

NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION  
AS OF JUNE 30, 2022

**PROGRAM OBLIGATIONS**

<u>Series</u>	<u>Principal Balance Program Loans*</u>	<u>Principal Balance Program Securities</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
33	\$ 24,427,062	\$ -	\$ 24,427,062	6.11
34	17,924,732	-	17,924,732	5.27
35	16,532,737	-	16,532,737	5.33
36	20,387,084	-	20,387,084	5.61
37	44,004,211	57,058,000	101,062,211	4.79
38	7,079,898	120,625,000	127,704,898	4.91
39	8,980,638	67,767,000	76,747,638	5.35
40	-	60,535,000	60,535,000	5.41
41	-	88,375,000	88,375,000	4.82
42	-	106,024,000	106,024,000	4.24
43	-	112,731,000	112,731,000	4.03
44	-	99,379,000	99,379,000	3.52
***45	51,691,921	130,457,000	182,148,921	3.24
46	26,373,372	143,692,000	170,065,372	3.82
47	-	178,932,000	178,932,000	3.67
48	-	39,181,000	39,181,000	4.88
Unallocated	9,769,183	-	9,769,183	5.99
<b>Total</b>	<b>\$ 227,170,837</b>	<b>\$ 1,204,756,000</b>	<b>\$ 1,431,926,837</b>	<b>4.27%</b>
**98RRRF	14,588,751	44,154		
<b>Grand Total</b>	<b>\$ 241,759,589</b>	<b>\$ 1,204,800,154</b>		

\* Note - Does not include DPA/Second loans

\*\*Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

\*\*\*Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Trust Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.

**\*PROGRAM LOANS SUMMARY INFORMATION (Includes \$14,589,000 in Mortgage Loans not pledged to Bondholders)**

**INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)**

**GENERAL MORTGAGE LOAN INFORMATION**

Mortgage Loan Prin Outstanding:	\$241,759,589
Mortgage Rates:	3.000% - 10.350%
Average Purchase Price:	\$96,540
Average Original Loan Amount:	\$91,167
Total No. of Loans Originated:	25,745
Total No. of Loans Paid Off:	21,265
Total No. of Loans Outstanding:	4,480

**PROGRAM**

P.O. Box 28066  
Raleigh, NC 27611-8066  
(919) 877-5700  
Contacts:  
Brett Warner, Chief Financial Officer

**TRUSTEE**

The Bank of New York Mellon  
10161 Centurion Parkway  
Jacksonville, FL 32256  
(904) 645-1982  
Contact: Lori Cardey

**LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)**

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u># of Loans</u>	<u>%</u>	<u>Private Mortgage Insurers:</u>	<u># of Loans</u>	<u>%</u>	<u>New/Existing:</u>	<u># of Loans</u>	<u>%</u>
CONV	31	0.69%	Genworth	13	0.29%	New Construction	1,230	27.46%
FHA	2,733	61.01%	PMI MTG. INS. CO.	5	0.11%	Existing Home	3,250	72.54%
VA	93	2.08%	AIG-UGIC	4	0.09%	<b>Total</b>	<b>4,480</b>	<b>100.00%</b>
USDA	431	9.62%	MGIC	5	0.11%			
HUD-184	0	0.00%	RMIC	2	0.04%	<b>Type of Housing:</b>		
Guaranty Fund	0	0.00%	TRIAD	1	0.02%	Single Family Detached	3,857	86.09%
Other (< 80%LTV)	1,192	26.60%	RADIAN GUARANTY INC.	1	0.02%	Condominium	221	4.93%
<b>Total</b>	<b>4,480</b>	<b>100.00%</b>	<b>Total</b>	<b>31</b>	<b>0.69%</b>	Townhouse	282	6.30%
						Manufactured Home	114	2.55%
						Duplex	6	0.13%
						<b>Total</b>	<b>4,480</b>	<b>100.00%</b>

**DELINQUENCY STATISTICS**

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>	<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
60 days	61	1.36%	60 days	\$3,237,039	1.34%
90 days +	146	3.26%	90 days +	\$8,997,254	3.72%
In Foreclosure	40	0.89%	In Foreclosure	\$2,568,100	1.06%
REO (Conv, USDA)	0	0.00%	REO (Conv, USDA)	\$0	0.00%
<b>Total</b>	<b>247</b>		<b>Total</b>	<b>\$14,802,392</b>	

**SERVICER AND MORTGAGE LOAN DATA**

<u>Servicers:</u>	<u># of Loans</u>	<u>%</u>	<u>Mortgage Rates (%):</u>	<u># of Loans</u>	<u>Mortgage Rates (%):</u>	<u># of Loans</u>
SN Servicing Corporation	1,707	38.10%	10.35	1	6	44
PNC	1,116	24.91%	8.75	2	5.99	523
Truist Bank	1,305	29.13%	8.55	1	5.875	130
Bank of America	101	2.26%	8.375	4	5.85	4
US Bank Home Mortgage	251	5.60%	8.35	1	5.75	447
<b>Total</b>	<b>4,480</b>	<b>100.00%</b>	8.15	5	5.625	267
			8.1	5	5.5	203
			7.9	5	5.49	72
			7.5	2	5.375	235
			7.35	32	5.25	243
			7.3	30	5.2	1
			7.25	146	5.125	302
			7.125	55	4.99	25
			7.05	7	4.95	91
			6.95	160	4.875	3
			6.875	7	4.75	18
			6.75	105	4.625	4
			6.7	2	4.5	3
			6.65	190	4.375	58
			6.55	19	4.25	76
			6.5	38	4	15
			6.45	77	3.99	5
			6.375	8	3.95	20
			6.35	14	3.75	140
			6.25	133	3.625	39
			6.15	52	3.5	75
			6.125	156	3.375	10
			6.1	12	3.25	144
			6.05	4	3	10
					<b>Total</b>	<b>4,480</b>

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**PROGRAM SECURITIES, INVESTMENTS AND CASH**

TOTAL ASSETS\*\*\*\* \$ 1,924,792,594  
TOTAL LIABILITIES \$ 1,522,988,494

**Cash and Cash Equivalents (pledged to bondholders)**

	CASH	STIF	NCCMT	Money Market	Total
BOND SERVICE FUND	\$ 60,997,716	\$ 61,423,157	\$ -	\$ -	122,420,873
TOTAL RESERVES	563,085	91,529,151	-	923,805	93,016,040
PROGRAM FUNDS	-	145,839,535	-	-	145,839,535
<b>TOTAL CASH</b>	<b>\$ 61,560,801</b>	<b>\$ 298,791,843</b>	<b>\$ -</b>	<b>\$ 923,805</b>	<b>\$ 361,276,448</b>

**Government Securities/MBS Investments (pledged to bondholders)**

Ginnie Mae MBS Investments CUSIP#							
3617LCE46	3617LTS51	3617LTUE9	3617LTUH2	3617KJGZ1	3617LCE53	3617LTS44	3617LTS69
36196LUV1	36197DD54	36197DE20	36197DE38	36197MQV3	36197MQV1	36203BUJ1	36203PQU0
36203RUS6	36203YVN1	36205H5G0	36219C4B7	36223LMF2	36223VQV1	36224FTE0	36224RLQ5
36224YWK1	3617H7AY0	3617H7AZ7	3617BKBA8	3617G03R9	3617G0555	3617GLUY8	3617GLVH4
3617GLV00	3617GLXD1	3617H65V4	3617H66D3	3617H67L4	3617LTUF6	3617LTUG4	3617MBR78
3617MBR05	3617MBRV3	3617MBSR1	3617MBS59	3617MBST7	3617MBTP4	3617MBTR0	3617MBTS8
3617MBTQ2	3617N1WR7	3617N1W55	3617Q83Q3	3617Q83S9	3617Q83T7	3617U52E2	3617U52F9
3617U52Z5	3617U5Y49	3617U5Y56	3617U5Y64	3617U5Y72	3617U5Y80	3617U5Z77	3617U5Z55
3617U5Z73	3617U5Z00	3617U53A9	3617VAMR9	3617N1WQ9	3617N1X21	3617N1XM7	3617N1XN5
3617N1XP0	3617N1XW5	3617N1XX3	3617N1XY1	3617N1XZ8	3617N1Y20	3617N1Y38	3617N1YX2
3617N1Y00	3617N1Y27	3617NP267	3617NPZ77	3617NPZG5	3617NPZH3	3617NPZJ9	3617Q82P6
3617Q82Q4	3617Q82T8	3617Q8ZV5	3617Q8ZK3	3617Q82R2	3617Q8Z50	3617Q83R1	3617Q83U4
3617J1G66	3617J1G85	3617J1H21	3617J1Z66	3617J1ZW9	3617J1G58	3617J1G63	3617J1H24
3617F5W97	3617F5X62	3617F5X70	3617F5X88	3617F5X96	3617F5XA3	3617F5XB1	3617F5XC9
3617F5XD7	3617F5XE5	3617F5XF2	3617F5XG0	3617F5YA2	3617F5YB0	3617F5YC8	3617F5YD6
3617K1B51	3617K1B06	3617K1B44	3617K1E26	3617K1E34	3617K1E42	3617K1E50	3617K1F25
3617KJF09	3617KJFX7	3617KJFY5	3617KJFZ2	3617JJ2Y1	3617JJ2Z8	3617JJ4D5	3617JJ4E3
3617J1A00	3617K1A84	3617K1A52	3617K1B79	3617K1EFT3	3617K1E22	3617K1E30	3617K1E38
3617XSXT2	3617XSYG9	3617XSYH7	3617XSYJ5	3617YKR65	3617YKR73	3617YKR81	3617YKR89
3617YKS83	3617YKSC1	3617YKSW7	3617YKSK5	3617WRT86	3617WRT94	3617WRU27	3617WRU35
3617XEE64	3617XEEZ0	3617ALX88	3617ALYU8	3617ALYV6	3617ALYW4	3617ALYX2	3617B4G18
3617B4G05	3617B4GV3	3617B4GW1	3617B4H26	3617B4H34	3617B4H42	3617B4K08	3617B4K16
3617BKC04	3617G02D1	3617ALX62	3617ALX70	36197MSB5	36197MSC3	36197MSD1	3617W52C4
3617W52E0	3617W52Z3	3617W53C3	3617W53D1	3617W53E9	3617VAM24	3617VAM57	3617VAN09
3617VANE7	3617VANV9	3617VANW7	3617VANX5	3617VANY3	3617VANZ0	3617W52B6	3617W52D2
3617W52F7							

Fannie Mae MBS Investments CUSIP#							
3140K3AV4	3140K5QZ3	3140K7JA2	3140K0D88	3140K0D96	3140K1Q90	3140K1RA6	3140K3AT9
3140K3AU6	3140FQNT0	3140FTHK0	3140FU7H5	3140FU7J1	3140FV5J1	3140FV5K8	3140G0P26
3140GQPY6	3140GQPZ3	3140GSMJ5	31368S2C2	3140JHU50	3140JHU68	3140JQV44	3140JQW20
3140H3N44	3140H5S20	3140HBEY0	3140HFE39	3140HHD85	3140HID24	3140HLDY9	3140HMR30
3140HNYD8	3140JGF88	3140JGFY6	3140K5Q26	3140K5QX8	3140K5QY6	3140K7H89	3140K7H97
3140K7J00	3140K7UA9	3140K8XF3	3140K8XG1	3140K8XK2	3140K8XL0	3140K93K3	3140K93L1
3140K93M9	3140KAG42	3140K8XE6	3140K93N7	3140KTKC8	3140KTKD6	3140KTKE4	3140KTKF1
3140KTKH7	3140KTKJ3	3140KVP88	3140KVHQ6	3140KVHR4	3140KVHS2	3140KVHT0	3140KVHU7
3140KVHV5	3140KVHW3	3140LGD33	3140LGE11	3140LGF68	3140LOGG6	3140LOGH4	3140LOGJ0
3140LOGK7	3140LGL55	3140L2NB5	3140L2NC3	3140L2NE9	3140L4L98	3140L2ND1	3140L2NF6
3140L7BL5	3140KCC42	3140KCC59	3140KCC67	3140KCC75	3140KCC83	3140K0DAB6	3140K0DCA0
3140K0DAD2	3140KDAE0	3140KDAF7	3140KEZN1	3140KEZP6	3140KEZR2	3140KEZS0	3140KEZ50
3140KEZT8	3140KEZU5	3140KHL25	3140KHL33	3140KHL41	3140KHL58	3140KHL66	3140KHL74
3140KHL82	3140KHLZ2	3140KKYJ7	3140KKYK4	3140KKYL2	3140KKYMO	3140KKYN8	3140KKYP3
3140KKYQ1	3140KKYR9	3140KNBM9	3140KNBN7	3140KNBP2	3140KNBQ0	3140KNBS6	3140KNY55
3140KQYF2	3140KQYGO	3140KQYH8	3140KQYL9	3140KQYJ4	3140KJLN4	3140JNU65	3140JNU73
3140JQE66	3140QE74	3140KLP9	3140JL7K4	3140MS6A8	3140MS6B6	3140MS6C4	3140MS6D2
3140MS6E0	3140MS6F7	3140MS6G5	3140MS6H3	3140MS6J9	3140MS6K6	3140MS6L4	3140MS6M2
3140MVH27	3140MVH35	3140MVH43	3140MVH50	3140MVH68	3140MVH76	3140MVH84	3140MVH92
3140MVHY7	3140MVHZ4	3140JVV90	3140JVWA6	3140JVWB4	3140JVVWC2	3140JVVWD0	3140JXT57
3140JXT75	3140JXTU2	3140JXTV0	3140K0D70	3140K0LP1	3140JRZF1	3140JRZG9	3140JRZH7
3140JSSJ4	3140JSSK1	3140JSSL9	3140JUUX0	3140JUUY8	3140JUUZ5	3140LYCF8	3140LYCH4
3140M76C0	3140M9NP8	3140MBVD1	3140MBVE9	3140MGKT7	3140MGKU4	3140MGKV2	3140MGKW0
3140MJA39	3140MJA47	3140MJA54	3140MJA62	3140ML6L9	3140ML6M7	3140ML6N5	3140ML6P0
3140ML6Q8	3140MPY62	3140MPY70	3140MPY88	3140MPY96	3140MPZA2	3140MPZB0	3140MPZC8
3140MPZD6	3140LYCE1	3140LYCG6	3140LYCH0	3140M2A85	3140M2A93	3140M5DU6	3140M5DV4
3140M76B2	3140M9NN3	3140GUG27	3140GUG35	3140GUG43	3140GUG50	3140GUGZ4	3140GYV64
3140GVYH2	3140GVYJ8	3140GYGL7	3140GYGM5	3140GYGN3	3140H1TA8	3140H1TB6	3140H1TC4
3140H3N51	3140H55Y3	3140H8AW5	3140GSEQ1	3140GSJK9	3140GSLJ7	3140LS6M3	3140LS6R2
3140LS6S0	3140LS6U0	3140LVFC8	3140LVFD6	3140LVFE4	3140LVFF1	3140LVFG9	3140LVFH7
3140LVFJ3	3140L4L80	3140L4MA4	3140L7BH4	3140L7BJ0	3140L7BK7	3140LNB63	3140LNB71
3140LNB89	3140LNB97	3140LNC43	3140LNCB1	3140LNC99	3140LQ4J6	3140LQ4K3	3140LQ4L1
3140LQ4M9	3140LQ4N7	3140LQ4P2	3140LQ4Q0	3140LQ4R8	3140LQ4S6	3140L56K7	3140L56L5
3140LS6N1	3140LS6P6	3140LS6Q4	3140LS6T8				

**Federal Farm Credit Bank and Federal Home Loan Bank Investments CUSIP#**

31331JP23	313381FD2	3133EDDC3	3133XPKG8
31339UQN3	31339UQP8	3133A0J62	3133A0J70
3133A2JF1	3133A2JF8	31346YN25	31346YN33
3133ACR9J	3133ACR6	3133AD4T0	3133AD4U7
3133A3KY3	3133A45V4	3133A45W2	3133A45X0
3133A63E9	3133A7AS8	3133A7YN3	3133A7YP8
3133AAM58	3133AAM66	3133AAM74	3133ABMH0
3133BEPJ6	3133BEP11	3133AYFD7	3133B1EX5
3133B7582	3133BAU66	3133AQ4B0	3133ATAX9
3133AQ3Z8	3133AQ4A2	3133AUG72	3133AKNU0
3133ALUD8	3133AM5E2	3133AM5F9	3133AM5G7
			3133A0J88
			3133A1HR6
			3133AFCG4
			3133A4CA2
			3133A7YQ6
			3133BCLX3
			3133B3V53
			3133B3V61
			3133APH77
			3133AKNV6
			3133A1HS4
			3133AFCH2
			3133A4CB0
			3133A7YR4
			3133BCLY1
			3133B3V61
			3133APHQ5
			3133ALUB2
			3133A1HU9
			3133ABM65
			3133AIG80
			3133A63D1
			3133AAM41
			3133BEPH0
			3133B5YC0
			3133APHR3
			3133ALUC0

\*\*\*\*Note - Total Assets includes assets not pledged to bondholders.

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<b>BONDS PAYABLE</b>											
					Outstanding Principal Amounts by Interest Rate						
Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Variable	Fixed					
					Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%
<b>Tax Exempt</b>											
Series 37-A	11/17/16	1/1/26	96,745,000	18,860,000	-	17,100,000	-	-	1,760,000	-	-
Series 37-B	11/17/16	1/1/26	95,255,000	36,020,000	-	-	-	2,570,000	9,465,000	23,985,000	-
Series 37-C	11/17/16	-	24,745,000	13,480,000	13,480,000	-	-	-	-	-	-
Series 38-A	6/7/17	1/1/27	17,725,000	-	-	-	-	-	-	-	-
Series 38-B	6/7/17	1/1/27	237,835,000	129,245,000	-	36,450,000	-	3,165,000	20,370,000	69,260,000	-
Series 39-A	6/13/18	7/1/27	13,085,000	2,665,000	-	-	-	-	2,665,000	-	-
Series 39-B	6/13/18	7/1/27	136,915,000	68,320,000	-	27,125,000	-	-	5,275,000	21,585,000	14,335,000
Series 40	11/14/18	1/1/28	97,975,000	29,630,000	-	22,575,000	-	-	1,710,000	5,345,000	-
Series 41	4/10/19	7/1/28	146,700,000	101,300,000	-	30,740,000	-	3,385,000	13,645,000	53,530,000	-
Series 42	9/18/19	7/1/28	150,000,000	115,440,000	-	38,135,000	-	22,630,000	54,675,000	-	-
Series 43	1/16/20	1/1/29	150,000,000	121,675,000	-	40,440,000	-	20,510,000	60,725,000	-	-
Series 44	5/20/20	7/1/29	120,000,000	108,065,000	-	32,970,000	-	14,015,000	42,345,000	18,735,000	-
Series 45	10/14/20	1/1/30	200,000,000	177,110,000	-	60,115,000	25,035,000	42,350,000	49,610,000	-	-
Series 46-A	4/22/21	7/1/30	150,000,000	143,065,000	-	54,225,000	13,245,000	32,110,000	43,485,000	-	-
Series 47	9/22/21	7/1/30	162,000,000	162,000,000	-	53,880,000	21,615,000	26,430,000	60,075,000	-	-
Series 48	4/28/22	1/1/31	200,000,000	200,000,000	-	65,190,000	-	6,900,000	11,915,000	93,825,000	-
Sub-Total			<b>1,998,980,000</b>	<b>1,426,875,000</b>	<b>13,480,000</b>	<b>478,945,000</b>	<b>59,895,000</b>	<b>174,065,000</b>	<b>377,720,000</b>	<b>286,265,000</b>	<b>14,335,000</b>
<b>Federally Taxable</b>											
Series 34	11/21/13	1/1/24	66,150,000	3,430,000	-	3,430,000	-	-	-	-	-
Series 35	5/6/14	1/1/24	54,335,000	5,060,000	-	4,780,000	-	-	-	280,000	-
Series 36	10/27/15	1/1/25	66,000,000	8,660,000	-	1,495,000	-	-	1,045,000	6,120,000	-
Series 46-B	4/22/21	7/1/30	17,865,000	15,420,000	-	-	8,675,000	6,745,000	-	-	-
Sub-Total			<b>204,350,000</b>	<b>32,570,000</b>	<b>-</b>	<b>9,705,000</b>	<b>8,675,000</b>	<b>6,745,000</b>	<b>1,045,000</b>	<b>6,400,000</b>	<b>-</b>

**NORTH CAROLINA HOUSING FINANCE  
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION  
AS OF JUNE 30, 2022**

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	1,545,000	395,000	-
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	1,440,000	545,000	-
1998-34	658207PR0	Serials	1/1/21	3.252	2,030,000	1,000,000	1,030,000	-
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	620,000	1,475,000	-
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	2,150,000	-
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	2,215,000	-
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-
1998-34	658207PY5	Term	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term	7/1/35	2.812	24,085,000	-	20,655,000	3,430,000
<b>Total Series 34</b>					<b>66,150,000</b>	<b>22,410,000</b>	<b>40,310,000</b>	<b>3,430,000</b>
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	810,000	570,000	-
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	550,000	855,000	-
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	-	1,325,000	100,000
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	-	1,355,000	95,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	1,390,000	85,000
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term	7/1/32	2.870	26,365,000	-	21,585,000	4,780,000
<b>Total Series 35</b>					<b>54,335,000</b>	<b>14,375,000</b>	<b>34,900,000</b>	<b>5,060,000</b>
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	-	810,000	1,045,000
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	-	830,000	1,055,000
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	-	845,000	1,080,000
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	-	825,000	1,040,000
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	835,000	1,070,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	855,000	1,085,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	1,190,000	790,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	3,135,000	22,750,000	1,495,000
<b>Total Series 36</b>					<b>66,000,000</b>	<b>14,290,000</b>	<b>43,050,000</b>	<b>8,660,000</b>
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	-	1,645,000	1,360,000
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	-	465,000	400,000
1998-37	658207SL0	Term	7/1/39	3.500	69,920,000	-	52,820,000	17,100,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	-	1,205,000	1,065,000
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	-	1,765,000	1,505,000
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	-	1,700,000	1,425,000
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	1,810,000	1,515,000
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	1,805,000	1,525,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	1,910,000	1,605,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	1,980,000	1,680,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	2,080,000	1,715,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	31,450,000	23,985,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
1998-37		Term	1/1/35	Variable	24,745,000	9,400,000	1,865,000	13,480,000
<b>Total Series 37</b>					<b>216,745,000</b>	<b>26,135,000</b>	<b>122,250,000</b>	<b>68,360,000</b>
1998-38	658207SX4	Serials	1/1/18	1.200	215,000	215,000	-	-
1998-38	658207SY2	Serials	7/1/18	1.300	1,805,000	305,000	1,500,000	-
1998-38	658207SZ9	Serials	1/1/19	1.400	2,155,000	1,445,000	710,000	-
1998-38	658207TA3	Serials	7/1/19	1.500	2,215,000	2,215,000	-	-
1998-38	658207TB1	Serials	1/1/20	1.600	2,265,000	2,265,000	-	-
1998-38	658207TC9	Serials	7/1/20	1.700	2,325,000	2,280,000	45,000	-
1998-38	658207TD7	Serials	1/1/21	1.800	2,375,000	2,280,000	95,000	-
1998-38	658207TE5	Serials	7/1/21	1.900	2,430,000	2,060,000	370,000	-
1998-38	658207TF2	Serials	1/1/22	2.000	1,940,000	1,410,000	530,000	-
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	-	985,000	1,565,000
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	-	1,015,000	1,600,000
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	-	1,045,000	1,635,000
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	-	1,070,000	1,675,000
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	1,095,000	1,715,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	1,120,000	1,765,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	1,160,000	1,795,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	1,175,000	1,850,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,210,000	1,890,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,245,000	1,935,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,260,000	1,995,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,300,000	2,035,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,340,000	2,080,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	11,905,000	18,655,000
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	18,480,000	28,890,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	14,075,000	21,715,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	48,555,000	36,450,000
<b>Total Series 38</b>					<b>255,560,000</b>	<b>14,900,000</b>	<b>111,415,000</b>	<b>129,245,000</b>
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	-	640,000	785,000
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	-	635,000	830,000
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	-	665,000	840,000
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	-	235,000	210,000
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	-	470,000	635,000
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	700,000	885,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	740,000	890,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	760,000	915,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	765,000	960,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	775,000	990,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	805,000	1,010,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	835,000	1,035,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	855,000	1,055,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	865,000	1,105,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	900,000	1,120,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	930,000	1,140,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	4,850,000	6,060,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	7,265,000	9,060,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	26,300,000	14,335,000
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	20,780,000	27,125,000
<b>Total Series 39</b>					<b>150,000,000</b>	<b>7,425,000</b>	<b>71,590,000</b>	<b>70,985,000</b>
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	-	655,000	230,000
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	-	680,000	230,000
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	-	695,000	240,000
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	-	715,000	245,000
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	735,000	250,000
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	760,000	255,000
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	780,000	260,000
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	800,000	270,000
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	820,000	280,000
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	840,000	285,000
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	865,000	295,000
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	890,000	300,000
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	915,000	310,000
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	935,000	320,000
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	960,000	330,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	995,000	330,000
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	1,010,000	350,000
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	6,705,000	2,275,000
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	12,960,000	22,575,000
<b>Total Series 40</b>					<b>97,975,000</b>	<b>4,275,000</b>	<b>64,070,000</b>	<b>29,630,000</b>
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	-	295,000	835,000
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	-	315,000	840,000
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	-	340,000	850,000
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	-	355,000	860,000
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	350,000	900,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	360,000	920,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	370,000	945,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	380,000	970,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	390,000	995,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	405,000	1,015,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	415,000	1,040,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	415,000	1,080,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	435,000	1,095,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	440,000	1,130,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	465,000	1,150,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	465,000	1,190,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	480,000	1,215,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	2,725,000	6,920,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	4,290,000	10,895,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	5,535,000	14,055,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	8,545,000	21,660,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	12,565,000	30,740,000
<b>Total Series 41</b>					<b>146,700,000</b>	<b>4,810,000</b>	<b>40,590,000</b>	<b>101,300,000</b>
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	-	280,000	1,430,000
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	-	310,000	1,410,000
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	-	305,000	1,430,000
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	-	310,000	1,445,000
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	310,000	1,460,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	305,000	1,480,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	335,000	1,470,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	325,000	1,500,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	325,000	1,515,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	325,000	1,540,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	335,000	1,550,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	330,000	1,575,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	355,000	1,575,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	330,000	1,620,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	345,000	1,630,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	365,000	1,635,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	360,000	1,665,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	355,000	1,700,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	375,000	1,705,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	370,000	1,740,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	375,000	1,765,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	1,580,000	7,330,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	4,410,000	20,550,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	3,565,000	16,585,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	11,390,000	38,135,000
<b>Total Series 42</b>					<b>150,000,000</b>	<b>6,455,000</b>	<b>28,105,000</b>	<b>115,440,000</b>
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	-	235,000	1,510,000
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	-	250,000	1,510,000
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	-	260,000	1,515,000
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	-	265,000	1,525,000
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	-	260,000	1,545,000
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	-	260,000	1,560,000
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	260,000	1,575,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	265,000	1,590,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	265,000	1,605,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	270,000	1,620,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	280,000	1,630,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	280,000	1,650,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	275,000	1,675,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	290,000	1,685,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	275,000	1,720,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	295,000	1,725,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	290,000	1,755,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	300,000	1,770,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	310,000	1,785,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	300,000	1,820,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	310,000	1,840,000
1998-43	658207YM1	Term	1/1/35	2.625	11,215,000	-	1,605,000	9,610,000
1998-43	658207YN9	Term	1/1/40	2.800	25,125,000	-	3,610,000	21,515,000
1998-43	658207YP4	Term	7/1/43	2.950	18,105,000	-	2,605,000	15,500,000
1998-43	658207YQ2	Term	7/1/50	4.000	49,450,000	-	9,010,000	40,440,000
<b>Total Series 43</b>					<b>150,000,000</b>	<b>5,640,000</b>	<b>22,685,000</b>	<b>121,675,000</b>
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	-	60,000	1,365,000
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	-	70,000	1,365,000
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	-	70,000	1,375,000
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	-	70,000	1,385,000
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	-	70,000	1,395,000
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	-	75,000	1,400,000
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	65,000	1,420,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	80,000	1,420,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	70,000	1,445,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	80,000	1,445,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	65,000	1,475,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	80,000	1,480,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	80,000	1,495,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	75,000	1,515,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	80,000	1,530,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	80,000	1,545,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	80,000	1,565,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	80,000	1,585,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	85,000	1,600,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	75,000	1,630,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	90,000	1,635,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	85,000	1,665,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	85,000	1,685,000
1998-44	658207ZT5	Term	7/1/35	2.550	7,330,000	-	360,000	6,970,000
1998-44	658207ZU2	Term	7/1/40	2.850	15,735,000	-	765,000	14,970,000
1998-44	658207ZV0	Term	7/1/46	3.000	19,700,000	-	965,000	18,735,000
1998-44	658207ZW8	Term	7/1/50	4.000	37,400,000	-	4,430,000	32,970,000
<b>Total Series 44</b>					<b>120,000,000</b>	<b>3,660,000</b>	<b>8,275,000</b>	<b>108,065,000</b>
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	-	245,000	2,710,000
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	-	260,000	2,745,000
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	-	245,000	2,770,000
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	-	260,000	2,765,000
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	-	250,000	2,790,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	-	265,000	2,785,000
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	260,000	2,805,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	255,000	2,830,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	265,000	2,835,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	265,000	2,855,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	260,000	2,880,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	270,000	2,895,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	270,000	2,920,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	260,000	2,955,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	285,000	2,960,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	280,000	2,995,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	280,000	3,025,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	275,000	3,065,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	285,000	3,090,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	285,000	3,125,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	290,000	3,160,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	290,000	3,200,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	300,000	3,225,000
1998-45	658207C86	Term	7/1/35	2.000	14,540,000	-	1,230,000	13,310,000
1998-45	658207C94	Term	7/1/40	2.200	39,640,000	-	3,340,000	36,300,000
1998-45	658207D28	Term	7/1/51	3.000	67,930,000	-	7,815,000	60,115,000
<b>Total Series 45</b>					<b>200,000,000</b>	<b>4,185,000</b>	<b>18,705,000</b>	<b>177,110,000</b>
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	-	25,000	1,070,000
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	-	35,000	1,100,000
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	-	35,000	1,135,000
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	-	40,000	1,145,000
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	-	35,000	1,170,000
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	-	35,000	1,180,000
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	-	40,000	1,185,000
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	-	40,000	1,195,000
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	45,000	1,200,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	95,000	2,865,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	90,000	2,830,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	95,000	2,740,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	85,000	2,660,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	80,000	2,620,000
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	90,000	2,565,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	80,000	2,575,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	80,000	2,500,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	90,000	2,445,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	75,000	2,430,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	70,000	2,275,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	75,000	2,135,000
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	70,000	2,155,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	70,000	2,180,000
1998-46	658207G33	Term	7/1/36	2.100	14,040,000	-	450,000	13,590,000
1998-46	658207G41	Term	7/1/42	2.250	30,870,000	-	975,000	29,895,000
1998-46	658207G58	Term	7/1/51	3.000	57,535,000	-	3,310,000	54,225,000
<b>Total Series 46-A</b>					<b>150,000,000</b>	<b>725,000</b>	<b>6,210,000</b>	<b>143,065,000</b>
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	-	65,000	1,790,000
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	-	50,000	1,755,000
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	-	60,000	1,715,000
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	-	55,000	1,710,000
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	-	55,000	1,705,000
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	-	55,000	1,700,000
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	-	50,000	1,685,000
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	-	65,000	1,670,000
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	50,000	1,690,000
<b>Total Series 46-B</b>					<b>17,865,000</b>	<b>1,940,000</b>	<b>505,000</b>	<b>15,420,000</b>
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	-	-	1,550,000
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	-	-	1,960,000
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	-	-	1,970,000
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	-	-	1,980,000
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	-	-	1,990,000
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	-	-	2,000,000
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	-	-	2,005,000
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	-	-	2,020,000
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term	7/1/51	3.000	53,880,000	-	-	53,880,000
<b>Total Series 47</b>					<b>162,000,000</b>	<b>-</b>	<b>-</b>	<b>162,000,000</b>

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-48	658207M36	Serials	1/1/23	1.250	260,000	-	-	260,000
1998-48	658207M44	Serials	7/1/23	1.450	2,125,000	-	-	2,125,000
1998-48	658207M51	Serials	1/1/24	1.750	2,240,000	-	-	2,240,000
1998-48	658207M69	Serials	7/1/24	5.000	2,255,000	-	-	2,255,000
1998-48	658207M77	Serials	1/1/25	1.950	2,275,000	-	-	2,275,000
1998-48	658207M85	Serials	7/1/25	2.050	2,295,000	-	-	2,295,000
1998-48	658207M93	Serials	1/1/26	2.150	2,315,000	-	-	2,315,000
1998-48	658207N27	Serials	7/1/26	2.250	2,335,000	-	-	2,335,000
1998-48	658207N35	Serials	1/1/27	5.000	2,360,000	-	-	2,360,000
1998-48	658207N43	Serials	7/1/27	5.000	2,385,000	-	-	2,385,000
1998-48	658207N50	Serials	1/1/28	5.000	2,410,000	-	-	2,410,000
1998-48	658207N68	Serials	7/1/28	5.000	2,440,000	-	-	2,440,000
1998-48	658207N76	Serials	1/1/29	2.700	2,470,000	-	-	2,470,000
1998-48	658207N84	Serials	7/1/29	2.750	2,500,000	-	-	2,500,000
1998-48	658207N92	Serials	1/1/30	5.000	2,530,000	-	-	2,530,000
1998-48	658207P25	Serials	7/1/30	5.000	2,565,000	-	-	2,565,000
1998-48	658207P33	Serials	1/1/31	5.000	2,595,000	-	-	2,595,000
1998-48	658207P41	Serials	7/1/31	5.000	2,630,000	-	-	2,630,000
1998-48	658207P58	Serials	1/1/32	3.050	2,665,000	-	-	2,665,000
1998-48	658207P66	Serials	7/1/32	3.100	2,705,000	-	-	2,705,000
1998-48	658207P74	Serials	1/1/33	3.150	2,745,000	-	-	2,745,000
1998-48	658207P82	Serials	7/1/33	3.200	2,785,000	-	-	2,785,000
1998-48	658207P90	Serials	1/1/34	3.250	2,825,000	-	-	2,825,000
1998-48	658207Q24	Serials	7/1/34	3.250	2,870,000	-	-	2,870,000
1998-48	658207Q32	Term	7/1/37	3.350	18,195,000	-	-	18,195,000
1998-48	658207Q40	Term	7/1/42	3.500	34,555,000	-	-	34,555,000
1998-48	658207Q57	Term	1/1/46	3.600	24,480,000	-	-	24,480,000
1998-48	658207Q65	Term	7/1/52	3.750	65,190,000	-	-	65,190,000
<b>Total Series 48</b>					<b>200,000,000</b>	<b>-</b>	<b>-</b>	<b>200,000,000</b>

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION  
AS OF June 30, 2022**

**CONTACT INFORMATION**

**AGENCY**

NCHFA  
P.O. Box 28066  
Raleigh, NC 27611-8066  
(919) 877-5700  
Contact: Brett Warner, Chief Financial Officer

**TRUSTEE**

The Bank of New York Mellon  
10161 Centurion Parkway  
Jacksonville, FL 32256  
(904) 645-1982  
Contact: Lori Cardey

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