

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF JUNE 30, 2012**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Prin Outstanding: \$83,345,643
Mortgage Rates: 3.250% - 5.990%

Average Purchase Price: \$122,960
Average Original Loan Amount: \$116,093

Total No. of Loans Originated: 913
Total No. of Loans Paid Off: 3
Total No. of Loans Outstanding: 910

PROGRAM

P.O. Box 28066
Raleigh, NC 27611-8066
(919) 877-5700

Contacts:
Rob Rusczak, Manager of Home Ownership Production
Elizabeth Rozakis, Chief Financial Officer

TRUSTEE

The Bank of New York Mellon
10161 Centurion Parkway
Jacksonville, FL 32256
(904) 645-1956
Contact: Christine Boyd

LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u># of Loans</u>	<u>%</u>
CONV	0	0.00%
FHA	631	69.34%
VA	38	4.18%
USDA	164	18.02%
HUD-184	0	0.00%
Guaranty Fund	0	0.00%
Other (< 80%LTV)	77	8.46%
Total	910	100.00%

<u>Private Mortgage Insurers:</u>	<u># of Loans</u>	<u>%</u>
Total	0	0.00%

<u>New/Existing:</u>	<u># of Loans</u>	<u>%</u>
New Construction	268	29.45%
Existing Home	642	70.55%
Total	910	100.00%

<u>Type of Housing:</u>	<u># of Loans</u>	<u>%</u>
Single Family Detached	733	80.55%
Condominium	21	2.31%
Townhouse	130	14.28%
Manufactured Home	25	2.75%
Duplex	1	0.11%
Total	910	100.00%

DELINQUENCY STATISTICS

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>
60 days	9	0.99%
90 days	6	0.66%
In Foreclosure	1	0.11%
REO (Conv, USDA)	0	0.00%
Total	16	

<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
60 days	\$1,108,785	1.33%
90 days	\$740,172	0.89%
In Foreclosure	\$91,174	0.11%
REO (Conv, USDA)	\$0	0.00%
Total	\$1,940,131	

SERVICER AND MORTGAGE LOAN DATA

<u>Servicers:</u>	<u># of Loans</u>	<u>%</u>
US Bank Home Mortgage	315	34.62%
BB&T	430	47.25%
Bank of America	15	1.65%
PNC	21	2.31%
Marsh Associates Inc.	129	14.17%
Total	910	100.00%

<u>Mortgage Rates (%):</u>	<u># of Loans</u>
5.99	22
5.75	29
5.49	2
5.25	48
5.125	1
4.95	78
4.875	2
4.75	11
4.5	6
4.375	148
4.25	233
3.99	8
3.95	13
3.625	72
3.5	54
3.375	20
3.25	163
Total	910