# NORTH CAROLINA HOUSING FINANCE AGENCY DISCLOSURE REPORT AS OF JUNE 30, 2018

#### INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) BOND SERIES: 35

#### GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Prin Outstanding:	\$33,476,778
Mortgage Rates:	5.125% - 6.125%
Average Purchase Price:	\$104,719
Average Original Loan Amount:	\$98,641
Total No. of Loans Originated:	722
Total No. of Loans Paid Off:	262
Total No. of Loans Outstanding:	460

PROGRAM P.O. Box 28066 Raleigh, NC 27611-8066 (919) 877-5700 Contacts: Carrie Freeman, Chief Financial Officer

# of Loans

1 41 29

19

22 80

92

176 460

TRUSTEE The Bank of New York Mellon 10161 Centurion Parkway Jacksonville, FL 32256 (904) 645-1923 Contact: Richard Dillard

## LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)

Total	460	100.00%			
Other (< 80%LTV)	201	43.70%			
Guaranty Fund	0	0.00%	Total	58	12.61%
HUD-184	0	0.00%	PMI MTG. INS. CO.	1	0.22%
USDA	59	12.82%	MGIC	13	2.83%
VA	9	1.96%	AIG-UGIC	12	2.61%
FHA	133	28.91%	RMIC	5	1.09%
CONV	58	12.61%	Genworth	27	5.87%
Loan Type:	# of Loans	<u>%</u>	Private Mortgage Insurers:	# of Loans	<u>%</u>
All loans are 30-year fixed-rate	e loans.				

New/Existing:	# of Loans	<u>%</u>	
New Construction	131	28.48%	
Existing Home	329	71.52%	
Total	460	100.00%	
Type of Housing:	# of Loans	<u>%</u>	
Single Family Detached	386	83.91%	
Condominium	35	7.61%	
Townhouse	33	7.18%	
Manufactured Home	5	1.08%	
Duplex	1	0.22%	
Total	460	100.00%	

# DELINQUENCY STATISTICS

Loans Outstanding:	# of Loans	<u>%</u>	Principal Outstanding:	\$ of Loans	<u>%</u>
60 days	6	1.30%	60 days	\$437,839	1.31%
90 days +	7	1.52%	90 days +	\$519,744	1.55%
In Foreclosure	0	0.00%	In Foreclosure	\$0	0.00%
REO (Conv, USDA)	0	0.00%	REO (Conv, USDA)	\$0	0.00%
Total	13		Total	\$957,583	

## SERVICER AND MORTGAGE LOAN DATA

Servicers:	# of Loans	<u>%</u>	Mortgage Rates (%):	
SN Servicing Corporation	243	52.83%		6.125
BB&T	61	13.26%		5.875
PNC	146	31.74%		5.75
Bank of America	4	0.87%		5.625
State Employees Credit Union	6	1.30%		5.5
Total	460	100.00%		5.375
				5.25
				5.125
			Total	

# NORTH CAROLINA HOUSING FINANCE AGENCY DISCLOSURE REPORT

NDENTURE: BOND SERIES:         SINCLE FAMILY REVENUE BONDS (1998 RESOLUTION) SERIES 35         PAGE N0:         2.1998-35           POOL INSURANCE COVERAGE (DOLLARS IN THOUSANDS):         None         None         Series of Bonds Covered: 1998 Series 35         Total Dollar Amount (5000) As % of Principal Amount of Mortgage Loans         999 Claims to Date         2.09% Claims to Date         999 0           ELF-INSURANCE COVERAGE:         Name of Self-Insurance Fund: Insurance Reserve Fund Series of Bonds Covered: 1998 Series 35         Total Dollar Amount (5000) As % of Principal Amount of Mortgage Loans         999 2.09% Claims to Date         2.09% 0           ELF OF BONDS BY MATURITY:         E         E         Total Dollar Amount (5000) As % of Principal Amount of Mortgage Loans         Principal Principal Mount of Mortgage Loans         Bond Call           6582070A6         01/01/15         Serial         0.488%         1,165,000         1,015,000         0         2           6582070A5         01/01/16         Serial         0.588%         1,166,000         1,015,000         0         2           6582070A5         01/01/17         Serial         0.588%         1,180,000         960,000         240,000         2           6582070C4         01/01/17         Serial         1.944%         1.245,000         0         2           6582070C5         01/01/17					AS OF JUNE 30, 2018					
SELF-INSURANCE COVERAGE         Name of Set/-Insurance Fund: Series of Bonds Covered: 1998 Series 35         Current Funding Requirements: Total Dalar Amount (\$000) As % of Principal Amount (\$000) As \$000 0 1,025,000 0 2 \$0000 0 1,005,000 0 2 \$0000 0 1,005,000 0 2 \$0000 0 1,005,000 0 2 \$0000 1,005,000 0 2 \$00000 1,005,000 0 2 \$0000 1,005,000 0 2 \$00000 1,005,000			Y REVENUE BONDS (1	998 RESOLUTION)					PAGE NO.	2-1998-35
Series of Bonds Covered:         1998 Series 35         Total Dollar, Amount (5000), 0         999 As % of Principal Amount of Mortgage Lans Claims to Date         999           LIST OF EONDS BY MATURITY:          Different and the series of Bonds Covered:         2.09%         0           LIST OF EONDS BY MATURITY:          Bond         Interest         Original Amount         Principal         Principal         Principal         Sequence (Note 1)           65820702A6         0.1/01/15         Serial         0.488%         1.150,000         1.052,000         140,000         0         2           65820702B4         0.1/01/15         Serial         0.488%         1.165,000         1.025,000         140,000         0         2           65820702B4         0.1/01/17         Serial         0.383%         1.200,000         960,000         240,000         0         2           65820702B         0.1/01/17         Serial         1.944%         1.215,000         980,000         245,000         0         2           65820702F5         0.7/01/17         Serial         1.444%         1.285,000         0         245,000         0         2           65820702G3         0.1/01/18         Serial         2.490%         1.385,000         0	POOL INSURANCE	COVERAGE (DOLLAF	RS IN THOUSANDS):		None					
CUSIP Number         Maturity Date         Bond Type         Interest Rate         Original Amount         Principal Matured         Principal Refemptions         Principal Outstanding         Bond Call Sequence (Note 1)           65820702A6         01/01/15         Serial         0.488%         1,150,000         1,015,000         135,000         0         2           65820702A6         07/01/15         Serial         0.588%         1,180,000         960,000         220,000         0         2           65820702C0         07/01/16         Serial         0.338%         1,205,000         960,000         240,000         0         2           65820702F5         07/01/17         Serial         1.194%         1,225,000         990,000         245,000         0         2           65820702F5         07/01/17         Serial         1.444%         1.245,000         1,000,000         245,000         0         2           65820702H1         07/01/18         Serial         2.240%         1,285,000         0         245,000         2         2           65820702L2         01/01/18         Serial         2.240%         1,285,000         0         256,000         2         2           65820702H         07/01/19         <	SELF-INSURANCE C				serve Fund		Total Dollar Ar As % of Princi of Mortga	nount (\$000) pal Amount ge Loans		2.09%
Number         Date         Type         Rate         Amount         Matured         Redemptions         Outstanding         Sequence (Note 1)           6582070A6         01/01/15         Serial         0.488%         1,150,000         1,015,000         135,000         0         2           6582070A6         01/01/15         Serial         0.588%         1,160,000         140,000         0         2           6582070L0         07/01/16         Serial         0.338%         1,205,000         960,000         220,000         0         2           6582070L5         07/01/17         Serial         0.338%         1,205,000         990,000         245,000         0         2           6582070L5         07/01/17         Serial         1,444%         1,245,000         990,000         245,000         0         2           6582070L3         07/01/18         Serial         2,40%         1,225,000         0         245,000         2         2           6582070L4         07/01/19         Serial         2,40%         1,285,000         0         255,000         1,045,000         2           6582070L7         01/01/19         Serial         2,40%         1,320,000         255,000         1,04	LIST OF BONDS BY	MATURITY:								
658207CD4         07/01/15         Serial         0.588%         1,165,000         1,025,000         140,000         0         2           658207CQ2         01/01/16         Serial         0.838%         1,180,000         960,000         220,000         0         2           658207CQ5         07/01/16         Serial         0.838%         1,200,000         980,000         240,000         0         2           658207CQ58         01/01/17         Serial         1.194%         1,215,000         990,000         245,000         0         2           658207CG3         01/01/18         Serial         1.444%         1.245,000         1,000,000         245,000         0         2           658207CG3         01/01/18         Serial         2.040%         1.265,000         0         240,000         1,025,000         2           658207CJX         01/01/19         Serial         2.040%         1.265,000         0         250,000         1,035,000         2           658207CJX         01/01/19         Serial         2.340%         1,300,000         2         250,000         1,070,000         2           658207CJX         01/01/20         Serial         2.327%         1,340,000         2850										Note 1)
6582070C2         01/01/16         Serial         0.838%         118.000         960.000         220.000         0         2           6582070D0         07/01/16         Serial         0.938%         1,200.000         960.000         240.000         0         2           6582070D0         07/01/16         Serial         1.194%         1,215.000         980.000         240.000         0         2           6582070F5         07/01/17         Serial         1.1444%         1,235.000         990.000         245.000         0         2           6582070F1         07/01/18         Serial         2.240%         1.245.000         0         245.000         2           6582070C4         07/01/18         Serial         2.240%         1.285.000         0         245.000         1.035.000         2           6582070C4         07/01/19         Serial         2.40%         1.285.000         0         255.000         1.045.000         2           6582070C4         07/01/12         Serial         2.927%         1.335.000         0         270.000         1.068.000         2           6582070C4         01/01/20         Serial         3.336%         1.400.00         270.000         1.100.00 <td>658207QA6</td> <td>01/01/15</td> <td>Serial</td> <td>0.488%</td> <td>1,150,000</td> <td>1,015,000</td> <td>135,000</td> <td>0</td> <td>2</td> <td></td>	658207QA6	01/01/15	Serial	0.488%	1,150,000	1,015,000	135,000	0	2	
6582070D0         07/01/16         Serial         0.938%         120.000         960.000         240.000         0         2           6582070E8         01/01/17         Serial         1.194%         1.215,000         985,000         230.000         0         2           6582070E8         01/01/17         Serial         1.444%         1.235,000         990,000         245,000         0         2           6582070G3         01/01/18         Serial         1.244%         1.245,000         0.000         245,000         0         2           6582070L7         01/01/18         Serial         2.240%         1.265,000         0         240,000         1.025,000         2           6582070L4         07/01/18         Serial         2.340%         1.285,000         0         255,000         1.045,000         2           6582070L2         01/01/12         Serial         2.327%         1.340,000         0         255,000         1.070,000         2           6582070L3         07/01/12         Serial         3.37%         1.365,000         0         270,000         1.100,00         2           6582070L4         01/01/21         Serial         3.36%         1.425,000         0	658207QB4	07/01/15	Serial	0.588%				0		
65820702b0         07/01/16         Serial         0.938%         1.20.000         960.000         240.000         0         2           65820702b8         01/01/17         Serial         1.194%         1.215.000         990.000         245.000         0         2           65820702b7         07/01/17         Serial         1.444%         1.235.000         990.000         245.000         0         2           6582070253         01/01/18         Serial         1.2440%         1.265.000         0         240.000         1.025.000         2           658207014         07/01/18         Serial         2.340%         1.265.000         0         240.000         1.025.000         2           658207014         07/01/19         Serial         2.340%         1.285.000         0         255.000         1.035.000         2           658207014         07/01/19         Serial         2.327%         1.340.000         0         255.000         1.045.000         2           65820702M0         07/01/21         Serial         3.327%         1.340.000         0         270.000         1.100.00         2           65820702M3         07/01/21         Serial         3.366%         1.425.000	658207QC2	01/01/16	Serial	0.838%	1,180,000	960.000	220.000	0	2	
65820702F5         07/01/17         Serial         1.444%         1.25,000         990,000         245,000         0         2           65820702F3         01/01/18         Serial         1.2445,000         1,000,000         245,000         0         2           65820702H1         07/01/18         Serial         2.040%         1.245,000         0         245,000         1,025,000         2           65820702H7         01/01/19         Serial         2.340%         1,285,000         0         256,000         1,045,000         2           6582070L2         01/01/20         Serial         2.490%         1,330,000         0         256,000         1,045,000         2           6582070L2         01/01/20         Serial         2.277%         1,340,000         0         256,000         1,080,000         2           6582070N8         01/01/21         Serial         3.277%         1,380,000         0         270,000         1,080,000         2           6582070C1         01/01/22         Serial         3.36%         1,465,000         270,000         1,080,000         2           6582070C21         01/01/23         Serial         3.36%         1,475,000         0         270,000         <	658207QD0	07/01/16	Serial	0.938%		960,000	240,000	0	2	
658207QG3         01/01/18         Serial         1.44/0%         1.245,000         1,000,000         246,000         0         2           658207QH1         07/01/18         Serial         2.040%         1,265,000         0         240,000         1,025,000         2           658207QL7         01/01/19         Serial         2.240%         1,285,000         0         250,000         1,035,000         2           658207QL4         07/01/18         Serial         2.490%         1,300,000         0         255,000         1,045,000         2           658207QL4         07/01/20         Serial         2.927%         1,340,000         0         255,000         1,070,000         2           658207QL8         01/01/21         Serial         3.077%         1,385,000         0         270,000         1,108,000         2           658207QA1         01/01/21         Serial         3.317%         1,380,000         270,000         1,110,00         2           658207QA1         01/01/21         Serial         3.336%         1,425,000         270,000         1,110,00         2           658207QA3         07/01/22         Serial         3.366%         1,425,000         289,000         1,155,000 <td>658207QE8</td> <td>01/01/17</td> <td>Serial</td> <td>1.194%</td> <td>1,215,000</td> <td>985,000</td> <td>230,000</td> <td>0</td> <td>2</td> <td></td>	658207QE8	01/01/17	Serial	1.194%	1,215,000	985,000	230,000	0	2	
6582070L11         07/01/18         Serial         2.040%         1.265,000         0         240,000         1,025,000         2           6582070LJ7         01/01/19         Serial         2.340%         1,285,000         0         250,000         1,035,000         2           6582070LJ7         01/01/19         Serial         2.340%         1,285,000         0         255,000         1,045,000         2           6582070L2         01/01/19         Serial         2.777%         1,325,000         0         256,000         1,045,000         2           6582070L8         01/01/21         Serial         2.927%         1,340,000         0         250,000         1,080,000         2           6582070N8         01/01/21         Serial         3.077%         1,380,000         0         270,000         1,080,000         2           6582070C1         01/01/22         Serial         3.36%         1,405,000         0         270,000         1,110,000         2           6582070C37         01/01/12         Serial         3.36%         1,425,000         0         270,000         1,155,000         2           6582070C47         01/01/123         Serial         3.586%         1,475,000	658207QF5	07/01/17	Serial	1.444%	1,235,000	990,000	245,000	0	2	
658207CJA7         01/01/19         Serial         2,340%         1,285,000         0         250,000         1,035,000         2           658207CJK4         07/01/19         Serial         2,490%         1,300,000         0         255,000         1,045,000         2           658207CJL2         01/01/20         Serial         2,277%         1,325,000         0         255,000         1,045,000         2           658207CJM0         07/01/20         Serial         2,327%         1,340,000         0         280,000         1,095,000         2           658207CJM3         07/01/21         Serial         3,177%         1,365,000         0         270,000         1,191,000         2           658207CQB         07/01/21         Serial         3,36%         1,405,000         0         270,000         1,110,000         2           658207CQF9         07/01/22         Serial         3,36%         1,425,000         0         270,000         1,115,000         2           658207CQF9         07/01/23         Serial         3,586%         1,425,000         0         289,000         1,165,000         2           658207CQF3         01/01/24         Serial         3,866%         1,475,000	658207QG3	01/01/18	Serial	1.840%	1,245,000	1,000,000	245,000	0	2	
658207CX4         07/01/19         Serial         2.400%         1,300,000         0         255,000         1,045,000         2           658207CM4         01/01/20         Serial         2.277%         1,325,000         0         255,000         1,070,000         2           658207CM0         07/01/20         Serial         2.927%         1,325,000         0         256,000         1,080,000         2           658207CN8         01/01/21         Serial         3.077%         1,380,000         0         270,000         1,095,000         2           658207CQ1         01/01/22         Serial         3.336%         1,405,000         0         270,000         1,110,000         2           658207CQ31         01/01/22         Serial         3.336%         1,405,000         0         270,000         1,115,000         2           658207CQ57         01/01/23         Serial         3.586%         1,450,000         0         280,000         1,165,000         2           658207CQ5         07/01/23         Serial         3.586%         1,475,000         280,000         1,165,000         2           658207CQ2         01/01/24         Serial         3.886%         1,490,000         1,285,000	658207QH1	07/01/18	Serial	2.040%	1,265,000	0	240,000	1,025,000	2	
658207Cl.2         01/01/20         Serial         2.777%         1,326,000         0         256,000         1,07,000         2           658207Cl.40         07/01/20         Serial         2.927%         1,340,000         0         266,000         1,080,000         2           658207Cl.8         01/01/21         Serial         3.077%         1,385,000         0         270,000         1,080,000         2           658207Cl.8         07/01/21         Serial         3.177%         1,380,000         0         270,000         1,110,000         2           658207Cl.9         07/01/21         Serial         3.368%         1,405,000         0         270,000         1,115,000         2           658207Cl.7         01/01/22         Serial         3.368%         1,425,000         0         270,000         1,155,000         2           658207Cl.75         07/01/23         Serial         3.586%         1,450,000         0         289,000         1,185,000         2           658207Cl.75         07/01/23         Serial         3.786%         1,495,000         0         1,280,000         210,000         2           658207Cl.20         01/01/24         Serial         3.786%         1,550,000	658207QJ7	01/01/19	Serial	2.340%	1,285,000	0	250,000	1,035,000	2	
65820702M0         07/01/20         Serial         2.927%         1.340,000         0         280,000         1.080,000         2           6582070M8         01/01/21         Serial         3.077%         1,365,000         0         270,000         1,095,000         2           6582070Q1         07/01/21         Serial         3.177%         1,380,000         0         270,000         1,110,000         2           6582070Q1         01/01/21         Serial         3.336%         1,405,000         0         270,000         1,110,000         2           6582070Q1         01/01/22         Serial         3.336%         1,425,000         0         270,000         1,155,000         2           6582070S7         01/01/23         Serial         3.866%         1,450,000         0         280,000         1,165,000         2           6582070L2         01/01/24         Serial         3.866%         1,495,000         0         1,285,000         2         2           6582070L2         01/01/24         Serial         3.866%         1,520,000         0         1,285,000         2         2         0         2         0         2         0         2         0         2         0 <td>658207QK4</td> <td>07/01/19</td> <td>Serial</td> <td>2.490%</td> <td>1,300,000</td> <td>0</td> <td>255,000</td> <td>1,045,000</td> <td>2</td> <td></td>	658207QK4	07/01/19	Serial	2.490%	1,300,000	0	255,000	1,045,000	2	
658207QN8         01/01/21         Serial         3.077%         1,365,000         0         270,000         1,095,000         2           658207QP3         07/01/21         Serial         3.177%         1,380,000         0         270,000         1,110,000         2           658207QP3         07/01/21         Serial         3.336%         1,405,000         0         275,000         1,113,000         2           658207QR9         07/01/22         Serial         3.436%         1,425,000         0         270,000         1,155,000         2           658207QS7         01/01/23         Serial         3.586%         1,450,000         0         285,000         1,185,000         2           658207QU7         07/01/24         Serial         3.586%         1,475,000         0         285,000         1,185,000         2           658207QU2         01/01/24         Serial         3.786%         1,495,000         0         1,285,000         210,000         2           658207QV0         07/01/24         Serial         3.786%         1,520,000         0         1,280,000         2         2           658207QV0         07/01/24         Serial         3.386%         1,520,000         0 <td>658207QL2</td> <td>01/01/20</td> <td>Serial</td> <td>2.777%</td> <td>1,325,000</td> <td>0</td> <td>255,000</td> <td>1,070,000</td> <td>2</td> <td></td>	658207QL2	01/01/20	Serial	2.777%	1,325,000	0	255,000	1,070,000	2	
658207OP3         07/01/21         Serial         3,177%         1,38,000         0         270,000         1,110,000         2           658207OP3         01/01/22         Serial         3,336%         1,405,000         0         275,000         1,110,000         2           658207OP3         07/01/22         Serial         3,336%         1,425,000         0         275,000         1,155,000         2           658207OP3         07/01/23         Serial         3,586%         1,450,000         0         285,000         1,165,000         2           658207OP3         01/01/23         Serial         3,586%         1,475,000         0         285,000         1,185,000         2           658207OP3         01/01/24         Serial         3,786%         1,495,000         0         1,285,000         210,000         2           658207OV0         07/01/24         Serial         3,786%         1,520,000         0         1,520,000         2         210,000         2           658207OW8         01/01/25         Serial         3,886%         1,520,000         0         1,520,000         0         2	658207QM0	07/01/20	Serial	2.927%	1,340,000	0	260,000	1,080,000	2	
6582070201         01/01/22         Serial         3.336%         1.405.000         0         275.000         1,135.000         2           6582070264         07/01/22         Serial         3.336%         1.425.000         0         270.000         1,155.000         2           6582070275         01/01/23         Serial         3.586%         1.450.000         0         285.000         1,165.000         2           658207015         07/01/23         Serial         3.586%         1.475,000         0         290.000         1,185.000         2           658207012         01/01/24         Serial         3.786%         1.495,000         0         1.285,000         210.000         2           6582070204         01/01/24         Serial         3.786%         1.520,000         0         1.520,000         0         2           6582070204         01/01/24         Serial         3.386%         1.550,000         0         1.550,000         0         2	658207QN8	01/01/21	Serial	3.077%	1,365,000	0	270,000	1,095,000	2	
658207QR9         07/01/22         Serial         3.436%         1,425,000         0         270,000         1,155,000         2           658207QS7         01/01/23         Serial         3.566%         1,450,000         0         285,000         1,165,000         2           658207QS7         07/01/23         Serial         3.566%         1,475,000         0         289,000         1,165,000         2           658207QU2         01/01/24         Serial         3.766%         1,475,000         0         1,285,000         210,000         2           658207QV0         07/01/24         Serial         3.766%         1,450,000         0         1,285,000         2         210,000         2           658207QV0         07/01/24         Serial         3.886%         1,520,000         0         1,520,000         2           658207QW8         01/01/25         Serial         3.986%         1,550,000         0         1,550,000         0         2	658207QP3	07/01/21	Serial	3.177%	1,380,000	0	270,000	1,110,000	2	
6582070257         01/01/23         Serial         3.586%         1.450,000         0         285,000         1.165,000         2           6582070157         07/01/23         Serial         3.686%         1.475,000         0         290,000         1.165,000         2           6582070L/2         01/01/24         Serial         3.786%         1.495,000         0         1.285,000         210,000         2           6582070L/2         01/01/24         Serial         3.386%         1.520,000         0         1.520,000         0         2           6582070L/2         01/01/25         Serial         3.386%         1.550,000         0         1.550,000         0         2	658207QQ1	01/01/22	Serial	3.336%	1,405,000	0	275,000	1,130,000	2	
658207QT5         07/01/23         Serial         3.686%         1,475,000         0         290,000         1,185,000         2           658207QU2         01/01/24         Serial         3.786%         1.495,000         0         1,285,000         210,000         2           658207QV0         07/01/24         Serial         3.886%         1,520,000         0         1,285,000         2           658207QW8         01/01/25         Serial         3.886%         1,550,000         0         1,550,000         0         2	658207QR9	07/01/22	Serial	3.436%	1,425,000	0	270,000	1,155,000	2	
6582070L/2         01/01/24         Serial         3.786%         1,495,000         0         1.285,000         210,000         2           6582070L/2         07/01/24         Serial         3.886%         1,520,000         0         1,520,000         0         2           6582070L/8         01/01/25         Serial         3.886%         1,550,000         0         1,550,000         0         2			Serial		1,450,000	0		1,165,000		
658207QV0         07/01/24         Serial         3.886%         1,520,000         0         1,520,000         0         2           658207QW8         01/01/25         Serial         3.986%         1,550,000         0         1,550,000         0         2					1,475,000	0				
658207QW8 01/01/25 Serial 3.986% 1,550,000 0 1,550,000 0 2					1,495,000			210,000		
	658207QV0	07/01/24		3.886%				0		
658207QX8 01/01/32 Term (Note 2) 2.870% 26,365,000 0 11,645,000 14,720,000 1	658207QW8		Serial	3.986%	1,550,000	0	1,550,000	0	2	
	658207QX6	01/01/32	Term (Note 2)	2.870%	26,365,000	0	11,645,000	14,720,000	1	

\$54,335,000 \$6,935,000 \$20,375,000 \$27,025,000

Note 1: See optional and special redemption provisions below -1998-35, (i.e. "1" denotes first call priority from prepayments). Note 2: Sinking fund redemptions begin July 1, 2025.

Total 1998 Series 35

LIST OF UNSCHEDULED REDEMPTIONS:

Call Date	Call Amount	Type of Call	Source Of Funds
11/01/14	3,280,000	Pro rata	Prepayments
11/01/14	65,000	Pro rata	Debt Service Reserve
02/01/15	1,350,000	Pro rata	Prepayments
02/01/15	45,000	Pro rata	Debt Service Reserve
06/01/15	1,980,000	Pro rata	Prepayments
06/01/15	40,000	Pro rata	Debt Service Reserve
10/01/15	2,055,000	Pro rata	Debt Service Reserve
02/01/16	1,090,000	Pro rata	Prepayments
02/01/16	105,000	Pro rata	Debt Service Reserve
08/01/16	3,025,000	Pro rata	Prepayments
09/01/16	935,000	Pro rata	Prepayments
10/01/16	750,000	Pro rata	Prepayments
11/01/16	755,000	Pro rata	Prepayments
12/01/16	515,000	Pro rata	Prepayments
02/01/17	460,000	Pro rata	Prepayments
04/01/17	715,000	Pro rata	Prepayments
05/01/17	235,000	Pro rata	Prepayments
06/01/17	185,000	Pro rata	Prepayments
07/01/17	585,000	Pro rata	Prepayments
08/01/17	205,000	Pro rata	Prepayments
09/01/17	140,000	Pro rata	Prepayments
10/01/17	150,000	Pro rata	Prepayments
11/01/17	60,000	Pro rata	Prepayments
12/01/17	425,000	Pro rata	Prepayments
01/01/18	105,000	Pro rata	Prepayments
02/01/18	205,000	Pro rata	Prepayments
03/01/18	155,000	Pro rata	Prepayments
04/01/18	290,000	Pro rata	Prepayments
05/01/18	265,000	Pro rata	Prepayments
06/01/18	205,000	Pro rata	Prepayments
	000 075 000		

#### \$20,375,000 =

#### Bond Call Information:

Special Redemption

The 1998 Series 35 bonds may be redeemed in whole or in part on any date at the principal amount plus accrued interest to the date of redemption, from:

- (i) unexpended proceeds,
- (ii) (iii)
- unexpenses proceeds, prepayments of mortgage loans financed with the proceeds of the Series 35, including the existing mortgage loans, excess revenues transferred from the revenue reserve fund, moneys withdrawn from the debt service reserve fund in connection with an excess over the debt service reserve requirement, and from prepayments of mortgage loans financed with proceeds from series of bonds issued other than the Series 35 bond and from certain moneys in excess of the debt service reserve requirement on deposit in the debt service reserve Fund ("Cross Call Redemption"). (iv) (v)

Prepayments on mortgage loans financed with the proceeds of the Series 35 bonds shall first be applied to the redemption or purchase of Series 35 term bonds due January 1, 2032 during the periods up to the scheduled principal amounts set forth in the series resolution.

Moneys in excess of the debt service reserve requirement, from excess revenues in the revenue reserve fund and from cross call redemption sources shall be applied to the redemption of the Series 35 bonds in any manner. Moneys to be applied to redemption from prepayments in excess of the scheduled principal amounts shall be applied pro rata. However, the Agency may redeem on other than a pro rata basis, if the Agency files a notice with the Trustee together with a cash flow certificate.

Optional Redemption
The Series 35 Bonds are each subject to redemption prior to their maturity, at the option of the Agency, either in whole or in part, on any date on or after January 1, 2024
The Series 35 Bonds are each subject to redemption prior to their maturity, at the option of the Agency, either in whole or in part, on any date on or after January 1, 2024 Any such optional redemption shall be from any moneys on hand held for the credit of the Optional Redemption Account, on or before the date fixed for redemption, including, without limitation, the proceeds of any refunding Bonds issued pursuant to the Trust Agreement, upon receipt of an Officer's Certificate as provided in the Trust Agreement, in such manner as the Agency in its discretion may determine, and upon notice as provided in Article III of the Trust Agreement at a Redemption Price equal to the principal amount of the Series 35 Bonds to be redeemed, plus accrued interest to the redemption date.