

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT  
AS OF JUNE 30, 2019**

**INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)  
BOND SERIES: ALL**

List of All outstanding Investments by Fund in excess of \$100,000.00

<u>Fund</u>	<u>Investment Type</u>	<u>Investor</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
<b><u>Debt Service Reserve Fund</u></b>					
<b>Equity Reserve 52033</b>					
	Debenture	Federal Home Loan Bank	836,152	2.3750%	1/13/2022
Series 1	ST Investment Fund	TD Bank	1,053,899	2.3000%	N/A
Series 2	ST Investment Fund	TD Bank	563,623	2.3000%	N/A
<b>Fund Total</b>			<b>2,453,674</b>		
<b><u>Revenue Reserve Fund</u></b>					
<b>Revenue Reserve 52047</b>					
	Debenture	Federal Home Loan Bank	3,110,340	2.6250%	12/10/2021
	ST Investment Fund	TD Bank	3,964,477	2.3000%	N/A
<b>Fund Total</b>			<b>7,074,817</b>		
<b><u>Insurance Reserve</u></b>					
<b>Insurance Reserve Fund 52076</b>					
Series 2	ST Investment Fund	TD Bank	100,613	2.3000%	N/A
	Debenture	Federal Home Loan Bank	2,299,418	2.3750%	1/13/2022
<b>Fund Total</b>			<b>2,400,031</b>		
<b><u>Special Redemption Fund 528XX</u></b>					
Series 1 - A1	ST Investment Fund	TD Bank	1,276,771	2.3000%	N/A
Series 2 - A2	ST Investment Fund	TD Bank	1,117,968	2.3000%	N/A
<b>Fund Total</b>			<b>2,394,739</b>		
<b>Total Investments</b>			<b>14,323,261</b>		
<b><u>Reserve Fund Account Description</u></b>					
	<b>Current Amount</b>				
Debt Service Reserve Fund*	2,453,674				
Revenue Reserve Fund	7,074,817				
Insurance Reserve	2,400,031				
<b>Total Reserves</b>	<b>11,928,522</b>				
<b><u>Equity by Indenture</u></b>					
Total Assets	108,329,357				
Total Liabilities	91,018,895				