9	5
7.5	3
7.35	32
7.3	34
7.25	153
7.125	57
7.05	7
6.95	171
6.875	8
6.75	110
6.7	2
6.65	198
6.55	21
6.5	39
6.45	81
6.375	9
6.35	14
6.25	137
6.15	54
6.125	162
6.1	12
6.05	4

Mortgage Rates (%):	# of Loans
6	46
5.99	540
5.875	135
5.85	4
5.75	462
5.625	276
5.5	208
5.49	73
5.375	245
5.25	246
5.2	1
5.125	311
4.99	25
4.95	94
4.875	3
4.75	18
4.625	5
4.5	3
4.375	62
4.25	79
4	15
3.99	6
3.95	20
3.75	142
3.625	41
3.5	81
3.375	10
3.25	146
3	10
Total	**4,639**

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF MARCH 31, 2022

PROGRAM SECURITIES, INVESTMENTS AND CASH

TOTAL ASSETS****	**$**	**1,814,119,073**
TOTAL LIABILITIES	**$**	**1,372,327,861**

Cash and Cash Equivalents (pledged to bondholders)

	CASH	STIF	NCCMT	Money Market	Total
BOND SERVICE FUND	$ 50,646,285	$ 58,977,975	$ -	$ -	$ 109,624,260
TOTAL RESERVES	10,500	79,449,168	-	1,036,318	80,495,986
PROGRAM FUNDS	-	29,892,823	-	-	29,892,823
TOTAL CASH	**$ 50,656,785**	**$ 168,319,966**	**$ -**	**$ 1,036,318**	**$ 220,013,069**

Government Securities/MBS Investments (pledged to bondholders)

Ginnie Mae MBS Investments CUSIP#

36223LMF2	36223VQV1	36223VQW9	36224FTE0	36224RLQ5	36224YWK1	36219C4B7	36203BUJ1
36203PQU0	36203RU56	36203YVN1	36205H5G0	36196LUV1	36197DDS4	36197DE20	36197DE38
36197MQV3	36197MQW1	3617ALX62	3617ALX70	3617ALX88	3617ALYU8	3617ALYV6	3617ALYW4
3617ALYX2	3617BKAN1	3617BKCP4	3617G02D1	36197MSB5	36197MSC3	36197MSD1	3617B4GT8
3617B4GU5	3617B4GV3	3617B4GW1	3617B4H26	3617B4H34	3617B4H42	3617B4KD8	3617BKA92
3617BKBA8	3617G03R9	3617G05S5	3617GLUY8	3617GLVH4	3617GLVJ0	3617GLXD1	3617H65V4
3617H66D3	3617H67K6	3617H67L4	3617H7AY0	3617H7AZ7	3617J1GB5	3617J1GC3	3617J1G58
3617J1G66	3617J1HZ1	3617J1H24	3617JJZW9	3617JJZ66	3617K1AR4	3617K1AS2	3617K1BS1
3617K1BT9	3617K1BU6	3617K1BV4	3617KJEZ3	3617KJE26	3617KJE34	3617KJE42	3617KJFW9
3617KJFX7	3617KJFY5	3617KJFZ2	3617KJF25	3617JJ4D5	3617JJ2Y1	3617JJ2Z8	3617JJ4E3
3617JJ4F0	3617KJGZ1	3617LCE38	3617LCE46	3617LCE53	3617LTS44	3617LTS51	3617LTS69
3617LTUE9	3617LTUH2	3617LTUF6	3617LTUG4	3617MBRT8	3617MBRU5	3617MBRV3	3617MBSR1
3617MBSS9	3617MBST7	3617MBTP4	3617MBTQ2	3617MBTR0	3617MBTS8	3617N1WR7	3617N1WS5
3617Q8ZW5	3617Q8ZX3	3617Q82P6	3617Q82Q4	3617Q82R2	3617Q82S0	3617Q82T8	3617Q83R1
3617Q83U4	3617N1WQ9	3617N1XM7	3617N1XN5	3617N1XP0	3617N1XW5	3617N1XX3	3617N1XY1
3617N1XZ8	3617N1X21	3617N1YX2	3617N1YY0	3617N1YZ7	3617N1Y20	3617N1Y38	3617NPZF7
3617NPZG5	3617NPZH3	3617NPZJ9	3617NPZ67	3617Q83Q3	3617Q83S9	3617Q83T7	3617U5Y49
3617U5Y56	3617U5Y64	3617U5Y72	3617U5Y80	3617U5ZR7	3617U5ZS5	3617U5ZT3	3617U5ZU0
3617U52E2	3617U52F9	3617U52Z5	3617U53A9	3617VAMR9	3617VAMS7	3617VAM24	3617VAND9
3617VANE7	3617VANV9	3617VANW7	3617VANX5	3617VANY3	3617VANZ0	3617W52B6	3617W52C4
3617W52D2	3617W52E0	3617W52F7	3617W52Z3	3617W53C3	3617W53D1	3617W53E9	3617WRT86
3617WRT94	3617WRU27	3617XSYJ3	3617XSWW6	3617XSW22	3617XSXS4	3617XSXT2	3617XSYG9
3617XSYH7	3617XEEZ0	3617XEE23	3617XEE64	3617XEFT3	3617YKRU2	3617YKR65	3617YKR73
3617YKR81							

Fannie Mae MBS Investments CUSIP#

31368S2C2	3140GQPY6	3140GQPZ3	3140GQP26	3140GSJM5	3140FU7H5	3140FV5K8	3140FQNT0
3140FTHK0	3140FU7J1	3140FV5J1	3140GVYH2	3140GVYG4	3140GVYJ8	3140GUG27	3140GUG50
3140GUGZ4	3140GUG35	3140GUG43	3140H55Y3	3140GSEQ1	3140GSJK9	3140GSJL7	3140GYGK9
3140GYGM5	3140H1TB6	3140GYGL7	3140GYGN3	3140H1TA8	3140H1TC4	3140H3N51	3140H8AW5
3140HMR30	3140HLDY9	3140JGFX8	3140JGFY6	3140JHU68	3140JJQV4	3140JJQW2	3140H55Z0
3140HJD24	3140JHU50	3140HNYD8	3140H3N44	3140HBEY0	3140HFE39	3140HHD85	3140JL7K4
3140JKLP9	3140JKLN4	3140JNU65	3140JNU73	3140JQE66	3140JQE74	3140JS5K1	3140JS5J4
3140JS5L9	3140JVWA6	3140JVWC2	3140JXTT5	3140JXTU2	3140JXTV0	3140K0D70	3140K0LP1
3140JVV90	3140JVWB4	3140JVWD0	3140JXTS7	3140JUUX0	3140JUUZ5	3140JUUY8	3140JRZG9
3140JRZF1	3140JRZH7	3140K0D88	3140K0D96	3140K7JA2	3140K3AU6	3140K3AT9	3140K3AV4
3140K5QZ3	3140K1Q90	3140K1RA6	3140K7H97	3140K93K3	3140K93L1	3140K7H89	3140K7JB0
3140K7UA9	3140K8XE6	3140K8XF3	3140K8XG1	3140K8XK2	3140K8XL0	3140K93M9	3140K93N7
3140K5QX8	3140KAG42	3140K5QY6	3140K5Q26	3140KEZP6	3140KEZQ4	3140KEZR2	3140KEZS0
3140KCC67	3140KCC75	3140KCC83	3140KDAB6	3140KDAC4	3140KDAD2	3140KDAF7	3140KEZN1
3140KEZT8	3140KEZU5	3140KKYK4	3140KKYL2	3140KKYM0	3140KKYQ1	3140KQYE5	3140KQYF2
3140KQYG0	3140KQYH8	3140KQYJ4	3140KQYL9	3140KCC42	3140KDAE0	3140KHLZ2	3140KHL66
3140KHL74	3140KHL82	3140KKYJ7	3140KKYN8	3140KKYP3	3140KKYR9	3140KNBM9	3140KNBN7
3140KNBP2	3140KNBQ0	3140KCC59	3140KHL33	3140KNBS6	3140KHL25	3140KHL41	3140KHL58
3140L7BL5	3140KVHR4	3140KVHS2	3140KVHT0	3140KVHU7	3140KVHV5	3140L0GF8	3140L0GH4
3140L0GJ0	3140L0GK7	3140L2ND1	3140L2NE9	3140KTKE4	3140KTKF1	3140KVHW3	3140L0GG6
3140L0GL5	3140L2NC3	3140KTKH7	3140KTKJ3	3140KVHP8	3140KVHQ6	3140L0GD3	3140L0GE1
3140L2NB5	3140L2NF6	3140KTKC8	3140KTKD6	3140L4L98	3140L7BH4	3140L7BK7	3140L7BJ0
3140LQ4J6	3140LQ4L1	3140LQ4N7	3140LQ4P2	3140LQ4Q0	3140LQ4R8	3140LQ4S6	3140LQ4K3
3140LQ4M9	3140LNB63	3140LNB89	3140LNCA3	3140LNCB1	3140LNCC9	3140L4MA4	3140LNB71
3140LNB97	3140LS6P6	3140LS6R2	3140LS6S0	3140LS6T8	3140LS6U5	3140LVFD6	3140LVFF1
3140LVFG9	3140LVFJ3	3140L4L80	3140LS6K7	3140LS6L5	3140LS6M3	3140LS6N1	3140LS6Q4
3140LVFE4	3140LVFH7	3140LVFC8	3140MJA39	3140MJA47	3140MJA54	3140MJA62	3140MGKT7
3140MGKU4	3140M5DU6	3140M5DV4	3140M9NN3	3140M9NP8	3140MBVD1	3140MGKV2	3140MGKW0
3140LYCE1	3140LYCG6	3140LYCJ0	3140M2A85	3140M76B2	3140MBVE9	3140LYCF8	3140LYCH4
3140M2A93	3140M76C0	3140ML6L9	3140ML6M7	3140ML6N5	3140ML6P0	3140ML6Q8	

Federal Farm Credit Bank and Federal Home Loan Bank Investments CUSIP#

31331JP23	313379Q69	313381FD2	313383JC6	3133EDDC3	313379Q69	3133XPKG8

Freddie Mac MBS Investments CUSIP#

31339UQN3	31339UQP8	3133A0J70	3133A1HR6	3133A1HT2	3133A2JE1	3133A2JF8	3133A3KX5
31346YN25	31346YN33	3133A0J62	3133A0J88	3133A1HS4	3133A1HU9	3133A2J68	3133A3KY3
3133A4CA2	3133A4CB0	3133A45W2	3133A45X0	3133A63C3	3133A63D1	3133A63E9	3133A45V4
3133AAM41	3133ABMH0	3133AAM58	3133AAM66	3133AAM74	3133A7YP8	3133A7YQ6	3133A7YR4
3133A9C78	3133A7AS8	3133A7YN3	3133AFCG4	3133AFCH2	3133ABMJ6	3133ACRJ9	3133ACRK6
3133AD4T0	3133AD4U7	3133AGHK8	3133AJG80	3133APHQ5	3133AQ4A2	3133AJG72	3133AKNU0
3133AKNV8	3133AKNW6	3133ALUB2	3133ALUC0	3133ALUD8	3133AM5E2	3133AM5F9	3133AM5G7
3133AM5H5	3133APHP7	3133APHR3	3133AQ3Z8	3133B3V53	3133B3V61	3133B1EX5	3133ATAX9
3133AWCV4	3133AYFD7	3133AQ4B0	3133B5YB2	3133B5YC0	3133B7S82		

******Note - Total Assets includes assets not pledged to bondholders.**

NORTH CAROLINA HOUSING
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF MARCH 31, 2022
PROGRAM SECURITIES, INVESTMENTS AND CASH

BONDS PAYABLE

					Outstanding Principal Amounts by Interest Rate						
					Variable	Fixed					
Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%
Tax Exempt											
Series 37-A	11/17/16	1/1/26	96,745,000	19,215,000	-	17,100,000	-	-	2,115,000	-	-
Series 37-B	11/17/16	1/1/26	95,255,000	43,335,000	-	-	-	3,080,000	11,400,000	28,855,000	-
Series 37-C	11/17/16	-	24,745,000	13,480,000	13,480,000	-	-	-	-	-	-
Series 38-A	6/7/17	1/1/27	17,725,000	-	-	-	-	-	-	-	-
Series 38-B	6/7/17	1/1/27	237,835,000	139,070,000	-	36,450,000	-	3,495,000	22,530,000	76,595,000	-
Series 39-A	6/13/18	7/1/27	13,085,000	3,110,000	-	-	-	-	3,110,000	-	-
Series 39-B	6/13/18	7/1/27	136,915,000	76,185,000	-	27,125,000	-	-	6,125,000	25,125,000	17,810,000
Series 40	11/14/18	1/1/28	97,975,000	35,735,000	-	22,575,000	-	-	3,185,000	9,975,000	-
Series 41	4/10/19	7/1/28	146,700,000	108,105,000	-	30,740,000	-	3,705,000	14,960,000	58,700,000	-
Series 42	9/18/19	7/1/28	150,000,000	120,770,000	-	38,135,000	-	24,185,000	58,450,000	-	-
Series 43	1/16/20	1/1/29	150,000,000	127,675,000	-	40,440,000	-	22,020,000	65,215,000	-	-
Series 44	5/20/20	7/1/29	120,000,000	110,645,000	-	32,970,000	-	14,495,000	43,800,000	19,380,000	-
Series 45	10/14/20	1/1/30	200,000,000	180,510,000	-	60,115,000	25,760,000	43,580,000	51,055,000	-	-
Series 46-A	4/22/21	7/1/30	150,000,000	145,550,000	-	54,225,000	13,620,000	33,000,000	44,705,000	-	-
Series 47	9/22/21	7/1/30	162,000,000	162,000,000	-	53,880,000	21,615,000	26,430,000	60,075,000	-	-
Sub-Total			**1,798,980,000**	**1,285,385,000**	**13,480,000**	**413,755,000**	**60,995,000**	**173,990,000**	**386,725,000**	**218,630,000**	**17,810,000**
Federally Taxable											
Series 34	11/21/13	1/1/24	66,150,000	3,430,000	-	3,430,000	-	-	-	-	-
Series 35	5/6/14	1/1/24	54,335,000	6,000,000	-	4,910,000	-	-	-	1,090,000	-
Series 36	10/27/15	1/1/25	66,000,000	9,480,000	-	1,965,000	-	-	1,090,000	6,425,000	-
Series 46-B	4/22/21	7/1/30	17,865,000	15,850,000	-	-	8,910,000	6,940,000	-	-	-
Sub-Total			**326,020,000**	**34,760,000**	**-**	**10,305,000**	**8,910,000**	**6,940,000**	**1,090,000**	**7,515,000**	**-**
Total			**2,125,000,000**	**1,320,145,000**	**13,480,000**	**424,060,000**	**69,905,000**	**180,930,000**	**387,815,000**	**226,145,000**	**17,810,000**

NORTH CAROLINA HOUSING FINANCE
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF MARCH 31, 2022

BONDS PAYABLE BY SERIES

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	1,545,000	395,000	-
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	1,440,000	545,000	-
1998-34	658207PR0	Serials	1/1/21	3.252	2,030,000	1,000,000	1,030,000	-
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	620,000	1,475,000	-
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	2,150,000	-
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	2,215,000	-
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-
1998-34	658207PY5	Term	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term	7/1/35	2.812	24,085,000	-	20,655,000	3,430,000
Total Series 34					**66,150,000**	**22,410,000**	**40,310,000**	**3,430,000**
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	810,000	570,000	-
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	550,000	855,000	-
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	-	1,045,000	380,000
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	-	1,075,000	375,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	1,140,000	335,000
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term	7/1/32	2.870	26,365,000	-	21,455,000	4,910,000
Total Series 35					**54,335,000**	**14,375,000**	**33,960,000**	**6,000,000**
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	-	765,000	1,090,000
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	-	775,000	1,110,000
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	-	795,000	1,130,000
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	-	770,000	1,095,000
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	785,000	1,120,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	800,000	1,140,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	1,150,000	830,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	3,135,000	22,280,000	1,965,000
Total Series 36					**66,000,000**	**14,290,000**	**42,230,000**	**9,480,000**
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	-	1,365,000	1,640,000
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	-	390,000	475,000
1998-37	658207SL0	Term	7/1/39	3.500	69,920,000	-	52,820,000	17,100,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	-	1,005,000	1,265,000
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	-	1,455,000	1,815,000
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	-	1,415,000	1,710,000
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	1,500,000	1,825,000
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	1,490,000	1,840,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	1,580,000	1,935,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	1,640,000	2,020,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	1,725,000	2,070,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	26,580,000	28,855,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
1998-37		Term	1/1/35	Variable	24,745,000	9,400,000	1,865,000	13,480,000
Total Series 37					**216,745,000**	**26,135,000**	**114,580,000**	**76,030,000**
1998-38	658207SX4	Serials	1/1/18	1.200	215,000	215,000	-	-
1998-38	658207SY2	Serials	7/1/18	1.300	1,805,000	305,000	1,500,000	-
1998-38	658207SZ9	Serials	1/1/19	1.400	2,155,000	1,445,000	710,000	-
1998-38	658207TA3	Serials	7/1/19	1.500	2,215,000	2,215,000	-	-
1998-38	658207TB1	Serials	1/1/20	1.600	2,265,000	2,265,000	-	-
1998-38	658207TC9	Serials	7/1/20	1.700	2,325,000	2,280,000	45,000	-
1998-38	658207TD7	Serials	1/1/21	1.800	2,375,000	2,280,000	95,000	-
1998-38	658207TE5	Serials	7/1/21	1.900	2,430,000	2,060,000	370,000	-
1998-38	658207TF2	Serials	1/1/22	2.000	1,940,000	1,410,000	530,000	-
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	-	825,000	1,725,000
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	-	845,000	1,770,000
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	-	875,000	1,805,000
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	-	885,000	1,860,000
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	920,000	1,890,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	930,000	1,955,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	970,000	1,985,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	980,000	2,045,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,005,000	2,095,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,045,000	2,135,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,050,000	2,205,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,080,000	2,255,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,120,000	2,300,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	9,930,000	20,630,000
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	15,415,000	31,955,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	11,780,000	24,010,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	48,555,000	36,450,000
Total Series 38					**255,560,000**	**14,900,000**	**101,590,000**	**139,070,000**
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	-	510,000	915,000
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	-	505,000	960,000
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	-	520,000	985,000
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	-	195,000	250,000
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	-	380,000	725,000
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	555,000	1,030,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	590,000	1,040,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	610,000	1,065,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	615,000	1,110,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	610,000	1,155,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	640,000	1,175,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	670,000	1,200,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	675,000	1,235,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	690,000	1,280,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	710,000	1,310,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	745,000	1,325,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	3,860,000	7,050,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	5,775,000	10,550,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	22,825,000	17,810,000
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	20,780,000	27,125,000
Total Series 39					**150,000,000**	**7,425,000**	**63,280,000**	**79,295,000**
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	-	465,000	420,000
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	-	475,000	435,000
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	-	495,000	440,000
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	-	505,000	455,000
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	515,000	470,000
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	535,000	480,000
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	555,000	485,000
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	560,000	510,000
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	580,000	520,000
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	595,000	530,000
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	615,000	545,000
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	625,000	565,000
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	650,000	575,000
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	660,000	595,000
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	675,000	615,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	705,000	620,000
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	710,000	650,000
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	4,730,000	4,250,000
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	12,960,000	22,575,000
Total Series 40					**97,975,000**	**4,275,000**	**57,965,000**	**35,735,000**
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	-	220,000	910,000
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	-	240,000	915,000
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	-	255,000	935,000
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	-	270,000	945,000
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	265,000	985,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	270,000	1,010,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	280,000	1,035,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	285,000	1,065,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	295,000	1,090,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	305,000	1,115,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	315,000	1,140,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	310,000	1,185,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	330,000	1,200,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	330,000	1,240,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	355,000	1,260,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	355,000	1,300,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	360,000	1,335,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	2,055,000	7,590,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	3,240,000	11,945,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	4,180,000	15,410,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	6,450,000	23,755,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	12,565,000	30,740,000
Total Series 41					**146,700,000**	**4,810,000**	**33,785,000**	**108,105,000**
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	-	185,000	1,525,000
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	-	215,000	1,505,000
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	-	205,000	1,530,000
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	-	215,000	1,540,000
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	205,000	1,565,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	205,000	1,580,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	230,000	1,575,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	220,000	1,605,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	220,000	1,620,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	220,000	1,645,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	235,000	1,650,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	220,000	1,685,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	240,000	1,690,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	220,000	1,730,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	235,000	1,740,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	250,000	1,750,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	245,000	1,780,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	240,000	1,815,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	255,000	1,825,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	250,000	1,860,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	255,000	1,885,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	1,070,000	7,840,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	2,995,000	21,965,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	2,420,000	17,730,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	11,390,000	38,135,000
Total Series 42					**150,000,000**	**6,455,000**	**22,775,000**	**120,770,000**
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	-	130,000	1,615,000
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	-	135,000	1,625,000
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	-	150,000	1,625,000
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	-	150,000	1,640,000
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	-	145,000	1,660,000
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	-	145,000	1,675,000
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	145,000	1,690,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	145,000	1,710,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	150,000	1,720,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	155,000	1,735,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	155,000	1,755,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	160,000	1,770,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	150,000	1,800,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	165,000	1,810,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	150,000	1,845,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	165,000	1,855,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	165,000	1,880,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	165,000	1,905,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	175,000	1,920,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	165,000	1,955,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	180,000	1,970,000
1998-43	658207YM1	Term	1/1/35	2.625	11,215,000	-	895,000	10,320,000
1998-43	658207YN9	Term	1/1/40	2.800	25,125,000	-	2,020,000	23,105,000
1998-43	658207YP4	Term	7/1/43	2.950	18,105,000	-	1,455,000	16,650,000
1998-43	658207YQ2	Term	7/1/50	4.000	49,450,000	-	9,010,000	40,440,000
Total Series 43					**150,000,000**	**5,640,000**	**16,685,000**	**127,675,000**
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	-	20,000	1,405,000
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	-	20,000	1,415,000
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	-	20,000	1,425,000
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	-	25,000	1,430,000
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	-	25,000	1,440,000
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	-	25,000	1,450,000
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	20,000	1,465,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	25,000	1,475,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	25,000	1,490,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	25,000	1,500,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	20,000	1,520,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	25,000	1,535,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	30,000	1,545,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	20,000	1,570,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	30,000	1,580,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	30,000	1,595,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	25,000	1,620,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	25,000	1,640,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	25,000	1,660,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	25,000	1,680,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	30,000	1,695,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	25,000	1,725,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	30,000	1,740,000
1998-44	658207ZT5	Term	7/1/35	2.550	7,330,000	-	120,000	7,210,000
1998-44	658207ZU2	Term	7/1/40	2.850	15,735,000	-	250,000	15,485,000
1998-44	658207ZV0	Term	7/1/46	3.000	19,700,000	-	320,000	19,380,000
1998-44	658207ZW8	Term	7/1/50	4.000	37,400,000	-	4,430,000	32,970,000
Total Series 44					**120,000,000**	**3,660,000**	**5,695,000**	**110,645,000**
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	-	170,000	2,785,000
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	-	180,000	2,825,000
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	-	165,000	2,850,000
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	-	180,000	2,845,000
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	-	165,000	2,875,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	-	185,000	2,865,000
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	180,000	2,885,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	170,000	2,915,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	185,000	2,915,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	180,000	2,940,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	180,000	2,960,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	185,000	2,980,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	185,000	3,005,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	175,000	3,040,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	195,000	3,050,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	195,000	3,080,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	190,000	3,115,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	190,000	3,150,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	195,000	3,180,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	195,000	3,215,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	195,000	3,255,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	200,000	3,290,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	205,000	3,320,000
1998-45	658207C86	Term	7/1/35	2.000	14,540,000	-	840,000	13,700,000
1998-45	658207C94	Term	7/1/40	2.200	39,640,000	-	2,285,000	37,355,000
1998-45	658207D28	Term	7/1/51	3.000	67,930,000	-	7,815,000	60,115,000
Total Series 45					**200,000,000**	**4,185,000**	**15,305,000**	**180,510,000**
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	-	-	1,095,000
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	-	5,000	1,130,000
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	-	5,000	1,165,000
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	-	5,000	1,180,000
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	-	-	1,205,000
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	-	5,000	1,210,000
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	-	5,000	1,220,000
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	-	5,000	1,230,000
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	10,000	1,235,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	10,000	2,950,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	15,000	2,905,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	15,000	2,820,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	15,000	2,730,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	10,000	2,690,000
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	15,000	2,640,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	10,000	2,645,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	10,000	2,570,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	20,000	2,515,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	10,000	2,495,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	5,000	2,340,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	10,000	2,200,000
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	10,000	2,215,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	15,000	2,235,000
1998-46	658207G33	Term	7/1/36	2.100	14,040,000	-	65,000	13,975,000
1998-46	658207G41	Term	7/1/42	2.250	30,870,000	-	140,000	30,730,000
1998-46	658207G58	Term	7/1/51	3.000	57,535,000	-	3,310,000	54,225,000
Total Series 46-A					**150,000,000**	**725,000**	**3,725,000**	**145,550,000**
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	-	10,000	1,845,000
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	-	5,000	1,800,000
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	-	15,000	1,760,000
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	-	10,000	1,755,000
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	-	10,000	1,750,000
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	-	5,000	1,750,000
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	-	5,000	1,730,000
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	-	10,000	1,725,000
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	5,000	1,735,000
Total Series 46-B					**17,865,000**	**1,940,000**	**75,000**	**15,850,000**
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	-	-	1,550,000
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	-	-	1,960,000
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	-	-	1,970,000
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	-	-	1,980,000
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	-	-	1,990,000
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	-	-	2,000,000
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	-	-	2,005,000
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	-	-	2,020,000
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term	7/1/51	3.000	53,880,000	-	-	53,880,000
Total Series 47					**162,000,000**	**-**	**-**	**162,000,000**

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF MARCH 31, 2022

CONTACT INFORMATION

AGENCY
NCHFA
P.O. Box 28066
Raleigh, NC 27611-8066
(919) 877-5700
Contact: Brett Warner, Interim Chief Financial Officer

TRUSTEE
The Bank of New York Mellon
10161 Centurion Parkway
Jacksonville, FL 32256
(904) 645-1982
Contact: Lori Cardey

DISCLAIMER