North Carolina Housing Finance Agency
Annual Disclosure Report - 1998 Single Family Resolution
As of June 30, 2022
PROGRAM LOANS SUMMARY INFORMATION - BY OUTSTANDING BOND SERIES
The following table summarizes as of June 30, 2022, the Program Loans purchased by the Agency under the Trust Agreement and Series of Bonds with which they are associated:

|  |  | onds Payable ${ }^{1}$ |  |  | Prog | Loans ${ }^{2}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Bond Series | Date of Issue | Original Bond Issuance Amount | Amount of Bonds Outstanding | Outstanding Program Loans Balance | Interest Rates on Mortgages | Type Of Mortgage Insurance | $\frac{\text { Delinquency }}{\text { Rate\% }}$ |
| Series 33 | 7/19/2012 | 121,670,000 | 0 | 24,427,062 | 4.750-8.375 | PMI, FHA, USDA, VA | 4.25\% |
| Series 34 | 11/21/13 | 66,150,000 | 3,430,000 | 17,924,732 | 4.950-5.750 | PMI, FHA, USDA, VA | 2.38\% |
| Series 35 | 5/6/14 | 54,335,000 | 5,060,000 | 16,532,737 | 5.125-6.125 | PMI, FHA, USDA, VA | 1.80\% |
| Series 36 | 10/27/15 | 66,000,000 | 8,660,000 | 20,387,084 | 5.125-6.375 | PMI, FHA, USDA, VA | 3.10\% |
| Series 37 | 11/17/16 | 216,745,000 | 68,360,000 | 44,004,211 | 4.625-6.375 | PMI, FHA, USDA, VA | 2.58\% |
| Series 38 | 6/7/17 | 255,560,000 | 129,245,000 | 7,079,898 | 4.625-6.375 | PMI, FHA, USDA, VA | 5.50\% |
| Series 39 | 6/13/18 | 150,000,000 | 70,985,000 | 8,980,638 | 5.500-5.750 | PMI, FHA, USDA, VA | 4.68\% |
| Series 45 | 10/14/20 | 200,000,000 | 177,110,000 | 51,691,921 | 3.000-5.990 | PMI, FHA, USDA, VA | 7.00\% |
| Series 46 | 4/22/21 | 167,865,000 | 158,485,000 | 26,373,372 | 5.125-8.550 | PMI, FHA, USDA, VA | 5.16\% |

${ }^{1}$ Note - The Bonds payable data do not represent all outstanding bonds under the Trust Agreement. Only those that are related to Program Loans are provided.
${ }^{2}$ Note - The Program Loans reported do not represent all program loans made under the Trust Agreement. Only those that are related to outstanding bond issuances are provided.

The following table summarizes as of June 30, 2022, certain information with respect to all insurance and guarantee programs for the Program Loans held by the Agency under the Trust Agreement:

| Insurance or Guarantee | Number of Program | Percentage of Total |
| :---: | :---: | :---: |
| Program | Loans Outstanding | Number |
| FHA | 2,733 | 61.01\% |
| VA | 93 | 2.08\% |
| USDA | 431 | 9.62\% |
| HUD-184 | - | 0.00\% |
| Guaranty Fund | - | 0.00\% |
| Other (< 80\%LTV) | 1,192 | 26.60\% |
| Genworth | 13 | 0.29\% |
| PMI MTG. INS. CO. | 5 | 0.11\% |
| AIG-UGIC | 4 | 0.10\% |
| MGIC | 5 | 0.11\% |
| RMIC | 2 | 0.04\% |
| TRIAD | 1 | 0.02\% |
| RADIAN GUARANTY INC. | 1 | 0.02\% |
| Total Loans | 4,480 | 100.00\% |

