

NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION  
As of June 30, 2023

**PROGRAM OBLIGATIONS**

<u>Series</u>	<u>Principal Balance Program Loans*</u>	<u>Principal Balance Program Securities</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
34	15,420,000		15,420,000	5.27%
35	14,053,000		14,053,000	5.32
36	17,999,000		17,999,000	5.60
37	38,033,000	49,215,000	87,248,000	4.80
38	6,229,000	100,888,000	107,117,000	4.91
39	7,934,000	60,955,000	68,889,000	5.35
40		54,438,000	54,438,000	5.40
41		79,666,000	79,666,000	4.81
42		95,844,000	95,844,000	4.24
43		101,802,000	101,802,000	4.03
44		90,844,000	90,844,000	3.52
***45	46,024,000	121,610,000	167,634,000	3.23
46	21,874,000	135,517,000	157,391,000	3.77
47		153,258,000	153,258,000	3.80
48		196,346,000	196,346,000	5.24
49		181,291,000	181,291,000	6.11
50		100,057,000	100,057,000	6.38
Unallocated	28,991,000	-	28,991,000	6.07
<b>Total</b>	<b>196,557,000</b>	<b>1,521,731,000</b>	<b>1,718,288,000</b>	<b>4.69%</b>
**98RRRF	12,124,000	1,000		
<b>Grand Total</b>	<b>208,681,000</b>	<b>1,521,732,000</b>		

\* Note - Does not include DPA/Second loans

\*\*Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

\*\*\*Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Trust Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.

**\*PROGRAM LOANS SUMMARY INFORMATION (Includes \$12,124,000 in Mortgage Loans not pledged to Bondholders)**

**INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)**

**GENERAL MORTGAGE LOAN INFORMATION**

Mortgage Loan Prin Outstanding:	\$208,681,000
Mortgage Rates:	3.000% - 10.350%
Average Purchase Price:	\$97,002
Average Original Loan Amount:	\$91,545
Total No. of Loans Originated:	25,745
Total No. of Loans Paid Off:	21,658
Total No. of Loans Outstanding:	4,086

**PROGRAM**

P.O. Box 28066  
Raleigh, NC 27611-8066  
(919) 877-5700  
Contacts:  
Brett Warner, Chief Financial Officer

**TRUSTEE**

The Bank of New York Mellon  
10161 Centurion Parkway  
Jacksonville, FL 32256  
(904) 645-1982  
Contact: Lori Cardey

**LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)**

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u># of Loans</u>	<u>%</u>	<u>Private Mortgage Insurers:</u>	<u># of Loans</u>	<u>%</u>	<u>New/Existing:</u>	<u># of Loans</u>	<u>%</u>
CONV	20	0.49%	Enact -formally Genworth	9	0.22%	New Construction	1,130	27.66%
FHA	2,499	61.16%	AIG-UGIC	2	0.05%	Existing Home	2,956	72.34%
VA	84	2.06%	PMI MTG. INS. CO.	4	0.10%	<b>Total</b>	<b>4,086</b>	<b>100.00%</b>
USDA	395	9.67%	MGIC	3	0.07%	<u>Type of Housing:</u>		
HUD-184	0	0.00%	RMIC	1	0.02%	Single Family Detached	3,529	86.37%
Guaranty Fund	0	0.00%	RADIAN GUARANTY INC.	1	0.02%	Condominium	190	4.65%
Other (< 80%LTV)	1,088	26.62%	<b>Total</b>	<b>20</b>	<b>0.49%</b>	Townhouse	256	6.26%
<b>Total</b>	<b>4,086</b>	<b>100.00%</b>				Manufactured Home	105	2.57%
						Duplex	6	0.15%
						<b>Total</b>	<b>4,086</b>	<b>100.00%</b>

**DELINQUENCY STATISTICS**

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>	<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
60 days	51	1.25%	60 days	\$2,759,516	1.32%
90 days +	84	2.06%	90 days +	\$5,473,471	2.62%
In Foreclosure	21	0.51%	In Foreclosure	\$949,552	0.46%
REO (Conv, USDA)	0	0.00%	REO (Conv, USDA)	\$0	0.00%
<b>Total</b>	<b>156</b>		<b>Total</b>	<b>\$9,182,539</b>	

**SERVICER AND MORTGAGE LOAN DATA**

<u>Servicers:</u>	<u># of Loans</u>	<u>%</u>	<u>Mortgage Rates (%):</u>	<u># of Loans</u>	<u>Mortgage Rates (%):</u>	<u># of Loans</u>
SN Servicing Corporation	1,554	38.03%	10.35	1	6	42
PNC	1,016	24.87%	8.75	2	5.99	468
Truist Bank	1,191	29.15%	8.55	1	5.875	120
Bank of America	91	2.23%	8.375	3	5.85	4
US Bank Home Mortgage	234	5.72%	8.35	1	5.75	414
<b>Total</b>	<b>4,086</b>	<b>100.00%</b>	8.15	4	5.625	243
			8.1	2	5.5	183
			7.9	2	5.49	66
			7.5	1	5.375	215
			7.35	27	5.25	229
			7.3	27	5.2	1
			7.25	134	5.125	282
			7.125	48	4.99	23
			7.05	6	4.95	82
			6.95	145	4.875	3
			6.875	6	4.75	18
			6.75	95	4.625	3
			6.7	2	4.5	3
			6.65	175	4.375	54
			6.55	16	4.25	67
			6.5	36	4	14
			6.45	67	3.99	5
			6.375	8	3.95	20
			6.35	12	3.75	131
			6.25	118	3.625	37
			6.15	42	3.5	73
			6.125	139	3.375	9
			6.1	12	3.25	133
			6.05	3	3	9
					<b>Total</b>	<b>4,086</b>

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PROGRAM SECURITIES, INVESTMENTS AND CASH									
TOTAL ASSETS****		2,081,902,000							
TOTAL LIABILITIES		1,726,154,000							
Cash and Cash Equivalents (pledged to bondholders)									
	CASH	STIE	NCCMT	Money Market	Total				
BOND SERVICE FUND	\$ 90,655,000	\$ -	\$ -	\$ 39,630,000	\$ -	\$ 130,285,000			
TOTAL RESERVES	-	-	101,640,000	136,000	101,776,000				
PROGRAM FUNDS	-	-	74,503,000	-	74,503,000				
<b>TOTAL CASH</b>	<b>\$ 90,655,000</b>	<b>\$ -</b>	<b>\$ 215,773,000</b>	<b>\$ 136,000</b>	<b>\$ 306,564,000</b>				
Government Securities/MBS Investments (pledged to bondholders)									
<b>Ginnie Mae MBS Investments CUSIP#</b>									
3617MBTP4	3617MBTR0	3617MBTS8	3617MBTQ2	3617N1WR7	3617N1W55	3617Q83Q3	3617Q83S9		
3617Q83T7	3617U5Y56	3617U5Y64	3617U5Y72	3617U5Y80	3617U5Y94	3617U5Z73	3617U5ZU0		
3617U5ZR7	3617U5Z55	3617U5ZE2	3617U5ZF9	3617U5Z25	3617U53A9	3617VAMR9	3617N1WQ9		
3617N1XM7	3617N1XN5	3617N1XP0	3617N1XW5	3617N1X33	3617N1XY1	3617N1XZ8	3617N1XZ1		
3617N1YK2	3617N1Y10	3617N1Y27	3617N1Y20	3617N1Y38	3617NPZF7	3617NPZ65	3617NPZH3		
3617NPZP9	3617NPZ67	3617Q8ZW5	3617Q8ZK3	3617Q8ZP6	3617Q8ZQ4	3617Q83R1	3617Q83U4		
3617Q8ZR2	3617Q8Z50	3618A8TD9	3617FRCC4	3617FRCC8	3618A8TE7	3618A8VE3	3618A8VF0		
3618A8Y95	3618A8YZ1	3618A8Z89	3618A8ZC7	3618A8ZD5	3618A8ZU7	3618A8ZY5	3618A8ZM1		
3618A8ZV1	3618A8ZY9	3618A8ZZ6	3618A8ZJ8	3618A8ZK5	3618A8ZL3	3618A8ZM1	3618A8ZM9		
3618A8YP4	3618B8MF8	3618B8MF6	3618B8MF3	3618B8MF2	3618B8FV2	3618B8FW0	3618B8R99		
3618A8SS7	3618A8TA5	3618A8TB3	3618A8TC1	3618A8TF4	3618A8TRD	3618A8RW9	3618A8RX7		
3618A8RV5	3618A8SL2	3618A8SM0	3618A8SN8	3618A8SP3	3618A8SQ1	3617J1G85	3617J1G66		
3617J1HZ1	3617J1ZV9	3617J1Z66	3617J1GC3	3617J1G58	3617J1H24	3617KXSX4	3617KXFT3		
3617KXSX2	3617KXSY9	3617KXSYH7	3617KXSY3	3617KXRU2	3617KXRE5	3617KXRB1	3617KXRT3		
3617KXSB3	3617KXSC1	3617KXSW7	3617KXSK5	3617KXSB1	3617KXSB8	3617KXSF2	3617KXSG0		
3617KXSC9	3617KXSD7	3617KXSE5	3617KXSA3	3617KXSB6	3617KXSB2	3617KXSYA	3617KXSY8		
3617KXSD6	3617KXSE2	3617KXSF0	3617KXSH8	3617KXSB5	3617KXSB4	3617KXSYB	3617KXSYC		
3617FRCA8	3617FRB84	3617FRB76	3617FRB68	3617FRB50	3617FRB42	3617FRB34	3617FRB26		
3617K1BS1	3617K1BU6	3617K1B4V	3617K1JE2	3617K1E26	3617K1E34	3617K1E42	3617K1F99		
3617K1JF7	3617K1JF5	3617K1JF2	3617K1JF5	3617J1Z11	3617J1Z28	3617J1D05	3617J1E43		
3617J1JF0	3617K1AR4	3617K1A52	3617K1BT9	3617K1B19	3617K1B27	3617K1E20	3617K1E64		
3617WRTR6	3617WRT94	3617WRU27	3617KEE23	3618B8MGR0	3618B8M58	3618B8MT6	3618B8MU3		
3618B8M71	3618F4XV8	3618F4XW6	3618F4XX4	3618F4XY2	3617ALX88	3617ALYU8	3617ALYV6		
3617ALYW4	3617ALYX2	3617B4GT8	3617B4GUS	3617B4GV3	3617B4GW1	3617B4H26	3617B4H34		
3617B4H42	3617B4K08	3617B4KAN	3617B4KCP	3617G0D21	3617G0D31	36197M5C3	36197M5D1		
3617ALX62	3617ALX70	3617W52C4	3617W52E0	3617W52Z3	3617W53C3	3617W53D1	3617W53E9		
3617VAM57	3617VAM24	3617VAND9	3617VANE7	3617VANV9	3617VANV7	3617VANX5	3617VANX3		
3617VAN20	3617W52B6	3617W52D2	3617W52F7	3617LCE46	3617LTS51	3617LTS59	3617LTS67		
3617KJG21	3617LCE53	3617LTS44	3617LTS69	36196LUV1	36197DD54	36197DE38	36197DE38		
36197MQV3	36197MQW1	36205H5G0	3617H7AY0	3617H7AZ7	3617G0S55	3617B8BA8	3617G0S89		
3617GLU98	3617GLVH4	3617GLVJ0	3617GLXD1	3617H65V4	3617H66D3	3617H67L4	3617LTFU6		
3617L7UG4	3617MBRT8	3617MBRUS	3617MBRV3	3617MBSR1	3617MBS59	3617MBS77			
<b>Fannie Mae MBS Investments CUSIP#</b>									
3140K93L1	3140K8XE6	3140K93N7	3140KTKC8	3140KTKD6	3140KTE44	3140KTKF1	3140KTKH7		
3140KTKI3	3140KVHP8	3140KVHQ6	3140KVHRA	3140KVHS2	3140KVHT0	3140KVHU7	3140KVHV5		
3140KVHW3	3140LOGD3	3140LOGE1	3140LOGF8	3140LOGG6	3140LOGH4	3140LOGI0	3140LOGK7		
3140LOGL5	3140L2NB5	3140L2NC3	3140L2NE9	3140L4L98	3140L2ND1	3140L2NF6	3140L7B15		
3140KCC59	3140KCC42	3140KCC67	3140KCC75	3140KCC83	3140KDBA6	3140KDAC4	3140KDDA2		
3140KDAE0	3140KDAF7	3140KEZ11	3140KEZP6	3140KEZQ4	3140KEZR2	3140KEZ50	3140KEZT8		
3140KEZU5	3140KHLZ2	3140KHL25	3140KHL33	3140KHL41	3140KHL58	3140KHL66	3140KHL74		
3140KHL82	3140KKYI7	3140KKYK4	3140KKYL2	3140KKYM0	3140KKYN8	3140KKYP3	3140KKYQ1		
3140KKYR9	3140KNBM9	3140KNBN7	3140KNBQ0	3140KNBS6	3140KNQY5	3140KNQY2	3140KNQY0		
3140KQYL9	3140KQYI4	3140N5S59	3140NBG88	3140NBGW5	3140NBGX3	3140NBGV1	3140NBG28		
3140NBG47	3140NBG54	3140NBG62	3140NBG70	3140NBG96	3140NCX38	3140NCX53	3140NCX61		
3140NCX79	3140NCX87	3140NCX95	3140NCYJ2	3140NET21	3140NET39	3140NET47	3140NET54		
3140NET62	3140NET70	3140NET88	3140NHVY7	3140NHVZ4	3140NHV27	3140NHV35	3140NHV43		
3140N7Y38	3140N9YV6	3140N9Y26	3140N9Y34	3140N9Y42	3140N9Y50	3140N9Y58	3140N9Y66		
3140N5SP5	3140N5SQ3	3140N5SR1	3140N5ST7	3140N7Y46	3140N7Y53	3140N7Y61	3140N7Y79		
3140N7Y87	3140N7Y95	3140N7Z11	3140N76E5	3140N76F2	3140JNU65	3140JNLN4	3140JNU73		
3140JQE66	3140JQE74	3140JQLP9	3140JL7K4	3140MGGK4	3140MJA47	3140MLM67	3140MLM65		
3140MPY62	3140MPY70	3140MPY88	3140MPY96	3140MPZC8	3140MPZD6	3140MS6M2	3140MS6L0		
3140MS6K6	3140MS6J9	3140MS6H3	3140MS6G5	3140MS6F7	3140MS6E0	3140MS6D2	3140MS6C4		
3140MS6B6	3140MS6A8	3140MNVH7	3140MNVH6	3140MNVH5	3140MNVH4	3140MNVH3	3140MNVH2		
3140MNVH4	3140MNVH7	3140MNVH9	3140MNVH8	3140MNVG8	3140MNVG6	3140MNVG5	3140MNVG4		
3140MYG22	3140MYG22	3140N1PN7	3140N1PP2	3140N1PQ0	3140N1PR8	3140N4L21	3140N4L39		
3140N4L47	3140N4L54	3140N76G0	3140NBG21	3140NBG39	3140NCX46	3140V9V90	3140JVW46		
3140JVW47	3140VWVC2	3140VWVDO	3140VXTS7	3140VXTT5	3140VXTU2	3140VXTV0	3140K0D70		
3140K0PL1	3140JRZT2	3140JRZC9	3140JRZH7	3140JSS54	3140JSS51	3140JSS19	3140JSS10		
3140MCKT7	3140MGKV2	3140MGK78	3140MGK44	3140MGK40	3140MJA62	3140MJA39	3140ML619		
3140ML608	3140MPZ42	3140MPZB0	3140M76B2	3140M9NN3	3140LYCE1	3140LYCG6	3140LYC10		
3140M2A85	3140M2A93	3140MSDV4	3140MSDU6	3140MK644	3140NK5U4	3140NK5Y3	3140NK5Z0		
3140NNQ01	3140NNQR9	3140NNQS7	3140NNQTS	3140GUG24	3140GUG27	3140GUG35	3140GUG43		
3140GUG50	3140GVY44	3140GVYH2	3140GVYI8	3140GVYGL7	3140GVGM5	3140GVGN3	3140HTC4		
3140HTA8	3140H3N51	3140H5S33	3140H8A55	3140GSEQ1	3140GSIK9	3140GSL17	3140LSM63		
3140LS6R2	3140LS6U5	3140LVFC8	3140LVFD6	3140LVFE4	3140LVFE4	3140LVFF1	3140LVFF7		
3140LVFB3	3140L4L80	3140L4MA4	3140L7B44	3140L7B10	3140L7B87	3140LNB63	3140LNB71		
3140LNB89	3140LNB97	3140LNC43	3140LNCB1	3140LNC99	3140LQ416	3140LQ4K3	3140LQ4L1		
3140LQ4M9	3140LQ4N7	3140LQ4P2	3140LQ4Q0	3140LQ4R8	3140LQ4S6	3140L56K7	3140L56L5		
3140L56N1	3140L56P6	3140L56Q4	3140L56T8	3140K3AV4	3140K5Q23	3140K7JA2	3140K0D88		
3140K0D96	3140K1Q90	3140K1RA6	3140K3AT9	3140K3AU6	3140FQNT0	3140FTHK0	3140FU7H5		
3140FU7J1	3140FVSK8	3140FVJ11	3140GQPY6	3140GQPZ3	3140GQP26	3140GQJ26	3140GQJ50		
3140HJH68	3140JQV44	3140JQW22	3140H3N44	3140H5S20	3140HBEY0	3140HFE39	3140HH8D5		
3140HDJ24	3140HLDY9	3140HMR30	3140HNYD8	3140JGF88	3140JGFY6	3140K5QX8	3140K5QV6		
3140K5Q26	3140K7H89	3140K7H97	3140K7J80	3140K7UA9	3140K8XF3	3140K8XG1	3140K8XK2		
3140K8XL0	3140K93K3	3140K93M9	3140KAG42						
<b>Federal Farm Credit Bank and Federal Home Loan Bank Investments CUSIP#</b>									
3133EDDC3	31331P23	313381FD2							
<b>Freddie Mac MBS Investments CUSIP#</b>									
3133A1HR6	3133A2J68	3133A3KX5	3133ABMJ6	3133ACR9J	3133ACR66	3133AD4T0	3133AD4U7		
3133A3FC4	3133AFCH2	3133AGHK8	3133AJG80	3133AKY30	3133A4CA2	3133AACB0	3133AA5V4		
3133A4SW2	3133A4SX0	3133A63C3	3133A6D01	3133A6E39	3133A7A58	3133A7YN3	3133A7YP8		
3133A7YQ6	3133A7YR4	3133A9C78	3133AAM41	3133AAM58	3133AAM66	3133ABMH0	3133BWMG5		
3133BWMH3	3133BYBQ1	3133BYBR9	3133BYB57	3133BYBT5	3133C13X6	3133C13Y4	3133BSZC9		
3133BSZE5	3133BSZG0	3133BSZ80	3133BSZK1	3133BSZL9	3133BPN95	3133BRJ14	3133BRJ11		
3133BRJ19	3133BSV61	3133BSYB2	3133BS782	3133BAU66	3133BCLX3	3133BCLY1	3133BEPH0		
3133BEPJ1	3133BEPJ6	3133BEPG2	3133BG574	3133BJX23	3133BJX31	3133BM4F9	3133BM4H5		
3133BTUW7	3133BUTX5	3133AYFD7	3133BEX5	3133B3V53	3133B5Y00	3133A3WC4	3133A3QB0		
3133ATAX9	3133CALG7	3133CALH5	3133CALU1	3133CALX8	3133CALL6	3133C6S4	3133C6S02		
3133C6S60	3133C6SF7	3133APHP7	3133APHQ5	3133APHR3	3133AQ328	3133AQ4A2	3133AIG72		
3133AKNU0	3133AKNV8	3133AKNHW	3133ALUB2	3133ALUD8	3133ALUD8	3133AM5E2	3133AM5F9		
3133AM5G7	3133AM5H5	31339UQN3	31339UQP8	31346YN33	31346YN25	3133AO6E2	3133AO7I0		
3133AO88	3133A1HS4	3133A1HT2	3133A1HU9	3133A2J1	3133A2JF8				

\*\*\*\*Note - Total Assets includes assets not pledged to bondholders.

NORTH CAROLINA HOUSING FINANCE  
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PROGRAM SECURITIES, INVESTMENTS AND CASH

BONDS PAYABLE												
Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Outstanding Principal Amounts by Interest Rate							
					Variable	Fixed						
					Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%	≥ 5.00% & < 6.00%
<b>Tax Exempt</b>												
Series 37-A	11/17/16	1/1/26	96,745,000	13,440,000	-	13,440,000	-	-	-	-	-	
Series 37-B	11/17/16	1/1/26	95,255,000	21,990,000	-	-	-	955,000	5,955,000	15,080,000	-	
Series 38-B	6/7/17	1/1/27	237,835,000	103,880,000	-	31,165,000	-	-	17,515,000	55,200,000	-	
Series 39-A	6/13/18	7/1/27	13,085,000	925,000	-	-	-	-	925,000	-	-	
Series 39-B	6/13/18	7/1/27	136,915,000	47,430,000	-	23,760,000	-	-	4,650,000	19,020,000	-	
Series 40	11/14/18	1/1/28	97,975,000	20,310,000	-	19,890,000	-	-	80,000	340,000	-	
Series 41	4/10/19	7/1/28	146,700,000	89,190,000	-	27,195,000	-	1,535,000	12,280,000	48,180,000	-	
Series 42	9/18/19	7/1/28	150,000,000	102,820,000	-	34,260,000	-	18,220,000	50,340,000	-	-	
Series 43	1/16/20	1/1/29	150,000,000	108,755,000	-	36,580,000	-	16,145,000	56,030,000	-	-	
Series 44	5/20/20	7/1/29	120,000,000	99,965,000	-	30,360,000	-	10,860,000	40,730,000	18,015,000	-	
Series 45	10/14/20	1/1/30	200,000,000	165,815,000	-	56,435,000	19,205,000	41,530,000	48,645,000	-	-	
Series 46-A	4/22/21	7/1/30	150,000,000	136,280,000	-	51,480,000	10,835,000	31,420,000	42,545,000	-	-	
Series 47	9/22/21	7/1/30	162,000,000	157,405,000	-	52,795,000	18,105,000	26,430,000	60,075,000	-	-	
Series 48	4/28/22	1/1/31	200,000,000	199,705,000	-	65,155,000	-	6,640,000	11,915,000	93,825,000	22,170,000	
Series 49	12/13/22	7/1/31	180,000,000	180,000,000	-	59,610,000	-	-	22,355,000	59,610,000	38,425,000	
Series 50	5/4/23	1/1/32	180,000,000	180,000,000	-	73,730,000	-	-	12,970,000	43,605,000	49,695,000	
<b>Sub-Total</b>			<b>2,316,510,000</b>	<b>1,627,910,000</b>	<b>-</b>	<b>575,855,000</b>	<b>48,145,000</b>	<b>153,735,000</b>	<b>364,655,000</b>	<b>315,620,000</b>	<b>109,305,000</b>	<b>60,595,000</b>
<b>Federally Taxable</b>												
Series 34	11/21/13	1/1/24	66,150,000	2,620,000	-	2,620,000	-	-	-	-	-	
Series 35	5/6/14	1/1/24	54,335,000	3,925,000	-	3,925,000	-	-	-	-	-	
Series 36	10/27/15	1/1/25	66,000,000	4,635,000	-	320,000	-	-	-	4,315,000	-	
Series 46-B	4/22/21	7/1/30	17,865,000	11,625,000	-	-	5,025,000	6,600,000	-	-	-	
<b>Sub-Total</b>			<b>204,350,000</b>	<b>22,805,000</b>	<b>-</b>	<b>6,865,000</b>	<b>5,025,000</b>	<b>6,600,000</b>	<b>-</b>	<b>4,315,000</b>	<b>-</b>	<b>-</b>
<b>Total</b>			<b>2,520,860,000</b>	<b>1,650,715,000</b>	<b>-</b>	<b>582,720,000</b>	<b>53,170,000</b>	<b>160,335,000</b>	<b>364,655,000</b>	<b>319,935,000</b>	<b>109,305,000</b>	<b>60,595,000</b>

**NORTH CAROLINA HOUSING FINANCE  
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION  
AS OF June 30, 2023**

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	1,545,000	395,000	-
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	1,440,000	545,000	-
1998-34	658207PR0	Serials	1/1/21	3.252	2,030,000	1,000,000	1,030,000	-
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	620,000	1,475,000	-
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	2,150,000	-
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	2,215,000	-
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-
1998-34	658207PY5	Term	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term	7/1/35	2.812	24,085,000	-	21,465,000	2,620,000
<b>Total Series 34</b>					<b>66,150,000</b>	<b>22,410,000</b>	<b>41,120,000</b>	<b>2,620,000</b>
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	810,000	570,000	-
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	550,000	855,000	-
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	100,000	1,325,000	-
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	25,000	1,425,000	-
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	1,475,000	-
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term	7/1/32	2.870	26,365,000	-	22,440,000	3,925,000
<b>Total Series 35</b>					<b>54,335,000</b>	<b>14,500,000</b>	<b>35,910,000</b>	<b>3,925,000</b>
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Mated	Principal Redemptions	Principal Outstanding
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	1,045,000	810,000	-
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	1,020,000	865,000	-
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	-	1,005,000	920,000
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	-	975,000	890,000
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	995,000	910,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	1,015,000	925,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	1,310,000	670,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	3,135,000	23,925,000	320,000
<b>Total Series 36</b>					<b>66,000,000</b>	<b>16,355,000</b>	<b>45,010,000</b>	<b>4,635,000</b>
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	1,360,000	1,645,000	-
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	365,000	500,000	-
1998-37	658207SL0	Term	7/1/39	3.500	69,920,000	-	56,480,000	13,440,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	970,000	1,300,000	-
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	-	2,315,000	955,000
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	-	2,235,000	890,000
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	2,375,000	950,000
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	2,365,000	965,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	2,505,000	1,010,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	2,600,000	1,060,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	2,715,000	1,080,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	40,355,000	15,080,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
1998-37	n/a	Term	1/1/35	Variable	24,745,000	10,120,000	14,625,000	-
<b>Total Series 37</b>					<b>216,745,000</b>	<b>29,550,000</b>	<b>151,765,000</b>	<b>35,430,000</b>
1998-38	658207SX4	Serials	1/1/18	1.200	215,000	215,000	-	-
1998-38	658207SY2	Serials	7/1/18	1.300	1,805,000	305,000	1,500,000	-
1998-38	658207SZ9	Serials	1/1/19	1.400	2,155,000	1,445,000	710,000	-
1998-38	658207TA3	Serials	7/1/19	1.500	2,215,000	2,215,000	-	-
1998-38	658207TB1	Serials	1/1/20	1.600	2,265,000	2,265,000	-	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Mated	Principal Redemptions	Principal Outstanding
1998-38	658207TC9	Serials	7/1/20	1.700	2,325,000	2,280,000	45,000	-
1998-38	658207TD7	Serials	1/1/21	1.800	2,375,000	2,280,000	95,000	-
1998-38	658207TE5	Serials	7/1/21	1.900	2,430,000	2,060,000	370,000	-
1998-38	658207TF2	Serials	1/1/22	2.000	1,940,000	1,410,000	530,000	-
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	1,565,000	985,000	-
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	1,570,000	1,045,000	-
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	-	1,275,000	1,405,000
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	-	1,300,000	1,445,000
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	1,335,000	1,475,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	1,375,000	1,510,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	1,410,000	1,545,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	1,430,000	1,595,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,475,000	1,625,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,515,000	1,665,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,540,000	1,715,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,585,000	1,750,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,635,000	1,785,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	14,515,000	16,045,000
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	22,525,000	24,845,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	21,480,000	14,310,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	53,840,000	31,165,000
<b>Total Series 38</b>					<b>255,560,000</b>	<b>18,035,000</b>	<b>133,645,000</b>	<b>103,880,000</b>
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	785,000	640,000	-
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	795,000	670,000	-
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	-	765,000	740,000
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	-	260,000	185,000
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	-	540,000	565,000
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	805,000	780,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	845,000	785,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	870,000	805,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	880,000	845,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	895,000	870,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	925,000	890,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	955,000	915,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	985,000	925,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	990,000	980,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	1,040,000	980,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	1,060,000	1,010,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	5,570,000	5,340,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	8,345,000	7,980,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	40,635,000	-
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	24,145,000	23,760,000
<b>Total Series 39</b>					<b>150,000,000</b>	<b>9,005,000</b>	<b>92,640,000</b>	<b>48,355,000</b>
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	230,000	655,000	-
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	175,000	735,000	-
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	-	920,000	15,000
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	-	940,000	20,000
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	970,000	15,000
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	1,000,000	15,000
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	1,025,000	15,000
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	1,055,000	15,000
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	1,080,000	20,000
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	1,105,000	20,000
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	1,140,000	20,000
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	1,170,000	20,000
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	1,205,000	20,000
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	1,235,000	20,000
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	1,270,000	20,000
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	1,305,000	20,000
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	1,340,000	20,000
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	8,835,000	145,000
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	15,645,000	19,890,000
<b>Total Series 40</b>					<b>97,975,000</b>	<b>4,680,000</b>	<b>72,985,000</b>	<b>20,310,000</b>
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	835,000	295,000	-
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	810,000	345,000	-
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	-	420,000	770,000
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	-	450,000	765,000
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	435,000	815,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	455,000	825,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	460,000	855,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	480,000	870,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	490,000	895,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	505,000	915,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	520,000	935,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	525,000	970,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	545,000	985,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	550,000	1,020,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	580,000	1,035,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	580,000	1,075,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	610,000	1,085,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	3,415,000	6,230,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	5,380,000	9,805,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	6,935,000	12,655,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	10,715,000	19,490,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	16,110,000	27,195,000
<b>Total Series 41</b>					<b>146,700,000</b>	<b>6,455,000</b>	<b>51,055,000</b>	<b>89,190,000</b>
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Mated	Principal Redemptions	Principal Outstanding
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	1,430,000	280,000	-
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	1,370,000	350,000	-
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	-	415,000	1,320,000
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	-	430,000	1,325,000
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	425,000	1,345,000
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	425,000	1,360,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	450,000	1,355,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	440,000	1,385,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	450,000	1,390,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	440,000	1,425,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	460,000	1,425,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	455,000	1,450,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	480,000	1,450,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	460,000	1,490,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	475,000	1,500,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	495,000	1,505,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	495,000	1,530,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	485,000	1,570,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	510,000	1,570,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	510,000	1,600,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	510,000	1,630,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	2,165,000	6,745,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	6,040,000	18,920,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	4,880,000	15,270,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	15,265,000	34,260,000
<b>Total Series 42</b>					<b>150,000,000</b>	<b>9,255,000</b>	<b>37,925,000</b>	<b>102,820,000</b>
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	1,510,000	235,000	-
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	1,480,000	280,000	-
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	-	375,000	1,400,000
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	-	385,000	1,405,000
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	-	375,000	1,430,000
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	-	380,000	1,440,000
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	380,000	1,455,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	385,000	1,470,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	390,000	1,480,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	400,000	1,490,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	405,000	1,505,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	405,000	1,525,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	405,000	1,545,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	420,000	1,555,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	410,000	1,585,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	425,000	1,595,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	430,000	1,615,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	435,000	1,635,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	450,000	1,645,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	440,000	1,680,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	450,000	1,700,000
1998-43	658207YM1	Term	1/1/35	2.625	11,215,000	-	2,350,000	8,865,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Mated	Principal Redemptions	Principal Outstanding
1998-43	658207YN9	Term	1/1/40	2.800	25,125,000	-	5,275,000	19,850,000
1998-43	658207YP4	Term	7/1/43	2.950	18,105,000	-	3,800,000	14,305,000
1998-43	658207YQ2	Term	7/1/50	4.000	49,450,000	-	12,870,000	36,580,000
<b>Total Series 43</b>					<b>150,000,000</b>	<b>8,630,000</b>	<b>32,615,000</b>	<b>108,755,000</b>
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	1,365,000	60,000	-
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	1,350,000	85,000	-
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	-	120,000	1,325,000
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	-	120,000	1,335,000
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	-	125,000	1,340,000
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	-	125,000	1,350,000
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	120,000	1,365,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	140,000	1,360,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	120,000	1,395,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	135,000	1,390,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	120,000	1,420,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	140,000	1,420,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	135,000	1,440,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	135,000	1,455,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	135,000	1,475,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	135,000	1,490,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	145,000	1,500,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	140,000	1,525,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	145,000	1,540,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	140,000	1,565,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	155,000	1,570,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	145,000	1,605,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	150,000	1,620,000
1998-44	658207ZT5	Term	7/1/35	2.550	7,330,000	-	625,000	6,705,000
1998-44	658207ZU2	Term	7/1/40	2.850	15,735,000	-	1,335,000	14,400,000
1998-44	658207ZV0	Term	7/1/46	3.000	19,700,000	-	1,685,000	18,015,000
1998-44	658207ZW8	Term	7/1/50	4.000	37,400,000	-	7,040,000	30,360,000
<b>Total Series 44</b>					<b>120,000,000</b>	<b>6,375,000</b>	<b>13,660,000</b>	<b>99,965,000</b>
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	2,710,000	245,000	-
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	2,730,000	275,000	-
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	-	295,000	2,720,000
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	-	315,000	2,710,000
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	-	300,000	2,740,000
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	-	320,000	2,730,000
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	315,000	2,750,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	310,000	2,775,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	320,000	2,780,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	320,000	2,800,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	315,000	2,825,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	330,000	2,835,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	325,000	2,865,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	315,000	2,900,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	345,000	2,900,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	335,000	2,940,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	345,000	2,960,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	330,000	3,010,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	350,000	3,025,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	350,000	3,060,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	345,000	3,105,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	350,000	3,140,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	360,000	3,165,000
1998-45	658207C86	Term	7/1/35	2.000	14,540,000	-	1,490,000	13,050,000
1998-45	658207C94	Term	7/1/40	2.200	39,640,000	-	4,045,000	35,595,000
1998-45	658207D28	Term	7/1/51	3.000	67,930,000	-	11,495,000	56,435,000
<b>Total Series 45</b>					<b>200,000,000</b>	<b>9,625,000</b>	<b>24,560,000</b>	<b>165,815,000</b>
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	1,070,000	25,000	-
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	1,100,000	35,000	-
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	-	55,000	1,115,000
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	-	65,000	1,120,000
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	-	65,000	1,140,000
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	-	55,000	1,160,000
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	-	70,000	1,155,000
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	-	65,000	1,170,000
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	75,000	1,170,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	155,000	2,805,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	150,000	2,770,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	155,000	2,680,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	145,000	2,600,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	135,000	2,565,000
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	145,000	2,510,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	135,000	2,520,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	130,000	2,450,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	145,000	2,390,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	125,000	2,380,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	120,000	2,225,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	120,000	2,090,000
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	115,000	2,110,000
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	120,000	2,130,000
1998-46	658207G33	Term	7/1/36	2.100	14,040,000	-	745,000	13,295,000
1998-46	658207G41	Term	7/1/42	2.250	30,870,000	-	1,620,000	29,250,000
1998-46	658207G58	Term	7/1/51	3.000	57,535,000	-	6,055,000	51,480,000
<b>Total Series 46-A</b>					<b>150,000,000</b>	<b>2,895,000</b>	<b>10,825,000</b>	<b>136,280,000</b>
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	1,790,000	65,000	-
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	1,750,000	55,000	-
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	-	95,000	1,680,000
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	-	90,000	1,675,000
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	-	90,000	1,670,000
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	-	95,000	1,660,000
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	-	80,000	1,655,000
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	-	100,000	1,635,000
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	90,000	1,650,000
<b>Total Series 46-B</b>					<b>17,865,000</b>	<b>5,480,000</b>	<b>760,000</b>	<b>11,625,000</b>
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	1,550,000	-	-
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	1,960,000	-	-
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	-	-	1,970,000
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	-	-	1,980,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	-	-	1,990,000
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	-	-	2,000,000
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	-	-	2,005,000
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	-	-	2,020,000
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term	7/1/51	3.000	53,880,000	-	1,085,000	52,795,000
<b>Total Series 47</b>					<b>162,000,000</b>	<b>3,510,000</b>	<b>1,085,000</b>	<b>157,405,000</b>
1998-48	658207M36	Serials	1/1/23	1.250	260,000	260,000	-	-
1998-48	658207M44	Serials	7/1/23	1.450	2,125,000	-	-	2,125,000
1998-48	658207M51	Serials	1/1/24	1.750	2,240,000	-	-	2,240,000
1998-48	658207M69	Serials	7/1/24	5.000	2,255,000	-	-	2,255,000
1998-48	658207M77	Serials	1/1/25	1.950	2,275,000	-	-	2,275,000
1998-48	658207M85	Serials	7/1/25	2.050	2,295,000	-	-	2,295,000
1998-48	658207M93	Serials	1/1/26	2.150	2,315,000	-	-	2,315,000
1998-48	658207N27	Serials	7/1/26	2.250	2,335,000	-	-	2,335,000
1998-48	658207N35	Serials	1/1/27	5.000	2,360,000	-	-	2,360,000
1998-48	658207N43	Serials	7/1/27	5.000	2,385,000	-	-	2,385,000
1998-48	658207N50	Serials	1/1/28	5.000	2,410,000	-	-	2,410,000
1998-48	658207N68	Serials	7/1/28	5.000	2,440,000	-	-	2,440,000
1998-48	658207N76	Serials	1/1/29	2.700	2,470,000	-	-	2,470,000
1998-48	658207N84	Serials	7/1/29	2.750	2,500,000	-	-	2,500,000
1998-48	658207N92	Serials	1/1/30	5.000	2,530,000	-	-	2,530,000
1998-48	658207P25	Serials	7/1/30	5.000	2,565,000	-	-	2,565,000
1998-48	658207P33	Serials	1/1/31	5.000	2,595,000	-	-	2,595,000
1998-48	658207P41	Serials	7/1/31	5.000	2,630,000	-	-	2,630,000
1998-48	658207P58	Serials	1/1/32	3.050	2,665,000	-	-	2,665,000
1998-48	658207P66	Serials	7/1/32	3.100	2,705,000	-	-	2,705,000
1998-48	658207P74	Serials	1/1/33	3.150	2,745,000	-	-	2,745,000
1998-48	658207P82	Serials	7/1/33	3.200	2,785,000	-	-	2,785,000
1998-48	658207P90	Serials	1/1/34	3.250	2,825,000	-	-	2,825,000
1998-48	658207Q24	Serials	7/1/34	3.250	2,870,000	-	-	2,870,000
1998-48	658207Q32	Term	7/1/37	3.350	18,195,000	-	-	18,195,000
1998-48	658207Q40	Term	7/1/42	3.500	34,555,000	-	-	34,555,000
1998-48	658207Q57	Term	1/1/46	3.600	24,480,000	-	-	24,480,000
1998-48	658207Q65	Term	7/1/52	3.750	65,190,000	-	35,000	65,155,000
<b>Total Series 48</b>					<b>200,000,000</b>	<b>260,000</b>	<b>35,000</b>	<b>199,705,000</b>
1998-49	658207Q73	Serials	1/1/24	3.000	1,375,000	-	-	1,375,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-49	658207Q81	Serials	7/1/24	3.100	1,440,000	-	-	1,440,000
1998-49	658207Q99	Serials	1/1/25	3.200	1,465,000	-	-	1,465,000
1998-49	658207R23	Serials	7/1/25	3.300	1,490,000	-	-	1,490,000
1998-49	658207R31	Serials	1/1/26	3.450	1,515,000	-	-	1,515,000
1998-49	658207R49	Serials	7/1/26	3.500	1,545,000	-	-	1,545,000
1998-49	658207R56	Serials	1/1/27	3.550	1,575,000	-	-	1,575,000
1998-49	658207R64	Serials	7/1/27	3.600	1,605,000	-	-	1,605,000
1998-49	658207R72	Serials	1/1/28	3.700	1,635,000	-	-	1,635,000
1998-49	658207R80	Serials	7/1/28	3.750	1,670,000	-	-	1,670,000
1998-49	658207R98	Serials	1/1/29	3.800	1,700,000	-	-	1,700,000
1998-49	658207S22	Serials	7/1/29	3.850	1,745,000	-	-	1,745,000
1998-49	658207S30	Serials	1/1/30	3.900	1,780,000	-	-	1,780,000
1998-49	658207S48	Serials	7/1/30	3.950	1,815,000	-	-	1,815,000
1998-49	658207S55	Serials	1/1/31	4.050	1,855,000	-	-	1,855,000
1998-49	658207S63	Serials	7/1/31	4.100	1,895,000	-	-	1,895,000
1998-49	658207S71	Serials	1/1/32	4.125	1,940,000	-	-	1,940,000
1998-49	658207S89	Serials	7/1/32	4.150	1,980,000	-	-	1,980,000
1998-49	658207S97	Serials	1/1/33	4.250	2,025,000	-	-	2,025,000
1998-49	658207T21	Serials	7/1/33	4.300	2,075,000	-	-	2,075,000
1998-49	658207T39	Serials	1/1/34	4.350	2,125,000	-	-	2,125,000
1998-49	658207T47	Serials	7/1/34	4.400	2,175,000	-	-	2,175,000
1998-49	658207T54	Term	7/1/37	4.600	14,250,000	-	-	14,250,000
1998-49	658207T62	Term	7/1/42	4.875	29,290,000	-	-	29,290,000
1998-49	658207T70	Term	7/1/47	5.000	38,425,000	-	-	38,425,000
1998-49	658207T88	Term	7/1/53	6.000	59,610,000	-	-	59,610,000
<b>Total Series 49</b>					<b>180,000,000</b>	-	-	<b>180,000,000</b>
1998-50	658207T96	Serials	1/1/24	2.600	500,000	-	-	500,000
1998-50	658207U29	Serials	7/1/24	2.650	1,460,000	-	-	1,460,000
1998-50	658207U37	Serials	1/1/25	2.700	1,495,000	-	-	1,495,000
1998-50	658207U45	Serials	7/1/25	2.700	1,520,000	-	-	1,520,000
1998-50	658207U52	Serials	1/1/26	2.750	1,545,000	-	-	1,545,000
1998-50	658207U60	Serials	7/1/26	2.800	1,570,000	-	-	1,570,000
1998-50	658207U78	Serials	1/1/27	2.850	1,600,000	-	-	1,600,000
1998-50	658207U86	Serials	7/1/27	2.900	1,625,000	-	-	1,625,000
1998-50	658207U94	Serials	1/1/28	2.950	1,655,000	-	-	1,655,000
1998-50	658207V28	Serials	7/1/28	3.000	1,685,000	-	-	1,685,000
1998-50	658207V36	Serials	1/1/29	3.050	1,715,000	-	-	1,715,000
1998-50	658207V44	Serials	7/1/29	3.100	1,750,000	-	-	1,750,000
1998-50	658207V51	Serials	1/1/30	3.100	1,780,000	-	-	1,780,000
1998-50	658207V69	Serials	7/1/30	3.150	1,815,000	-	-	1,815,000
1998-50	658207V77	Serials	1/1/31	3.200	1,850,000	-	-	1,850,000
1998-50	658207V85	Serials	7/1/31	3.250	1,890,000	-	-	1,890,000
1998-50	658207V93	Serials	1/1/32	3.300	1,925,000	-	-	1,925,000
1998-50	658207W27	Serials	7/1/32	3.350	1,965,000	-	-	1,965,000
1998-50	658207W35	Serials	1/1/33	3.400	2,005,000	-	-	2,005,000
1998-50	658207W43	Serials	7/1/33	3.450	2,050,000	-	-	2,050,000
1998-50	658207W50	Serials	1/1/34	3.500	2,090,000	-	-	2,090,000
1998-50	658207W68	Serials	7/1/34	3.550	2,135,000	-	-	2,135,000
1998-50	658207W76	Serials	1/1/35	3.600	2,185,000	-	-	2,185,000
1998-50	658207W84	Serials	7/1/35	3.650	2,230,000	-	-	2,230,000
1998-50	658207W92	Term	7/1/38	3.950	14,535,000	-	-	14,535,000
1998-50	658207X26	Term	7/1/43	4.350	29,655,000	-	-	29,655,000
1998-50	658207X34	Term	7/1/46	4.400	20,040,000	-	-	20,040,000
1998-50	658207X42	Term	1/1/54	5.500	73,730,000	-	-	73,730,000
<b>Total Series 50</b>					<b>180,000,000</b>	-	-	<b>180,000,000</b>

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION  
AS OF June 30, 2023**

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