

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF March 31, 2023

PROGRAM OBLIGATIONS

<u>Series</u>	<u>Principal Balance Program Loans*</u>	<u>Principal Balance Program Securities</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
34	16,062,000		16,062,000	5.27%
35	14,680,000		14,680,000	5.32
36	18,648,000		18,648,000	5.60
37	39,240,000	50,899,000	90,139,000	4.80
38	6,286,000	104,694,000	110,980,000	4.91
39	8,233,000	62,497,000	70,730,000	5.35
40		56,058,000	56,058,000	5.40
41		81,995,000	81,995,000	4.81
42		97,763,000	97,763,000	4.24
43		103,610,000	103,610,000	4.03
44		93,048,000	93,048,000	3.52
***45	47,298,000	124,533,000	171,831,000	3.24
46	22,803,000	138,221,000	161,024,000	3.78
47		155,651,000	155,651,000	3.80
48		198,162,000	198,162,000	5.24
49		149,138,000	149,138,000	6.11
Unallocated	30,104,000	-	30,104,000	6.07
Total	203,354,000	1,416,269,000	1,619,623,000	4.55%
**98RRRF	12,623,000			
Grand Total	215,977,000	\$ 1,416,269,000		

* Note - Does not include DPA/Second loans

**Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

***Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Trust Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.

***PROGRAM LOANS SUMMARY INFORMATION (Includes \$12,623,000 in Mortgage Loans not pledged to Bondholders)**

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Prin Outstanding:	215,977,000
Mortgage Rates:	3.000% - 10.350%
Average Purchase Price:	\$96,832
Average Original Loan Amount:	\$91,389
Total No. of Loans Originated:	25,745
Total No. of Loans Paid Off:	21,569
Total No. of Loans Outstanding:	4,175

PROGRAM

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TRUSTEE

The Bank of New York Mellon
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(904) 645-1982
Contact: Lori Cardey

LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u># of Loans</u>	<u>%</u>	<u>Private Mortgage Insurers:</u>	<u># of Loans</u>	<u>%</u>	<u>New/Existing:</u>	<u># of Loans</u>	<u>%</u>
CONV	22	0.53%	Enact -formally Genworth	10	0.24%	New Construction	1,150	27.54%
FHA	2,549	61.05%	AIG-UGIC	3	0.07%	Existing Home	3,025	72.46%
VA	87	2.08%	PMI MTG. INS. CO.	4	0.10%	Total	4,175	100.00%
USDA	406	9.72%	MGIC	3	0.07%			
HUD-184	0	0.00%	RMIC	1	0.02%	<u>Type of Housing:</u>	<u># of Loans</u>	<u>%</u>
Guaranty Fund	0	0.00%	RADIAN GUARANTY INC.	1	0.02%	Single Family Detached	3,601	86.25%
Other (< 80%LTV)	1,111	26.62%	Total	22	0.53%	Condominium	194	4.65%
Total	4,175	100.00%				Townhouse	267	6.39%
						Manufactured Home	107	2.57%
						Duplex	6	0.14%
						Total	4,175	100.00%

DELINQUENCY STATISTICS

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>	<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
60 days	57	1.37%	60 days	\$3,252,650	1.51%
90 days +	90	2.16%	90 days +	\$5,497,068	2.55%
In Foreclosure	29	0.69%	In Foreclosure	\$1,557,593	0.72%
REO (Conv, USDA)	0	0.00%	REO (Conv, USDA)	\$0	0.00%
Total	176		Total	\$10,307,311	

SERVICER AND MORTGAGE LOAN DATA

<u>Servicers:</u>	<u># of Loans</u>	<u>%</u>	<u>Mortgage Rates (%):</u>	<u># of Loans</u>	<u>Mortgage Rates (%):</u>	<u># of Loans</u>
SN Servicing Corporation	1,584	37.94%	10.35	1	6	42
PNC	1,049	25.13%	8.75	2	5.99	477
Truist Bank	1,211	29.00%	8.55	1	5.875	123
Bank of America	94	2.25%	8.375	3	5.85	4
US Bank Home Mortgage	237	5.68%	8.35	1	5.75	422
Total	4,175	100.00%	8.15	5	5.625	247
			8.1	2	5.5	188
			7.9	3	5.49	66
			7.5	1	5.375	219
			7.35	27	5.25	232
			7.3	29	5.2	1
			7.25	136	5.125	286
			7.125	49	4.99	23
			7.05	6	4.95	85
			6.95	147	4.875	3
			6.875	6	4.75	18
			6.75	97	4.625	3
			6.7	2	4.5	3
			6.65	181	4.375	54
			6.55	18	4.25	68
			6.5	36	4	14
			6.45	70	3.99	5
			6.375	8	3.95	20
			6.35	13	3.75	132
			6.25	121	3.625	37
			6.15	47	3.5	74
			6.125	146	3.375	9
			6.1	12	3.25	137
			6.05	3	3	10
					Total	4,175

NORTH CAROLINA HOUSING FINANCE
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF March 31, 2023
PROGRAM SECURITIES, INVESTMENTS AND CASH

BONDS PAYABLE											
Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Outstanding Principal Amounts by Interest Rate						
					Variable	Fixed					
					Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%
Tax Exempt											
Series 37-A	11/17/16	1/1/26	96,745,000	13,440,000	-	13,440,000	-	-	-	-	-
Series 37-B	11/17/16	1/1/26	95,255,000	21,990,000	-	-	-	955,000	5,955,000	15,080,000	-
Series 37-C	11/17/16	-	24,745,000	-	-	-	-	-	-	-	-
Series 38-A	6/7/17	1/1/27	17,725,000	-	-	-	-	-	-	-	-
Series 38-B	6/7/17	1/1/27	237,835,000	103,880,000	-	31,165,000	-	-	17,515,000	55,200,000	-
Series 39-A	6/13/18	7/1/27	13,085,000	925,000	-	-	-	-	925,000	-	-
Series 39-B	6/13/18	7/1/27	136,915,000	47,430,000	-	23,760,000	-	-	4,650,000	19,020,000	-
Series 40	11/14/18	1/1/28	97,975,000	20,310,000	-	19,890,000	-	-	80,000	340,000	-
Series 41	4/10/19	7/1/28	146,700,000	89,190,000	-	27,195,000	-	1,535,000	12,280,000	48,180,000	-
Series 42	9/18/19	7/1/28	150,000,000	102,820,000	-	34,260,000	-	18,220,000	50,340,000	-	-
Series 43	1/16/20	1/1/29	150,000,000	108,755,000	-	36,580,000	-	16,145,000	56,030,000	-	-
Series 44	5/20/20	7/1/29	120,000,000	99,965,000	-	30,360,000	-	10,860,000	40,730,000	18,015,000	-
Series 45	10/14/20	1/1/30	200,000,000	165,815,000	-	56,435,000	19,205,000	41,530,000	48,645,000	-	-
Series 46-A	4/22/21	7/1/30	150,000,000	136,280,000	-	51,480,000	10,835,000	31,420,000	42,545,000	-	-
Series 47	9/22/21	7/1/30	162,000,000	157,405,000	-	52,795,000	18,105,000	26,430,000	60,075,000	-	-
Series 48	4/28/22	1/1/31	200,000,000	199,705,000	-	65,155,000	-	6,640,000	11,915,000	93,825,000	22,170,000
Series 49	12/13/22	7/1/31	180,000,000	180,000,000	-	59,610,000	-	-	-	22,355,000	59,610,000
Sub-Total			2,178,980,000	1,447,910,000	-	502,125,000	48,145,000	153,735,000	351,685,000	272,015,000	59,610,000
Federally Taxable											
Series 34	11/21/13	1/1/24	66,150,000	2,620,000	-	2,620,000	-	-	-	-	-
Series 35	5/6/14	1/1/24	54,335,000	3,925,000	-	3,925,000	-	-	-	-	-
Series 36	10/27/15	1/1/25	66,000,000	4,635,000	-	320,000	-	-	4,315,000	-	-
Series 46-B	4/22/21	7/1/30	17,865,000	11,625,000	-	-	5,025,000	6,600,000	-	-	-
Sub-Total			204,350,000	22,805,000	-	6,865,000	5,025,000	6,600,000	-	4,315,000	-
Total			2,383,330,000	1,470,715,000	-	508,990,000	53,170,000	160,335,000	351,685,000	276,330,000	59,610,000

NORTH CAROLINA HOUSING FINANCE
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BONDS PAYABLE BY SERIES

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	1,545,000	395,000	-
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	1,440,000	545,000	-
1998-34	658207PR0	Serials	1/1/21	3.252	2,030,000	1,000,000	1,030,000	-
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	620,000	1,475,000	-
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	2,150,000	-
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	2,215,000	-
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-
1998-34	658207PY5	Term	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term	7/1/35	2.812	24,085,000	-	21,465,000	2,620,000
Total Series 34					66,150,000	22,410,000	41,120,000	2,620,000
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	810,000	570,000	-
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	550,000	855,000	-
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	100,000	1,325,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	25,000	1,425,000	-
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	1,475,000	-
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term	7/1/32	2.870	26,365,000	-	22,440,000	3,925,000
Total Series 35					54,335,000	14,500,000	35,910,000	3,925,000
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	1,045,000	810,000	-
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	1,020,000	865,000	-
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	-	1,005,000	920,000
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	-	975,000	890,000
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	995,000	910,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	1,015,000	925,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	1,310,000	670,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	3,135,000	23,925,000	320,000
Total Series 36					66,000,000	16,355,000	45,010,000	4,635,000
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	1,360,000	1,645,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	365,000	500,000	-
1998-37	658207SL0	Term	7/1/39	3.500	69,920,000	-	56,480,000	13,440,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	970,000	1,300,000	-
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	-	2,315,000	955,000
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	-	2,235,000	890,000
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	2,375,000	950,000
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	2,365,000	965,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	2,505,000	1,010,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	2,600,000	1,060,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	2,715,000	1,080,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	40,355,000	15,080,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
1998-37		Term	1/1/35	Variable	24,745,000	10,120,000	14,625,000	-
Total Series 37					216,745,000	29,550,000	151,765,000	35,430,000
1998-38	658207SX4	Serials	1/1/18	1.200	215,000	215,000	-	-
1998-38	658207SY2	Serials	7/1/18	1.300	1,805,000	305,000	1,500,000	-
1998-38	658207SZ9	Serials	1/1/19	1.400	2,155,000	1,445,000	710,000	-
1998-38	658207TA3	Serials	7/1/19	1.500	2,215,000	2,215,000	-	-
1998-38	658207TB1	Serials	1/1/20	1.600	2,265,000	2,265,000	-	-
1998-38	658207TC9	Serials	7/1/20	1.700	2,325,000	2,280,000	45,000	-
1998-38	658207TD7	Serials	1/1/21	1.800	2,375,000	2,280,000	95,000	-
1998-38	658207TE5	Serials	7/1/21	1.900	2,430,000	2,060,000	370,000	-
1998-38	658207TF2	Serials	1/1/22	2.000	1,940,000	1,410,000	530,000	-
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	1,565,000	985,000	-
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	1,570,000	1,045,000	-
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	-	1,275,000	1,405,000
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	-	1,300,000	1,445,000
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	1,335,000	1,475,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	1,375,000	1,510,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	1,410,000	1,545,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	1,430,000	1,595,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,475,000	1,625,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,515,000	1,665,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,540,000	1,715,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,585,000	1,750,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,635,000	1,785,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	14,515,000	16,045,000
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	22,525,000	24,845,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	21,480,000	14,310,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	53,840,000	31,165,000
Total Series 38					255,560,000	18,035,000	133,645,000	103,880,000
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	785,000	640,000	-
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	795,000	670,000	-
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	-	765,000	740,000
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	-	260,000	185,000
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	-	540,000	565,000
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	805,000	780,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	845,000	785,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	870,000	805,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	880,000	845,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	895,000	870,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	925,000	890,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	955,000	915,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	985,000	925,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	990,000	980,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	1,040,000	980,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	1,060,000	1,010,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	5,570,000	5,340,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	8,345,000	7,980,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	40,635,000	-
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	24,145,000	23,760,000
Total Series 39					150,000,000	9,005,000	92,640,000	48,355,000
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	230,000	655,000	-
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	175,000	735,000	-
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	-	920,000	15,000
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	-	940,000	20,000
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	970,000	15,000
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	1,000,000	15,000
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	1,025,000	15,000
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	1,055,000	15,000
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	1,080,000	20,000
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	1,105,000	20,000
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	1,140,000	20,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	1,170,000	20,000
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	1,205,000	20,000
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	1,235,000	20,000
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	1,270,000	20,000
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	1,305,000	20,000
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	1,340,000	20,000
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	8,835,000	145,000
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	15,645,000	19,890,000
Total Series 40					97,975,000	4,680,000	72,985,000	20,310,000
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	835,000	295,000	-
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	810,000	345,000	-
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	-	420,000	770,000
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	-	450,000	765,000
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	435,000	815,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	455,000	825,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	460,000	855,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	480,000	870,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	490,000	895,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	505,000	915,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	520,000	935,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	525,000	970,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	545,000	985,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	550,000	1,020,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	580,000	1,035,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	580,000	1,075,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	610,000	1,085,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	3,415,000	6,230,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	5,380,000	9,805,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	6,935,000	12,655,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	10,715,000	19,490,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	16,110,000	27,195,000
Total Series 41					146,700,000	6,455,000	51,055,000	89,190,000
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	1,430,000	280,000	-
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	1,370,000	350,000	-
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	-	415,000	1,320,000
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	-	430,000	1,325,000
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	425,000	1,345,000
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	425,000	1,360,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	450,000	1,355,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	440,000	1,385,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	450,000	1,390,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	440,000	1,425,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	460,000	1,425,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	455,000	1,450,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	480,000	1,450,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	460,000	1,490,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	475,000	1,500,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	495,000	1,505,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	495,000	1,530,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	485,000	1,570,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	510,000	1,570,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	510,000	1,600,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	510,000	1,630,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	2,165,000	6,745,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	6,040,000	18,920,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	4,880,000	15,270,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	15,265,000	34,260,000
Total Series 42					150,000,000	9,255,000	37,925,000	102,820,000
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	1,510,000	235,000	-
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	1,480,000	280,000	-
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	-	375,000	1,400,000
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	-	385,000	1,405,000
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	-	375,000	1,430,000
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	-	380,000	1,440,000
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	380,000	1,455,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	385,000	1,470,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	390,000	1,480,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	400,000	1,490,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	405,000	1,505,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	405,000	1,525,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	405,000	1,545,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	420,000	1,555,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	410,000	1,585,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	425,000	1,595,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	430,000	1,615,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	435,000	1,635,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	450,000	1,645,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	440,000	1,680,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	450,000	1,700,000
1998-43	658207YM1	Term	1/1/35	2.625	11,215,000	-	2,350,000	8,865,000
1998-43	658207YN9	Term	1/1/40	2.800	25,125,000	-	5,275,000	19,850,000
1998-43	658207YP4	Term	7/1/43	2.950	18,105,000	-	3,800,000	14,305,000
1998-43	658207YQ2	Term	7/1/50	4.000	49,450,000	-	12,870,000	36,580,000
Total Series 43					150,000,000	8,630,000	32,615,000	108,755,000
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	1,365,000	60,000	-
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	1,350,000	85,000	-
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	-	120,000	1,325,000
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	-	120,000	1,335,000
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	-	125,000	1,340,000
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	-	125,000	1,350,000
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	120,000	1,365,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	140,000	1,360,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	120,000	1,395,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	135,000	1,390,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	120,000	1,420,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	140,000	1,420,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	135,000	1,440,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	135,000	1,455,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	135,000	1,475,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	135,000	1,490,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	145,000	1,500,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	140,000	1,525,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	145,000	1,540,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	140,000	1,565,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	155,000	1,570,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	145,000	1,605,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	150,000	1,620,000
1998-44	658207ZT5	Term	7/1/35	2.550	7,330,000	-	625,000	6,705,000
1998-44	658207ZU2	Term	7/1/40	2.850	15,735,000	-	1,335,000	14,400,000
1998-44	658207ZV0	Term	7/1/46	3.000	19,700,000	-	1,685,000	18,015,000
1998-44	658207ZW8	Term	7/1/50	4.000	37,400,000	-	7,040,000	30,360,000
Total Series 44					120,000,000	6,375,000	13,660,000	99,965,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	2,710,000	245,000	-
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	2,730,000	275,000	-
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	-	295,000	2,720,000
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	-	315,000	2,710,000
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	-	300,000	2,740,000
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	-	320,000	2,730,000
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	315,000	2,750,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	310,000	2,775,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	320,000	2,780,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	320,000	2,800,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	315,000	2,825,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	330,000	2,835,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	325,000	2,865,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	315,000	2,900,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	345,000	2,900,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	335,000	2,940,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	345,000	2,960,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	330,000	3,010,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	350,000	3,025,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	350,000	3,060,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	345,000	3,105,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	350,000	3,140,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	360,000	3,165,000
1998-45	658207C86	Term	7/1/35	2.000	14,540,000	-	1,490,000	13,050,000
1998-45	658207C94	Term	7/1/40	2.200	39,640,000	-	4,045,000	35,595,000
1998-45	658207D28	Term	7/1/51	3.000	67,930,000	-	11,495,000	56,435,000
Total Series 45					200,000,000	9,625,000	24,560,000	165,815,000
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	1,070,000	25,000	-
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	1,100,000	35,000	-
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	-	55,000	1,115,000
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	-	65,000	1,120,000
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	-	65,000	1,140,000
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	-	55,000	1,160,000
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	-	70,000	1,155,000
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	-	65,000	1,170,000
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	75,000	1,170,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	155,000	2,805,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	150,000	2,770,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	155,000	2,680,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	145,000	2,600,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	135,000	2,565,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	145,000	2,510,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	135,000	2,520,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	130,000	2,450,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	145,000	2,390,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	125,000	2,380,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	120,000	2,225,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	120,000	2,090,000
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	115,000	2,110,000
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	120,000	2,130,000
1998-46	658207G33	Term	7/1/36	2.100	14,040,000	-	745,000	13,295,000
1998-46	658207G41	Term	7/1/42	2.250	30,870,000	-	1,620,000	29,250,000
1998-46	658207G58	Term	7/1/51	3.000	57,535,000	-	6,055,000	51,480,000
Total Series 46-A					150,000,000	2,895,000	10,825,000	136,280,000
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	1,790,000	65,000	-
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	1,750,000	55,000	-
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	-	95,000	1,680,000
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	-	90,000	1,675,000
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	-	90,000	1,670,000
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	-	95,000	1,660,000
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	-	80,000	1,655,000
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	-	100,000	1,635,000
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	90,000	1,650,000
Total Series 46-B					17,865,000	5,480,000	760,000	11,625,000
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	1,550,000	-	-
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	1,960,000	-	-
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	-	-	1,970,000
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	-	-	1,980,000
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	-	-	1,990,000
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	-	-	2,000,000
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	-	-	2,005,000
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	-	-	2,020,000
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term	7/1/51	3.000	53,880,000	-	1,085,000	52,795,000
Total Series 47					162,000,000	3,510,000	1,085,000	157,405,000
1998-48	658207M36	Serials	1/1/23	1.250	260,000	260,000	-	-
1998-48	658207M44	Serials	7/1/23	1.450	2,125,000	-	-	2,125,000
1998-48	658207M51	Serials	1/1/24	1.750	2,240,000	-	-	2,240,000
1998-48	658207M69	Serials	7/1/24	5.000	2,255,000	-	-	2,255,000
1998-48	658207M77	Serials	1/1/25	1.950	2,275,000	-	-	2,275,000
1998-48	658207M85	Serials	7/1/25	2.050	2,295,000	-	-	2,295,000
1998-48	658207M93	Serials	1/1/26	2.150	2,315,000	-	-	2,315,000
1998-48	658207N27	Serials	7/1/26	2.250	2,335,000	-	-	2,335,000
1998-48	658207N35	Serials	1/1/27	5.000	2,360,000	-	-	2,360,000
1998-48	658207N43	Serials	7/1/27	5.000	2,385,000	-	-	2,385,000
1998-48	658207N50	Serials	1/1/28	5.000	2,410,000	-	-	2,410,000
1998-48	658207N68	Serials	7/1/28	5.000	2,440,000	-	-	2,440,000
1998-48	658207N76	Serials	1/1/29	2.700	2,470,000	-	-	2,470,000
1998-48	658207N84	Serials	7/1/29	2.750	2,500,000	-	-	2,500,000
1998-48	658207N92	Serials	1/1/30	5.000	2,530,000	-	-	2,530,000
1998-48	658207P25	Serials	7/1/30	5.000	2,565,000	-	-	2,565,000
1998-48	658207P33	Serials	1/1/31	5.000	2,595,000	-	-	2,595,000
1998-48	658207P41	Serials	7/1/31	5.000	2,630,000	-	-	2,630,000
1998-48	658207P58	Serials	1/1/32	3.050	2,665,000	-	-	2,665,000
1998-48	658207P66	Serials	7/1/32	3.100	2,705,000	-	-	2,705,000
1998-48	658207P74	Serials	1/1/33	3.150	2,745,000	-	-	2,745,000
1998-48	658207P82	Serials	7/1/33	3.200	2,785,000	-	-	2,785,000
1998-48	658207P90	Serials	1/1/34	3.250	2,825,000	-	-	2,825,000
1998-48	658207Q24	Serials	7/1/34	3.250	2,870,000	-	-	2,870,000
1998-48	658207Q32	Term	7/1/37	3.350	18,195,000	-	-	18,195,000
1998-48	658207Q40	Term	7/1/42	3.500	34,555,000	-	-	34,555,000
1998-48	658207Q57	Term	1/1/46	3.600	24,480,000	-	-	24,480,000
1998-48	658207Q65	Term	7/1/52	3.750	65,190,000	-	35,000	65,155,000
Total Series 48					200,000,000	260,000	35,000	199,705,000
1998-49	658207Q73	Serials	1/1/24	3.000	1,375,000	-	-	1,375,000
1998-49	658207Q81	Serials	7/1/24	3.100	1,440,000	-	-	1,440,000
1998-49	658207Q99	Serials	1/1/25	3.200	1,465,000	-	-	1,465,000
1998-49	658207R23	Serials	7/1/25	3.300	1,490,000	-	-	1,490,000
1998-49	658207R31	Serials	1/1/26	3.450	1,515,000	-	-	1,515,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-49	658207R49	Serials	7/1/26	3.500	1,545,000	-	-	1,545,000
1998-49	658207R56	Serials	1/1/27	3.550	1,575,000	-	-	1,575,000
1998-49	658207R64	Serials	7/1/27	3.600	1,605,000	-	-	1,605,000
1998-49	658207R72	Serials	1/1/28	3.700	1,635,000	-	-	1,635,000
1998-49	658207R80	Serials	7/1/28	3.750	1,670,000	-	-	1,670,000
1998-49	658207R98	Serials	1/1/29	3.800	1,700,000	-	-	1,700,000
1998-49	658207S22	Serials	7/1/29	3.850	1,745,000	-	-	1,745,000
1998-49	658207S30	Serials	1/1/30	3.900	1,780,000	-	-	1,780,000
1998-49	658207S48	Serials	7/1/30	3.950	1,815,000	-	-	1,815,000
1998-49	658207S55	Serials	1/1/31	4.050	1,855,000	-	-	1,855,000
1998-49	658207S63	Serials	7/1/31	4.100	1,895,000	-	-	1,895,000
1998-49	658207S71	Serials	1/1/32	4.125	1,940,000	-	-	1,940,000
1998-49	658207S89	Serials	7/1/32	4.150	1,980,000	-	-	1,980,000
1998-49	658207S97	Serials	1/1/33	4.250	2,025,000	-	-	2,025,000
1998-49	658207T21	Serials	7/1/33	4.300	2,075,000	-	-	2,075,000
1998-49	658207T39	Serials	1/1/34	4.350	2,125,000	-	-	2,125,000
1998-49	658207T47	Serials	7/1/34	4.400	2,175,000	-	-	2,175,000
1998-49	658207T54	Term	7/1/37	4.600	14,250,000	-	-	14,250,000
1998-49	658207T62	Term	7/1/42	4.875	29,290,000	-	-	29,290,000
1998-49	658207T70	Term	7/1/47	5.000	38,425,000	-	-	38,425,000
1998-49	658207T88	7/1/53	7/1/53	6.000	59,610,000	-	-	59,610,000
Total Series 49					180,000,000	-	-	180,000,000

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF March 31, 2023**

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