

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
JUNE 30, 2025**

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PROGRAM OBLIGATIONS <i>(in thousands)</i>				
<u>Series</u>	<u>Principal Balance Program Loans *</u>	<u>Principal Balance Program Securities</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
35	10,769	-	10,769	5.32
36	14,554	-	14,554	5.59
37	30,283	40,892	71,175	4.79
38	5,146	81,114	86,260	4.91
39	6,210	49,582	55,792	5.34
40	-	45,010	45,010	5.40
41	-	65,779	65,779	4.80
42	-	82,165	82,165	4.24
43	-	87,417	87,417	4.03
44	-	77,165	77,165	3.52
45***	38,741	104,524	143,265	3.23
46	14,248	115,790	130,038	3.67
47	-	134,960	134,960	3.81
48	-	175,576	175,576	5.24
49	-	160,303	160,303	6.14
50	-	171,536	171,536	6.37
51	-	188,407	188,407	6.58
52	-	325,754	325,754	6.99
53	-	288,117	288,117	6.89
54	-	290,818	290,818	6.78
55	-	310,311	310,311	6.55
57	-	218,567	218,567	6.72
Unallocated	33,307	-	33,307	5.79
Total	153,258	3,013,787	3,167,045	5.79
98RRRF**	8,670	-		
Grand Total	161,928	3,013,787		

*Note - Principal balance does not include DPA/Second loans. There are \$190,408,000 DPA loans currently outstanding.

**Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

***Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.

NORTH CAROLINA HOUSING FINANCE AGENCY

DISCLOSURE REPORT

AS OF JUNE 30, 2025

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)

*PROGRAM LOANS SUMMARY INFORMATION INCLUDES \$8,670,000 IN MORTGAGE LOANS NOT PLEDGED TO BONDHOLDERS

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Principal Outstanding: \$161,928,000
Mortgage Rates: 3.000% - 8.750%

Average Purchase Price: \$99,123
Average Original Loan Amount: \$93,392

Total Number of Loans Originated: 25,745
Total Number of Loans Paid Off: 22,272
Total Number of Loans Outstanding: 3,473

AGENCY

3508 Bush Street
Raleigh, NC 27609
(919) 877-5700
Contacts:
Brett Warner, Chief Financial Officer

TRUSTEE

The Bank of New York Mellon Trust Company, N.A.
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1982
Contact: Lori Cardey

LOAN PORTFOLIO CHARACTERISTICS

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
CONV	0.40%	0.89%
FHA	59.95%	54.87%
VA	2.10%	2.37%
USDA	10.13%	12.03%
Other (< 80%LTV)	27.42%	29.84%
Total	100.00%	100.00%

<u>Type of Housing:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
Single Family Detached	86.21%	84.97%
Condominium	4.49%	3.65%
Townhouse	6.42%	8.04%
Manufactured Home	2.74%	3.19%
Duplex	0.14%	0.15%
Total	100.00%	100.00%

<u>Private Mortgage Insurers:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
ENACT -formerly Genworth	0.17%	0.34%
AIG-UGIC	0.06%	0.14%
PMI MTG. INS. CO.	0.12%	0.29%
MGIC	0.06%	0.11%
Total	0.40%	0.88%

<u>New/Existing:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
New Construction	28.79%	33.05%
Existing Home	71.21%	66.95%
Total	100.00%	100.00%

<u>Servicers:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
PNC	24.94%	20.99%
SN Servicing Corporation	38.12%	35.87%
Truist Bank	28.76%	31.69%
Bank of America	2.07%	1.57%
US Bank Home Mortgage	6.11%	9.87%
Total	100.00%	100.00%

DELINQUENCY STATISTICS

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>
30 days	195	5.61%
60 days	38	1.09%
90 days	21	0.60%
120 days +	48	1.38%
In Foreclosure	21	0.60%
REO (Conv, USDA)	0	0.00%
Total	323	9.30%

<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
30 days	\$9,345,724	5.77%
60 days	\$2,038,198	1.26%
90 days	\$1,206,081	0.74%
120 days +	\$2,818,533	1.74%
In Foreclosure	\$1,138,725	0.70%
REO (Conv, USDA)	\$0	0.00%
Total	\$16,547,262	10.22%

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<u>Mortgage Rates (%):</u>	<u># of Loans</u>
8.750	2
8.550	1
8.375	1
8.350	1
8.150	3
8.100	2
7.900	2
7.350	9
7.300	4
7.250	109
7.125	23
6.950	119
6.875	4
6.750	65
6.700	1
6.650	145
6.550	6
6.500	33
6.450	54
6.375	7
6.350	6
6.250	100
6.150	37
6.125	117
6.100	8
6.050	1
6.000	38
5.990	411
5.875	110
5.850	4
5.750	354
5.625	223
5.500	171
5.490	53
5.375	186
5.250	206
5.125	243
4.990	20
4.950	72
4.875	2
4.750	18
4.625	3
4.500	3
4.375	47
4.250	60
4.000	14
3.990	4
3.950	16
3.750	121
3.625	31
3.500	65
3.375	8
3.250	122
3.000	8
Total	3,473

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PROGRAM SECURITIES, INVESTMENTS AND CASH

TOTAL ASSETS**** \$ 4,167,350,071
TOTAL LIABILITIES \$ 3,774,331,016

Cash and Cash Equivalents (pledged to bondholders)

	CASH	NCCMT	Money Market	Total
BOND SERVICE FUND	\$ 160,860,406	\$ 56,990,305	\$ -	217,850,711
TOTAL RESERVES	-	103,664,250	79,891	103,744,141
PROGRAM FUNDS	1,172,045	371,778,386	-	372,950,431
TOTAL CASH	\$ 162,032,451	\$ 532,432,941	\$ 79,891	\$ 694,545,283

MBS Principal Balance

GINNIE MAE	\$ 1,459,153,000
FANNIE MAE	360,296,000
FREDDIE MAC	1,194,338,000
TOTAL	\$ 3,013,787,000

Government Securities/MBS Investments (pledged to bondholders)

Ginnie Mae MBS Investments CUSIP#

3617MBTQ2	3617N1WR7	3617N1WS5	3617Q83Q3	3617Q83S9	3617Q83T7	3617U5Y56	3617U5Y64
3617U5Y72	3617U5Y80	3617U5Y49	3617U5ZT3	3617U5ZU0	3617U5ZR7	3617U5ZS5	3617U5E2E
3617U52F9	3617U52Z5	3617U53A9	3617VAMR9	3617N1WQ9	3617N1XM7	3617N1XN5	3617N1XP0
3617N1XW5	3617N1XX3	3617N1XY1	3617N1XZ8	3617N1X21	3617N1YX2	3617N1YY0	3617N1YZ7
3617N1Y20	3617N1Y38	3617NPZF7	3617NPZG5	3617NPZH3	3617NPZJ9	3617NPZ67	3617Q8ZW5
3617Q8ZX3	3617Q8ZP6	3617Q8ZQ4	3617Q8ZR2	3617Q8ZS0	3617Q83R1	3617Q83U4	3618AYZD5
3618AYZX1	3618AYZY9	3618AYZ26	3618AY2M1	3618AY2N9	3618BMGS8	3617FRCC4	3617FRCX8
3618A8TD9	3618A8TE7	3618AYZE3	3618AYZF0	3618AYY95	3618AYZA1	3618AYZB9	3618AYZC7
3617FRDN9	3618A8RW9	3618A8RX7	3618A8RY5	3618A8SL2	3618A8SM0	3618A8SN8	3618A8SP3
3618A8SQ1	3618A8SR9	3618A8SS7	3618A8TA5	3618A8TB3	3618A8TC1	3618A8TF4	3617J1GB5
3617J1G66	3617J1HZ1	3617JJZ66	3617JJZ66	3617J1GC3	3617J1G58	3617J1H24	3617XEFT3
3617XSXS4	3617XSXT2	3617XSYG9	3617XSYH7	3617XSYJ3	3617YKRU2	3617YKR65	3617YKR81
3617YKR73	3617YKS83	3617YKSC1	3617YKSW7	3617YKXS5	3617F5W97	3617F5XB1	3617F5XF2
3617F5XG0	3617F5XC9	3617F5XD7	3617F5XE5	3617F5XA3	3617F5X96	3617F5YA2	3617F5YB0
3617F5YC8	3617F5YD6	3617F5X62	3617F5X70	3617F5X88	3617FRB50	3617FRCB6	3617FRB92
3617FRB43	3617FRC48	3617FRB84	3617FRB76	3617FRB68	3617FRCY6	3617FRCZ3	3617FRC26
3617FRDM1	3617K1BS1	3617K1BU6	3617K1BV4	3617KJE23	3617KJE26	3617KJE34	3617KJE42
3617KJFW9	3617KJFX7	3617KJFY5	3617KJF22	3617KJF25	3617JJ2Y1	3617JJ2Z8	3617JJ4D5
3617JJ4E3	3617JJ4F0	3617K1AR4	3617K1AS2	3617K1BT9	3617XSWWW6	3617XSWW2	3618F4ZA2
3618F4ZC8	3618F4ZD6	3618FLKG7	3618FLKH5	3618FLKD4	3618FLKK8	3618FLKL6	3618FLKM4
3618FLKN2	3618FLKP7	3618FLKQ5	3618FLKR3	3618FLKS1	3618FLKT9	3618G1UD6	3618G1UE4
3618G1VC7	3618G1VD5	3618G1VU7	3617WRT86	3617WRT94	3617WRU27	3617XEE23	3617XEE20
3617XEE64	3618FLKJ1	3618G1VB9	3618G1VV5	3618G1VW3	3618G1VX1	3618G1WC6	3618G1WD4
3618G1WE2	3618G1WF9	3618G1WG7	3618GCZP0	3618GCZK1	3618GCZL9	3618GCZM7	3618GCZN5
3618GCZ88	3618GCZ96	3618GC2A9	3618GC2B7	3618GC2C5	3618GC2L5	3618GC2M3	3618GC2N1
3618GCZP6	3618GCZQ4	3618H2RD7	3618H2QM8	3618H2RB1	3618H2Q97	3618H2RC9	3618H2RE5
3618H2RF2	3618H2R70	3618H2R39	3618AYZU7	3618AYZV5	3618AYZW3	3618AYZJ8	3618AYZK5
3618AY2L3	3618AY2P4	3618BMFX8	3618BMFY6	3618BMFZ3	3618BMF26	3618BMFV2	3618BMFW0
3618F4XV8	3618F4XW6	3618BMGR0	3618BMGT6	3618BMGU3	3618BMGV1	3618F4YJ4	3618F4ZB0
3618G1VA1	3618F4Y96	3618FLKE2	3618FLKF9	3618F4XX4	3618F4XY2	3618F4YF2	3618F4YG0
3618F4YH8	3618FLJ38	3618FLJ46	3618FLJ53	3618FLJ61	3618FLJ79	3618KNUD3	3618KGA84
3618KGA66	3618KNUH4	3618KNUF8	3618KNUG6	3618KNUU6	3618KNU50	3618KNU68	3618KNVA8
3618KNU92	3618KNU84	3618KNVY6	3618KNVZ3	3618KNV26	3618KNV59	3618KNV75	3618KNV67
3618KNV42	3618KNWT6	3618KNWS8	3618KNWRO	3618JYR94	3618JYSA0	3618JYSC6	3618JYSB8
3618JYSM4	3618JYSK8	3618JYSN2	3618JYSL6	3618KF4Z0	3618KF5A4	3618KF5B2	3618KF5C0
3618KF5D8	3618KF5E6	3618KF5K2	3618KF5L0	3618KF5P1	3618KF5M8	3618KF5N6	3618KF6F2
3618KF6G0	3618KF6H8	3618KF6E5	3618KF6D7	3618KF6X3	3618KF6W5	3618KF6V7	3618HNH8X
3618HNHY6	3618JHSC3	3618JHSB5	3618JHSE9	3618JHSL3	3618JHSK5	3618JHSJ2	3618JHSJ8
3618JHSP4	3618JHTC2	3618JHS90	3618JHS82	3618JHTB4	3618JHTA6	3618JHTT5	3618JHTN8
3618JHTP3	3618JHTQ1	3618JHTM0	3618JHTS7	3618JHTR9	3618JYQ06	3618JYQ61	3618JYQ53
3618JYQ79	3618JYQ38	3618JYRQ6	3618JYRP8	3618JYRQ6	3618JYRR4	3618JYRM5	3618JYRL7
3618JYRN3	3617ALX88	3617ALYU8	3617ALYV6	3617ALYW4	3617ALYX2	3617B4GT8	3617B4GU5
3617B4GV3	3617B4GW1	3617B4H26	3617B4H34	3617B4H42	3617B4KD8	3617BKAN1	3617BKCP4
3617G02D1	36197MSC3	36197MSB5	36197MSD1	3617ALX62	3617ALX70	3617W52C4	3617W52E0
3617W52Z3	3617W53C3	3617W53D1	3617W53E9	3617VAM57	3617VAM24	3617VAND9	3617VAN67
3617VANV9	3617VANW7	3617VANX5	3617VANY3	3617VANZ0	3617W52B6	3617W52D2	3617W52F7
3618GC3A8	3618GC3B6	3618GC3C4	3618GC3D2	3618GC3E0	3618GC3N0	3618GC3P5	3618GC3Q3
3618GC3R1	3618GC3S9	3618GC3T7	3618GC4G4	3618GC4H2	3618GC4J8	3618GC4E9	3618GC4F6

Government Securities/MBS Investments (pledged to bondholders)

Ginnie Mae MBS Investments CUSIP# (continued)

3617MBSR1	3617MBS59	3617MBST7	3617MBTP4	3617MBTR0	3617MBTS8	3617MBRU5	3617MBRV3
3618GC4K5	3618H2PJ6	3618H2PK3	3618H2PL1	3618H2PM9	3618H2PN7	3618H2PP2	3618H2QG1
3618H2QF3	3618H2QJ5	3618H2QH9	3618H2QK2	3618H2QL0	3618H2QN6	3618H2HR1	3618H2HQ3
3618HNHS9	3618HNHZ3	3618JHSD1	3618H2RA3	3618H2R47	3618H2RS4	3618HNGB7	3618HNGC5
3618HNGD3	3618HNGH4	3618HNGG6	3618HNGJ0	3618HNGX9	3618HNGZ4	3618HNGY7	3618HNGG8
3618HNG76	3618HNG50	3617LCE46	3617LTS51	3617LTUE9	3617LTUH2	3617KJGZ1	3617LCE53
3617LTS44	3617LTS69	36196LUV1	36197DDS4	36197DE20	36197DE38	36197MQV3	36197MQW1
3617H7AY0	3617H7AZ7	3617BKBA8	3617G03R9	3617G05S5	3617GLUY8	3617GLVH4	3617GLXD1
3617H65V4	3617H66D3	3617H67L4	3617LTUF6	3617LTUG4	3617MBRT8		

Fannie Mae MBS Investments CUSIP#

3140K93N7	3140KTKC8	3140KTKD6	3140KTKF4	3140KTKF1	3140KTKH7	3140KTKJ3	3140KVHP8
3140KVHQ6	3140KVHR4	3140KVHS2	3140KVHT0	3140KVHU7	3140KVHV5	3140KVHW3	3140LOGD3
3140LOGE1	3140LOGF8	3140LOGG6	3140LOGH4	3140LOGJ0	3140LOGK7	3140LOGL5	3140L2NB5
3140L2NC3	3140L2NE9	3140L2NF6	3140L2ND1	3140L2NF6	3140L2NL5	3140L2NF6	3140L2NC2
3140KCC67	3140KCC75	3140KCC83	3140KCDAB6	3140KCDAC4	3140KCDAD2	3140KDAE0	3140KDAF7
3140KEZN1	3140KEZP6	3140KEZQ4	3140KEZR2	3140KEZS0	3140KEZT8	3140KEZU5	3140KHL22
3140KHL25	3140KHL33	3140KHL41	3140KHL58	3140KHL66	3140KHL74	3140KHL82	3140KKYJ7
3140KKYK4	3140KKYL2	3140KKYMO	3140KKYN8	3140KKYP3	3140KKYQ1	3140KKYR9	3140KNBM9
3140KNBN7	3140KNBS6	3140KQYE5	3140KQYF2	3140KQYG0	3140KQYL9	3140KQYJ4	3140NCX79
3140NCYJ2	3140NK5X5	3140N55S9	3140N55G3	3140N55G1	3140N55G2	3140N55G6	3140N55N0
3140N55P5	3140N55Q3	3140N55R1	3140N55T7	3140N55Y6	3140N55Y3	3140N55Y7	3140N55Y9
3140N7Y87	3140N7Y95	3140N7ZA1	3140N7Y38	3140N7Y38	3140N7Y38	3140N7Y38	3140N7Y38
3140N9Y34	3140N9Y42	3140N9Y59	3140N9Y65	3140N9Y65	3140N9Y65	3140N9Y65	3140N9Y65
3140JLKP9	3140JL7K4	3140MGKU4	3140MJAA7	3140ML6M7	3140ML6N5	3140MPY62	3140MPY70
3140MPY88	3140MPY96	3140MPZC8	3140MPZD6	3140MS6M2	3140MS6L4	3140MS6K6	3140MS6J9
3140MS6H3	3140MS6G5	3140MS6F7	3140MS6E0	3140MS6D2	3140MS6C4	3140MS6B6	3140MS6A8
3140MVH76	3140MVH68	3140MVH50	3140MVH43	3140MVH35	3140MVH27	3140MVH19	3140MVH11
3140MVHX9	3140MVH84	3140MYGV8	3140MYGX4	3140MYGZ9	3140MYGW6	3140MYGY2	3140MYG22
3140N1PN7	3140N1PP2	3140N1PQ0	3140N1PR8	3140N1L21	3140N1L39	3140N1L47	3140N1L54
3140N76G0	3140NBG21	3140NBG39	3140NCX46	3140JVV90	3140JVVAA6	3140JVVWB4	3140JVVWC2
3140JVVDO	3140JVT57	3140JXTT5	3140JXTU2	3140JXTV0	3140K0DP0	3140K0LP1	3140JRZF1
3140JRZG9	3140JRZH7	3140JS5J4	3140JS5K1	3140JS5L9	3140JUUX0	3140JUUY8	3140JUUZ5
3140LYCF8	3140LYCH4	3140M76C0	3140M9NP8	3140MBVD1	3140MBVE9	3140MGKT7	3140MGKV2
3140MGKW0	3140MJA54	3140MJA62	3140MJA39	3140ML6L9	3140ML6P0	3140ML6Q8	3140MPZA2
3140MPZB0	3140A14X2	3140A3Y80	3140A3Y98	3140A3ZA4	3140A4FG1	3140A4FH9	3140A4FJ5
3140A4FK2	3140A4PD7	3140A4PE5	3140A4PF2	3140A4PG0	3140LYCE1	3140LYCJ0	3140M2A85
3140M2A93	3140M5DV4	3140M5DU6	3140M76B2	3140M9NN3	3140A4FE6	3140A5WS3	3140A5WU8
3140A5WV6	3140A5WW4	3140A52C1	3140A52D9	3140A52E7	3140A52F4	3140A7CE2	3140A7CF9
3140A7CG7	3140A7CH5	3140A7V68	3140A7V76	3140A7V84	3140A7V92	3140A7WA8	3140YWC03
3140YWCE1	3140YWC68	3140A5WT1	3140YWCG6	3140YWCH4	3140ACXD0	3140ACXF5	3140AED71
3140AED89	3140AEEA3	3140AED97	3140AEYW3	3140AEYX1	3140NBG88	3140NBGW5	3140NBGA7
3140NBG54	3140NBG62	3140NBG70	3140NCX38	3140NCX53	3140NCX61	3140NCX87	3140NCX95
3140NET21	3140NET39	3140NET47	3140NET54	3140NET62	3140NET70	3140NET88	3140NNHH7
3140NNHZ4	3140NNH27	3140NNH35	3140NNH43	3140NNQR9	3140NK5Y3	3140NK5Z0	3140NK6A4
3140NRCN4	3140NSVX9	3140NSVY7	3140A3Y64	3140A3Y72	3140A4FF3	3140A7CD4	3140NSVW1
3140NSVZ4	3140A1Q83	3140A14U8	3140A14V6	3140A14W4	3140NNNQ1	3140NNQS7	3140NNQT5
3140NRCP9	3140NRCQ7	3140A1Q91	3140A1RA7	3140A1RB5	3140A1RC3	3140A14T1	3140B6VH5
3140B6VJ1	3140B6VG7	3140B6VK8	3140B7Z48	3140B7Z22	3140B7Z30	3140B9LT4	3140B9LV9
3140B9LU1	3140BBBZ6	3140BBBX1	3140BBBY9	3140BDAQ3	3140BDAR1	3140BDAS9	3140BET65
3140BET57	3140BET40	3140BFT54	3140BFT62	3140BFT70	3140AXLE5	3140AXP50	3140AXP43
3140B1N44	3140B1NZ5	3140B1N51	3140B1N28	3140B1N36	3140B2KA1	3140B2KB9	3140B2KC7
3140B2KD5	3140B2KE3	3140B2KF0	3140B3N73	3140B3N65	3140B3N99	3140B3N57	3140B3N81
3140B4R85	3140B4R51	3140B4R69	3140B4R44	3140B4R77	3140B5N52	3140B5N60	3140B5N45
3140B5N29	3140B5N37	3140ASHB7	3140ASHD3	3140ASHE1	3140ATED4	3140ATEC6	3140ATEF9
3140ATEA0	3140ATEE2	3140ATEB8	3140ATD94	3140AU2A0	3140AU2C6	3140AU2F9	3140AU2E2
3140AU2D4	3140AU2B8	3140AUZ97	3140AV3E9	3140AV3A7	3140AV3B5	3140AV3G4	3140AV3D1
3140AV3F6	3140AXLC9	3140AXLB1	3140AXK89	3140AXK97	3140AXLA3	3140AXLD7	3140AXP68
3140AXP76	3140GUGZ4	3140GUG27	3140GUG35	3140GUG43	3140GUG50	3140GUYG4	3140GUYH2
3140GYVJ8	3140GYGL7	3140GYGM5	3140GYGN3	3140H1TC4	3140H1TA8	3140H3N51	3140H55Y3
3140H8AW5	3140GSEQ1	3140GSJK9	3140GSJL7	3140LS6M3	3140LS6R2	3140LS6S0	3140LS6U5
3140LVFC8	3140LVFD6	3140LVFE4	3140LVFF1	3140LVFH7	3140LVFJ3	3140L4L80	3140L4MA4
3140L7BH4	3140L7BJ0	3140L7BK7	3140LNB63	3140LNB71	3140LNB89	3140LNB97	3140LNC43
3140LNCB1	3140LNC93	3140LQ4J6	3140LQ4K3	3140LQ4L1	3140LQ4M9	3140LQ4N7	3140LQ4P2
3140LQ4Q0	3140LQ4R8	3140LQ4S6	3140LS6K7	3140LS6L5	3140LS6N1	3140LS6P6	3140LS6Q4
3140LS6T8	3140YWHAA4	3140YWHB2	3140YWHC0	3140YWHD8	3140YWHE6	3140YWHF3	3140YXJ38
3140YXJ3K5	3140YXJ3L3	3140YXJ3M1	3140YXJ3N9	3140YXJ3P4	3140A9GF1	3140A9GK0	3140A9GH7
3140A9GJ3	3140A9GG9	3140AAJA6	3140AAJB4	3140AAJC2	3140AAJD0	3140AAJE8	3140AAJF5
3140AAAJG3	3140AAAF1	3140AAAG9	3140AAAH7	3140AAAJ3	3140AB6V2	3140AB6W0	3140AB6X8
3140AB6Y6	3140AB6Z3	3140ACXB4	3140ACXE8	3140APBA1	3140AQNC2	3140AQND0	3140ARE97
3140ARFA3	3140ARFB1	3140ASHC5	3140AV3C3	3140APAA95	3140APBB9	3140AQNB4	3140ARE89

Government Securities/MBS Investments (pledged to bondholders)

Fannie Mae MBS Investments CUSIP# (continued)

3140ACXC2	3140AGPS7	3140AGPR9	3140AGZ72	3140AGZ80	3140AGZ98	3140AJNV6	3140AJNW4
3140AJNX2	3140AKCM5	3140AKCN3	3140AKCP8	3140ANMR7	3140ANMQ9	3140ANMS5	3140K3AV4
3140K5QZ3	3140K7JA2	3140K0D88	3140K0D96	3140K1Q90	3140K1RA6	3140K3AT9	3140K3AU6
3140FQNT0	3140FTHK0	3140FU7H5	3140FU7J1	3140FV5K8	3140FV5J1	3140GQPY6	3140GQPZ3
3140GQP26	3140GSJIM5	3140JHU50	3140JHU68	3140JJQV4	3140JJQW2	3140H3N44	3140H5S20
3140HBEY0	3140HFE39	3140HHD85	3140HJD24	3140HLDY9	3140HMR30	3140HNYD8	3140JGFX8
3140JGFY6	3140K5QX8	3140K5QY6	3140K5Q26	3140K7H89	3140K7H97	3140K7JB0	3140K7UA9
3140K8XF3	3140K8XG1	3140K8XK2	3140K8XL0	3140K93K3	3140K93M9	3140KAG42	3140K93L1
3140K8XE6							

Freddie Mac MBS Investments CUSIP#

3133A2J68	3133A3KX5	3133ABMJ6	3133ACRI9	3133ACRK6	3133AD4T0	3133AD4U7	3133AFCG4
3133AFCH2	3133AGHK8	3133AJG80	3133A3KY3	3133A4CA2	3133A4CB0	3133A45V4	3133A45W2
3133A45X0	3133A63C3	3133A63E9	3133A7AS8	3133A7YN3	3133A7YP8	3133A7YQ6	3133A7YR4
3133A9C78	3133AAM41	3133AAM58	3133AAM66	3133BWMH3	3133BYBS7	3133C4LG7	3133C4LH5
3133C4LJ1	3133C4LK8	3133C4LL6	3133BPN95	3133BRJJ4	3133BRJK1	3133BRJL9	3133BSZC9
3133BSZE5	3133BSZG0	3133BSZH8	3133BSZK1	3133BSZL9	3133B3V61	3133B5YB2	3133B7S82
3133BAU66	3133BCLX3	3133BCLY1	3133BEPH0	3133BEPL1	3133BEPJ6	3133BEPG2	3133BGS74
3133BJX23	3133BJX31	3133BM4F9	3133BM4H5	3133BUTW7	3133BUTX5	3133AYFD7	3133B1EX5
3133B3V53	3133B5YC0	3133CEDY5	3133CF5H3	3133CF5J9	3133CF5K6	3133CGDU8	3133CGDS3
3133CGDV6	3133CGWY9	3133CGW29	3133CGW37	3133AQ4B0	3133ATAX9	3133AWCV4	3133CAZV9
3133CGDQ7	3133CGDT1	3133CHWJ0	3133CHWK7	3133CJG21	3133CJG54	3133CJG88	3133CKJ33
3133CKJ41	3133CKJ58	3133CLJU1	3133CLJV9	3133CLJW7	3133CLJY3	3133CLJZ0	3133CMST2
3133CMSU9	3133CMSV7	3133CM5E0	3133WCVH4	3133WDKD3	3133WDKE1	3133BWMG5	3133BYBQ1
3133BYBR9	3133BYBT5	3133C13X6	3133C13Y4	3133C65C4	3133C65E0	3133C65F7	3133CAZV5
3133CAZW3	3133CEDU3	3133CEDW9	3133CF5E0	3133CF5F7	3133CF5G5	3133CGDR5	3133CGW26
3133CHWG6	3133CHWH4	3133CJGX3	3133CKJ82	3133CKJ90	3133CAZX1	3133CAZZ6	3133CDW34
3133C6SD2	3133C8RE7	3133C8RF4	3133C8RG2	3133CDW26	3133CDW42	3133CDW59	3133CDW67
3133CEDT6	31426GLT0	31426GLU7	31426GLV5	31426JWR6	31426JWS4	31426GXJ9	31426LH20
31426LH23	31426LHY3	31426MX64	31426MX56	31426PHK4	31426PHM0	31426PH99	31426QVW0
31426QVY6	31426QVX8	31426RW56	31426RW49	31425VVP5	31425YU54	31425YU47	31425YU62
31425YU70	31425YU39	31425YU21	31426AN20	31426AN38	31426CEP5	31426CEN0	31426CEM2
31426CEQ3	31426DC91	31426DC67	31426DD33	31426FHR1	31426FHS9	31426FHQ3	31426FHP5
3133CVRT3	3133CVRV8	3133CVRV2	3133CXRC6	3133CXQP8	3133CXQY9	3133CXQ52	3133CXRE2
3133CYHN1	3133CYHK7	3133CYHP6	3133CYHM3	3133D0CY5	3133D1ML0	3133D1MK2	3133D1MJ5
3133D1MG1	3133D1MH9	3133D1MF3	31425UFY6	31425UF42	31425UF59	31425UF26	31425UF34
31425UFZ3	31425VVS9	31425VVT7	31425VWV0	31425VVR1	31425VVR5	3133APHP7	3133APHQ5
3133APHR3	3133AQ3Z8	3133AQ4A2	3133AJG72	3133AKNU0	3133AKNV8	3133AKNW6	3133ALUB2
3133ALUC0	3133ALUD8	3133AM5E2	3133AM5F9	3133AM5G7	3133AM5H5	3133CM5F7	3133CM5G5
3133CM5H3	3133CM5J9	3133W6G43	3133W6G50	3133W6G76	3133W6G84	3133W6G92	3133W6HA8
3133W6XR3	3133W6XN2	3133W6XS1	3133W6XQ5	3133W6XP7	3133W6XT9	3133W8AB9	3133W8AC7
3133W8AF0	3133W8AG8	3133W8AH6	3133W8AJ2	3133W8AK9	3133W84F7	3133W84G5	3133W84H3
3133W84J9	3133W84K6	3133WAH76	3133WAH84	3133WAH92	3133WBBCD6	3133CSJZ5	3133CU2A3
3133CU2B1	3133CUZ90	3133WFGB7	3133WFGA9	3133WFGU6	3133WFUS4	3133WFUT2	3133CQA96
3133CQBC8	3133CQBB0	3133CQPL3	3133CQPK5	3133CQPJ8	3133CSJX0	3133CSJY8	3133CTBW8
3133CTB24	3133CTBY4	31339UQN3	31339UQP8	31346YN33	31346YN25	3133A0J62	3133A0J70
3133A0J88	3133A1HS4	3133A1HT2	3133A1HU9	3133A2JE1	3133A2JF8	3133A1HR6	

Federal Farm Credit Bank and Federal Home Loan Bank Investments CUSIP#

31331JP23	313381FD2
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****Note - Total Assets includes assets not pledged to bondholders.

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF JUNE 30, 2025

BONDS PAYABLE													
Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Outstanding Principal Amounts by Interest Rate								
					Variable	Fixed							
					Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%	≥ 5.00% & < 6.00%	≥ 6.00% & < 7.00%
Tax Exempt													
Series 37-A	11/17/16	1/1/26	96,745,000	2,230,000	-	2,230,000	-	-	-	-	-	-	-
Series 37-B	11/17/16	1/1/26	95,255,000	14,140,000	-	-	-	-	2,445,000	11,695,000	-	-	-
Series 38-B	6/7/17	1/1/27	237,835,000	77,020,000	-	13,155,000	-	-	11,185,000	52,680,000	-	-	-
Series 39-B	6/13/18	7/1/27	136,915,000	32,965,000	-	12,180,000	-	-	2,430,000	18,355,000	-	-	-
Series 40	11/14/18	1/1/28	97,975,000	10,505,000	-	10,505,000	-	-	-	-	-	-	-
Series 41	4/10/19	7/1/28	146,700,000	73,300,000	-	14,775,000	-	-	10,585,000	47,940,000	-	-	-
Series 42	9/18/19	7/1/28	150,000,000	83,465,000	-	20,255,000	-	12,870,000	50,340,000	-	-	-	-
Series 43	1/16/20	1/1/29	150,000,000	88,520,000	-	22,355,000	-	10,415,000	55,750,000	-	-	-	-
Series 44	5/20/20	7/1/29	120,000,000	83,065,000	-	18,810,000	-	5,510,000	40,730,000	18,015,000	-	-	-
Series 45	10/14/20	1/1/30	200,000,000	136,170,000	-	37,690,000	8,305,000	41,530,000	48,645,000	-	-	-	-
Series 46-A	4/22/21	7/1/30	150,000,000	115,720,000	-	35,455,000	6,300,000	31,420,000	42,545,000	-	-	-	-
Series 47	9/22/21	7/1/30	162,000,000	134,320,000	-	37,650,000	10,165,000	26,430,000	60,075,000	-	-	-	-
Series 48	4/28/22	1/1/31	200,000,000	178,250,000	-	52,595,000	-	-	11,915,000	93,825,000	-	19,915,000	-
Series 49	12/13/22	7/1/31	180,000,000	168,785,000	-	53,380,000	-	-	-	17,970,000	59,245,000	38,190,000	-
Series 50	5/4/23	1/1/32	180,000,000	171,940,000	-	69,830,000	-	-	9,455,000	43,300,000	49,355,000	-	-
Series 51	8/9/23	7/1/32	199,000,000	192,030,000	-	64,975,000	-	-	-	41,935,000	85,120,000	-	-
Series 52-A	11/21/23	7/1/32	235,000,000	231,650,000	-	85,230,000	-	-	-	17,120,000	100,640,000	28,660,000	-
Series 52-C	11/21/23	-	40,000,000	40,000,000	40,000,000	-	-	-	-	-	-	-	-
Series 53-A	2/7/24	7/1/32	200,000,000	199,750,000	-	61,005,000	-	-	-	43,515,000	95,230,000	-	-
Series 54-A	6/21/24	1/1/33	199,500,000	199,455,000	-	80,725,000	-	-	-	20,155,000	98,575,000	-	-
Series 55-A	10/8/24	7/1/33	220,000,000	220,000,000	-	94,915,000	-	-	-	61,455,000	63,630,000	-	-
Series 55-B	10/8/24	-	80,000,000	80,000,000	80,000,000	-	-	-	-	-	-	-	-
Series 55-C	10/8/24	1/15/26	200,000,000	200,000,000	-	-	-	-	-	200,000,000	-	-	-
Series 57-A	2/27/25	7/1/33	92,500,000	92,500,000	-	92,500,000	-	-	-	-	-	-	-
Series 58-A	6/26/25	7/1/33	92,445,000	92,445,000	-	92,445,000	-	-	-	-	-	-	-
Sub-Total			3,861,870,000	2,918,225,000	120,000,000	972,660,000	24,770,000	128,175,000	346,100,000	687,960,000	551,795,000	86,765,000	-
Federally Taxable													
Series 35	5/6/14	1/1/24	54,335,000	960,000	-	960,000	-	-	-	-	-	-	-
Series 36	10/27/15	1/1/25	66,000,000	480,000	-	-	-	-	-	480,000	-	-	-
Series 46-B	4/22/21	7/1/30	17,865,000	4,940,000	-	-	-	4,940,000	-	-	-	-	-
Series 52-B	11/21/23	7/1/32	75,000,000	74,020,000	-	22,690,000	-	-	-	-	-	11,760,000	39,570,000
Series 53-B	2/7/24	7/1/32	100,000,000	99,750,000	-	29,460,000	-	-	-	-	6,355,000	63,935,000	-
Series 54-B	6/21/24	1/1/33	100,000,000	99,995,000	-	16,370,000	-	-	-	-	7,370,000	76,255,000	-
Series 57-B	2/27/25	7/1/33	206,500,000	206,500,000	-	-	-	-	-	-	28,410,000	178,090,000	-
Series 58-B	6/26/25	7/1/33	206,555,000	206,555,000	-	-	-	-	-	-	24,820,000	41,095,000	140,640,000
Sub-Total			826,255,000	693,200,000	-	69,480,000	-	4,940,000	-	480,000	66,955,000	371,135,000	180,210,000
Total			4,688,125,000	3,611,425,000	120,000,000	1,042,140,000	24,770,000	133,115,000	346,100,000	688,440,000	618,750,000	457,900,000	180,210,000

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF JUNE 30, 2025

BONDS PAYABLE BY SERIES

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	810,000	570,000	-
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	550,000	855,000	-
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	100,000	1,325,000	-
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	25,000	1,425,000	-
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	1,475,000	-
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term 7/1/32 (PAC)	7/1/32	2.870	26,365,000	-	25,405,000	960,000
Total Series 35					54,335,000	14,500,000	38,875,000	960,000
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	1,045,000	810,000	-
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	1,020,000	865,000	-
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	920,000	1,005,000	-
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	870,000	995,000	-
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	885,000	1,020,000	-
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	855,000	1,085,000	-
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	1,500,000	480,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term 7/1/29	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term 1/1/33 (PAC)	1/1/33	3.000	27,380,000	3,135,000	24,245,000	-
Total Series 36					66,000,000	19,885,000	45,635,000	480,000
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	1,360,000	1,645,000	-
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	365,000	500,000	-
1998-37	658207SL0	Term 7/1/39 (PAC)	7/1/39	3.500	69,920,000	-	67,690,000	2,230,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	970,000	1,300,000	-
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	955,000	2,315,000	-
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	830,000	2,295,000	-
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	820,000	2,505,000	-
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	805,000	2,525,000	-
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	2,725,000	790,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	2,840,000	820,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	2,960,000	835,000
1998-37	658207SV8	Term 7/1/31	7/1/31	3.150	55,435,000	-	43,740,000	11,695,000
1998-37	658207SW6	Term 7/1/41	7/1/41	3.600	13,530,000	-	13,530,000	-
Total Series 37					192,000,000	22,840,000	152,790,000	16,370,000
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	1,565,000	985,000	-
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	1,570,000	1,045,000	-
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	1,405,000	1,275,000	-
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	1,415,000	1,330,000	-
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	1,415,000	1,395,000	-
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	1,445,000	1,440,000	-
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	1,475,000	1,480,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	1,500,000	1,525,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,540,000	1,560,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,585,000	1,595,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,615,000	1,640,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,660,000	1,675,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,710,000	1,710,000
1998-38	658207TW5	Term 7/1/32	7/1/32	3.400	30,560,000	-	15,190,000	15,370,000
1998-38	658207TX3	Term 7/1/37	7/1/37	3.850	47,370,000	-	23,580,000	23,790,000
1998-38	658207TY1	Term 1/1/41	1/1/41	3.950	35,790,000	-	22,270,000	13,520,000
1998-38	658207TZ8	Term 7/1/47 (PAC)	7/1/47	4.000	85,005,000	-	71,850,000	13,155,000
Total Series 38					237,835,000	9,240,000	151,575,000	77,020,000
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	785,000	640,000	-
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	795,000	670,000	-
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	740,000	765,000	-
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	185,000	260,000	-
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	565,000	540,000	-
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	770,000	815,000	-
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	770,000	860,000	-
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	895,000	780,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	910,000	815,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	930,000	835,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	955,000	860,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	985,000	885,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	1,015,000	895,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	1,025,000	945,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	1,075,000	945,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	1,095,000	975,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-39	658207UZ6	Term 7/1/33	7/1/33	3.625	10,910,000	-	5,760,000	5,150,000
1998-39	658207VA0	Term 7/1/38	7/1/38	3.850	16,325,000	-	8,625,000	7,700,000
1998-39	658207VC6	Term 1/1/48	1/1/48	4.000	40,635,000	-	40,635,000	-
1998-39	658207VD4	Term 7/1/48 (PAC)	7/1/48	4.000	47,905,000	-	35,725,000	12,180,000
Total Series 39					150,000,000	12,035,000	105,000,000	32,965,000
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	230,000	655,000	-
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	175,000	735,000	-
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	15,000	920,000	-
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	20,000	940,000	-
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	985,000	-
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	1,015,000	-
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	1,040,000	-
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	1,070,000	-
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	1,100,000	-
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	1,125,000	-
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	1,160,000	-
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	1,190,000	-
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	1,225,000	-
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	1,255,000	-
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	1,290,000	-
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	1,325,000	-
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	1,360,000	-
1998-40	658207WD3	Term 7/1/33	7/1/33	3.800	8,980,000	-	8,980,000	-
1998-40	658207WE1	Term 7/1/38	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term 1/1/41	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term 7/1/47 (PAC)	7/1/47	4.250	35,535,000	-	25,030,000	10,505,000
Total Series 40					97,975,000	4,715,000	82,755,000	10,505,000
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	835,000	295,000	-
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	810,000	345,000	-
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	770,000	420,000	-
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	765,000	450,000	-
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	815,000	435,000	-
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	820,000	460,000	-
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	465,000	850,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	480,000	870,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	495,000	890,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	510,000	910,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	530,000	925,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	525,000	970,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	550,000	980,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	555,000	1,015,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	585,000	1,030,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	590,000	1,065,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	615,000	1,080,000
1998-41	658207XF7	Term 7/1/34	7/1/34	3.100	9,645,000	-	3,445,000	6,200,000
1998-41	658207XG5	Term 7/1/39	7/1/39	3.400	15,185,000	-	5,430,000	9,755,000
1998-41	658207XH3	Term 7/1/44	7/1/44	3.550	19,590,000	-	6,995,000	12,595,000
1998-41	658207XJ9	Term 7/1/49	7/1/49	3.625	30,205,000	-	10,815,000	19,390,000
1998-41	658207XK6	Term 1/1/50 (PAC)	1/1/50	4.000	43,305,000	-	28,530,000	14,775,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
Total Series 41					146,700,000	9,625,000	63,775,000	73,300,000
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	1,430,000	280,000	-
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	1,370,000	350,000	-
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	1,320,000	415,000	-
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	1,325,000	430,000	-
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	1,345,000	425,000	-
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	1,360,000	425,000	-
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	450,000	1,355,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	440,000	1,385,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	450,000	1,390,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	440,000	1,425,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	460,000	1,425,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	455,000	1,450,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	480,000	1,450,000
1998-42	65821FHH8	Serials	1/1/29	1.900	1,950,000	-	460,000	1,490,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	475,000	1,500,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	495,000	1,505,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	495,000	1,530,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	485,000	1,570,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	510,000	1,570,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	510,000	1,600,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	510,000	1,630,000
1998-42	65821FHQ2	Term 7/1/34	7/1/34	2.450	8,910,000	-	2,165,000	6,745,000
1998-42	65821FHR0	Term 7/1/39	7/1/39	2.625	24,960,000	-	6,040,000	18,920,000
1998-42	65821FHS8	Term 1/1/43	1/1/43	2.850	20,150,000	-	4,880,000	15,270,000
1998-42	65821FHT6	Term 1/1/50 (PAC)	1/1/50	4.000	49,525,000	-	29,270,000	20,255,000
Total Series 42					150,000,000	14,605,000	51,930,000	83,465,000
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	1,510,000	235,000	-
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	1,480,000	280,000	-
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	1,400,000	375,000	-
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	1,400,000	390,000	-
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	1,425,000	380,000	-
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	1,435,000	385,000	-
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	390,000	1,445,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	390,000	1,465,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	400,000	1,470,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	410,000	1,480,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	410,000	1,500,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	410,000	1,520,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	415,000	1,535,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	430,000	1,545,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	415,000	1,580,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	435,000	1,585,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	440,000	1,605,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	440,000	1,630,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	460,000	1,635,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	450,000	1,670,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	455,000	1,695,000
1998-43	658207YM1	Term 1/1/35	1/1/35	2.625	11,215,000	-	2,395,000	8,820,000
1998-43	658207YN9	Term 1/1/40	1/1/40	2.800	25,125,000	-	5,375,000	19,750,000
1998-43	658207YP4	Term 7/1/43	7/1/43	2.950	18,105,000	-	3,870,000	14,235,000
1998-43	658207YQ2	Term 7/1/50 (PAC)	7/1/50	4.000	49,450,000	-	27,095,000	22,355,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
Total Series 43					150,000,000	14,290,000	47,190,000	88,520,000
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	1,365,000	60,000	-
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	1,350,000	85,000	-
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	1,325,000	120,000	-
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	1,335,000	120,000	-
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	1,340,000	125,000	-
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	1,350,000	125,000	-
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	120,000	1,365,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	140,000	1,360,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	120,000	1,395,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	135,000	1,390,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	120,000	1,420,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	140,000	1,420,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	135,000	1,440,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	135,000	1,455,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	135,000	1,475,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	135,000	1,490,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	145,000	1,500,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	140,000	1,525,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	145,000	1,540,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	140,000	1,565,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	155,000	1,570,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	145,000	1,605,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	150,000	1,620,000
1998-44	658207ZT5	Term 7/1/35	7/1/35	2.550	7,330,000	-	625,000	6,705,000
1998-44	658207ZU2	Term 7/1/40	7/1/40	2.850	15,735,000	-	1,335,000	14,400,000
1998-44	658207ZV0	Term 7/1/46	7/1/46	3.000	19,700,000	-	1,685,000	18,015,000
1998-44	658207ZW8	Term 7/1/50 (PAC)	7/1/50	4.000	37,400,000	-	18,590,000	18,810,000
Total Series 44					120,000,000	11,725,000	25,210,000	83,065,000
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	2,710,000	245,000	-
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	2,730,000	275,000	-
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	2,720,000	295,000	-
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	2,710,000	315,000	-
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	2,740,000	300,000	-
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	2,730,000	320,000	-
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	315,000	2,750,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	310,000	2,775,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	320,000	2,780,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	320,000	2,800,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	315,000	2,825,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	330,000	2,835,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	325,000	2,865,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	315,000	2,900,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	345,000	2,900,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	335,000	2,940,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	345,000	2,960,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	330,000	3,010,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	350,000	3,025,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	350,000	3,060,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	345,000	3,105,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	350,000	3,140,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	360,000	3,165,000
1998-45	658207C86	Term 7/1/35	7/1/35	2.000	14,540,000	-	1,490,000	13,050,000
1998-45	658207C94	Term 7/1/40	7/1/40	2.200	39,640,000	-	4,045,000	35,595,000
1998-45	658207D28	Term 7/1/51 (PAC)	7/1/51	3.000	67,930,000	-	30,240,000	37,690,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
Total Series 45					200,000,000	20,525,000	43,305,000	136,170,000
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	1,070,000	25,000	-
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	1,100,000	35,000	-
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	1,115,000	55,000	-
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	1,120,000	65,000	-
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	1,140,000	65,000	-
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	1,160,000	55,000	-
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	-	70,000	1,155,000
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	-	65,000	1,170,000
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	75,000	1,170,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	155,000	2,805,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	150,000	2,770,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	155,000	2,680,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	145,000	2,600,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	135,000	2,565,000
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	145,000	2,510,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	135,000	2,520,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	130,000	2,450,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	145,000	2,390,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	125,000	2,380,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	120,000	2,225,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	120,000	2,090,000
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	115,000	2,110,000
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	120,000	2,130,000
1998-46	658207G33	Term 7/1/36	7/1/36	2.100	14,040,000	-	745,000	13,295,000
1998-46	658207G41	Term 7/1/42	7/1/42	2.250	30,870,000	-	1,620,000	29,250,000
1998-46	658207G58	Term 7/1/51 (PAC)	7/1/51	3.000	57,535,000	-	22,080,000	35,455,000
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	1,790,000	65,000	-
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	1,750,000	55,000	-
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	1,680,000	95,000	-
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	1,675,000	90,000	-
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	1,670,000	90,000	-
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	1,660,000	95,000	-
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	-	80,000	1,655,000
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	-	100,000	1,635,000
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	90,000	1,650,000
Total Series 46					167,865,000	19,595,000	27,610,000	120,660,000
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	1,550,000	-	-
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	1,960,000	-	-
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	1,970,000	-	-
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	1,980,000	-	-
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	1,990,000	-	-
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	2,000,000	-	-
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	-	-	2,005,000
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	-	-	2,020,000
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term 7/1/36	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term 7/1/41	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term 7/1/44	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term 7/1/51 (PAC)	7/1/51	3.000	53,880,000	-	16,230,000	37,650,000
Total Series 47					162,000,000	11,450,000	16,230,000	134,320,000
1998-48	658207M36	Serials	1/1/23	1.250	260,000	260,000	-	-
1998-48	658207M44	Serials	7/1/23	1.450	2,125,000	2,125,000	-	-
1998-48	658207M51	Serials	1/1/24	1.750	2,240,000	2,240,000	-	-
1998-48	658207M69	Serials	7/1/24	5.000	2,255,000	2,255,000	-	-
1998-48	658207M77	Serials	1/1/25	1.950	2,275,000	2,275,000	-	-
1998-48	658207M85	Serials	7/1/25	2.050	2,295,000	-	-	2,295,000
1998-48	658207M93	Serials	1/1/26	2.150	2,315,000	-	-	2,315,000
1998-48	658207N27	Serials	7/1/26	2.250	2,335,000	-	-	2,335,000
1998-48	658207N35	Serials	1/1/27	5.000	2,360,000	-	-	2,360,000
1998-48	658207N43	Serials	7/1/27	5.000	2,385,000	-	-	2,385,000
1998-48	658207N50	Serials	1/1/28	5.000	2,410,000	-	-	2,410,000
1998-48	658207N68	Serials	7/1/28	5.000	2,440,000	-	-	2,440,000
1998-48	658207N76	Serials	1/1/29	2.700	2,470,000	-	-	2,470,000
1998-48	658207N84	Serials	7/1/29	2.750	2,500,000	-	-	2,500,000
1998-48	658207N92	Serials	1/1/30	5.000	2,530,000	-	-	2,530,000
1998-48	658207P25	Serials	7/1/30	5.000	2,565,000	-	-	2,565,000
1998-48	658207P33	Serials	1/1/31	5.000	2,595,000	-	-	2,595,000
1998-48	658207P41	Serials	7/1/31	5.000	2,630,000	-	-	2,630,000
1998-48	658207P58	Serials	1/1/32	3.050	2,665,000	-	-	2,665,000
1998-48	658207P66	Serials	7/1/32	3.100	2,705,000	-	-	2,705,000
1998-48	658207P74	Serials	1/1/33	3.150	2,745,000	-	-	2,745,000
1998-48	658207P82	Serials	7/1/33	3.200	2,785,000	-	-	2,785,000
1998-48	658207P90	Serials	1/1/34	3.250	2,825,000	-	-	2,825,000
1998-48	658207Q24	Serials	7/1/34	3.250	2,870,000	-	-	2,870,000
1998-48	658207Q32	Term 7/1/37	7/1/37	3.350	18,195,000	-	-	18,195,000
1998-48	658207Q40	Term 7/1/42	7/1/42	3.500	34,555,000	-	-	34,555,000
1998-48	658207Q57	Term 1/1/46	1/1/46	3.600	24,480,000	-	-	24,480,000
1998-48	658207Q65	Term 7/1/52 (PAC)	7/1/52	3.750	65,190,000	-	12,595,000	52,595,000
Total Series 48					200,000,000	9,155,000	12,595,000	178,250,000
1998-49	658207Q73	Serials	1/1/24	3.000	1,375,000	1,375,000	-	-
1998-49	658207Q81	Serials	7/1/24	3.100	1,440,000	1,435,000	5,000	-
1998-49	658207Q99	Serials	1/1/25	3.200	1,465,000	1,460,000	5,000	-
1998-49	658207R23	Serials	7/1/25	3.300	1,490,000	-	5,000	1,485,000
1998-49	658207R31	Serials	1/1/26	3.450	1,515,000	-	15,000	1,500,000
1998-49	658207R49	Serials	7/1/26	3.500	1,545,000	-	-	1,545,000
1998-49	658207R56	Serials	1/1/27	3.550	1,575,000	-	15,000	1,560,000
1998-49	658207R64	Serials	7/1/27	3.600	1,605,000	-	10,000	1,595,000
1998-49	658207R72	Serials	1/1/28	3.700	1,635,000	-	5,000	1,630,000
1998-49	658207R80	Serials	7/1/28	3.750	1,670,000	-	15,000	1,655,000
1998-49	658207R98	Serials	1/1/29	3.800	1,700,000	-	10,000	1,690,000
1998-49	658207S22	Serials	7/1/29	3.850	1,745,000	-	15,000	1,730,000
1998-49	658207S30	Serials	1/1/30	3.900	1,780,000	-	-	1,780,000
1998-49	658207S48	Serials	7/1/30	3.950	1,815,000	-	15,000	1,800,000
1998-49	658207S55	Serials	1/1/31	4.050	1,855,000	-	15,000	1,840,000
1998-49	658207S63	Serials	7/1/31	4.100	1,895,000	-	15,000	1,880,000
1998-49	658207S71	Serials	1/1/32	4.125	1,940,000	-	5,000	1,935,000
1998-49	658207S89	Serials	7/1/32	4.150	1,980,000	-	15,000	1,965,000
1998-49	658207S97	Serials	1/1/33	4.250	2,025,000	-	15,000	2,010,000
1998-49	658207T21	Serials	7/1/33	4.300	2,075,000	-	5,000	2,070,000
1998-49	658207T39	Serials	1/1/34	4.350	2,125,000	-	15,000	2,110,000
1998-49	658207T47	Serials	7/1/34	4.400	2,175,000	-	15,000	2,160,000
1998-49	658207T54	Term 7/1/37	7/1/37	4.600	14,250,000	-	90,000	14,160,000
1998-49	658207T62	Term 7/1/42	7/1/42	4.875	29,290,000	-	175,000	29,115,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-49	658207T70	Term 7/1/47	7/1/47	5.000	38,425,000	-	235,000	38,190,000
1998-49	658207T88	Term 7/1/53 (PAC)	7/1/53	6.000	59,610,000	-	6,230,000	53,380,000
Total Series 49					180,000,000	4,270,000	6,945,000	168,785,000
1998-50	658207T96	Serials	1/1/24	2.600	500,000	500,000	-	-
1998-50	658207U29	Serials	7/1/24	2.650	1,460,000	1,460,000	-	-
1998-50	658207U37	Serials	1/1/25	2.700	1,495,000	1,485,000	10,000	-
1998-50	658207U45	Serials	7/1/25	2.700	1,520,000	-	5,000	1,515,000
1998-50	658207U52	Serials	1/1/26	2.750	1,545,000	-	10,000	1,535,000
1998-50	658207U60	Serials	7/1/26	2.800	1,570,000	-	15,000	1,555,000
1998-50	658207U78	Serials	1/1/27	2.850	1,600,000	-	10,000	1,590,000
1998-50	658207U86	Serials	7/1/27	2.900	1,625,000	-	10,000	1,615,000
1998-50	658207U94	Serials	1/1/28	2.950	1,655,000	-	10,000	1,645,000
1998-50	658207V28	Serials	7/1/28	3.000	1,685,000	-	15,000	1,670,000
1998-50	658207V36	Serials	1/1/29	3.050	1,715,000	-	10,000	1,705,000
1998-50	658207V44	Serials	7/1/29	3.100	1,750,000	-	10,000	1,740,000
1998-50	658207V51	Serials	1/1/30	3.100	1,780,000	-	15,000	1,765,000
1998-50	658207V69	Serials	7/1/30	3.150	1,815,000	-	10,000	1,805,000
1998-50	658207V77	Serials	1/1/31	3.200	1,850,000	-	15,000	1,835,000
1998-50	658207V85	Serials	7/1/31	3.250	1,890,000	-	10,000	1,880,000
1998-50	658207V93	Serials	1/1/32	3.300	1,925,000	-	15,000	1,910,000
1998-50	658207W27	Serials	7/1/32	3.350	1,965,000	-	15,000	1,950,000
1998-50	658207W35	Serials	1/1/33	3.400	2,005,000	-	15,000	1,990,000
1998-50	658207W43	Serials	7/1/33	3.450	2,050,000	-	15,000	2,035,000
1998-50	658207W50	Serials	1/1/34	3.500	2,090,000	-	10,000	2,080,000
1998-50	658207W68	Serials	7/1/34	3.550	2,135,000	-	15,000	2,120,000
1998-50	658207W76	Serials	1/1/35	3.600	2,185,000	-	15,000	2,170,000
1998-50	658207W84	Serials	7/1/35	3.650	2,230,000	-	15,000	2,215,000
1998-50	658207W92	Term 7/1/38	7/1/38	3.950	14,535,000	-	105,000	14,430,000
1998-50	658207X26	Term 7/1/43	7/1/43	4.350	29,655,000	-	205,000	29,450,000
1998-50	658207X34	Term 7/1/46	7/1/46	4.400	20,040,000	-	135,000	19,905,000
1998-50	658207X42	Term 1/1/54 (PAC)	1/1/54	5.500	73,730,000	-	3,900,000	69,830,000
Total Series 50					180,000,000	3,445,000	4,615,000	171,940,000
1998-51	658207X59	Serials	7/1/24	3.250	1,555,000	1,555,000	-	-
1998-51	658207X67	Serials	1/1/25	3.250	1,595,000	1,590,000	5,000	-
1998-51	658207X75	Serials	7/1/25	3.250	1,625,000	-	5,000	1,620,000
1998-51	658207X83	Serials	1/1/26	3.250	1,660,000	-	5,000	1,655,000
1998-51	658207X91	Serials	7/1/26	3.250	1,690,000	-	5,000	1,685,000
1998-51	658207Y41	Term 1/1/28	1/1/28	3.375	5,265,000	-	20,000	5,245,000
1998-51	658207Y58	Serials	7/1/28	3.400	1,825,000	-	5,000	1,820,000
1998-51	658207Y74	Term 7/1/29	7/1/29	3.500	3,760,000	-	15,000	3,745,000
1998-51	658207Y90	Term 7/1/30	7/1/30	3.650	3,910,000	-	15,000	3,895,000
1998-51	658207Z32	Term 7/1/31	7/1/31	3.750	4,085,000	-	15,000	4,070,000
1998-51	658207Z57	Term 7/1/32	7/1/32	3.850	4,265,000	-	15,000	4,250,000
1998-51	658207Z65	Serials	1/1/33	3.875	2,205,000	-	10,000	2,195,000
1998-51	658207Z73	Serials	7/1/33	3.900	2,255,000	-	5,000	2,250,000
1998-51	658207Z81	Serials	1/1/34	3.950	2,305,000	-	5,000	2,300,000
1998-51	658207Z99	Serials	7/1/34	3.950	2,355,000	-	10,000	2,345,000
1998-51	658207A2	Serials	1/1/35	3.950	2,410,000	-	10,000	2,400,000
1998-51	658207B0	Serials	7/1/35	3.950	2,470,000	-	10,000	2,460,000
1998-51	658207C8	Term 7/1/38	7/1/38	4.100	16,105,000	-	60,000	16,045,000
1998-51	658207Z40	Term 7/1/40	7/1/40	4.200	12,125,000	-	45,000	12,080,000
1998-51	658207D6	Term 7/1/43	7/1/43	4.375	20,685,000	-	75,000	20,610,000
1998-51	658207E4	Term 1/1/48	1/1/48	4.500	36,515,000	-	130,000	36,385,000
1998-51	658207F1	Term 1/1/54 (PAC)	1/1/54	5.750	68,335,000	-	3,360,000	64,975,000
Total Series 51					199,000,000	3,145,000	3,825,000	192,030,000
1998-52	6582073E3	Serials	1/1/25	3.600	1,880,000	1,880,000	-	-
1998-52	6582073F0	Serials	7/1/25	3.625	1,980,000	-	-	1,980,000
1998-52	6582073G8	Serials	1/1/26	3.700	2,025,000	-	-	2,025,000
1998-52	6582073H6	Serials	7/1/26	3.750	2,065,000	-	-	2,065,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-52	6582073J2	Serials	1/1/27	3.800	2,110,000	-	-	2,110,000
1998-52	6582073K9	Serials	7/1/27	3.850	2,160,000	-	-	2,160,000
1998-52	6582073L7	Serials	1/1/28	3.875	2,210,000	-	-	2,210,000
1998-52	6582073M5	Serials	7/1/28	3.900	2,260,000	-	-	2,260,000
1998-52	6582073N3	Serials	1/1/29	3.950	2,310,000	-	-	2,310,000
1998-52	6582073P8	Serials	7/1/29	4.000	2,365,000	-	-	2,365,000
1998-52	6582073Q6	Serials	1/1/30	4.050	2,420,000	-	-	2,420,000
1998-52	6582073R4	Serials	7/1/30	4.100	2,475,000	-	-	2,475,000
1998-52	6582073S2	Term 7/1/31	7/1/31	4.150	5,135,000	-	-	5,135,000
1998-52	6582073T0	Serials	1/1/32	4.200	2,660,000	-	-	2,660,000
1998-52	6582073U7	Serials	7/1/32	4.250	2,730,000	-	-	2,730,000
1998-52	6582073V5	Serials	1/1/33	4.300	2,795,000	-	-	2,795,000
1998-52	6582073W3	Serials	7/1/33	4.300	2,870,000	-	-	2,870,000
1998-52	6582073X1	Serials	1/1/34	4.350	2,940,000	-	-	2,940,000
1998-52	6582073Y9	Serials	7/1/34	4.350	3,020,000	-	5,000	3,015,000
1998-52	6582073Z6	Serials	1/1/35	4.350	3,095,000	-	-	3,095,000
1998-52	6582074A0	Serials	7/1/35	4.350	3,180,000	-	-	3,180,000
1998-52	6582074B8	Term 7/1/38	7/1/38	4.625	20,990,000	-	10,000	20,980,000
1998-52	6582074C6	Term 7/1/43	7/1/43	4.900	44,010,000	-	30,000	43,980,000
1998-52	6582074D4	Term 7/1/46	7/1/46	5.000	28,675,000	-	15,000	28,660,000
1998-52	6582074E2	Term 1/1/55 (PAC)	1/1/55	6.250	86,640,000	-	1,410,000	85,230,000
1998-52	6582072G9	Serials	1/1/25	5.408	540,000	540,000	-	-
1998-52	6582072H7	Serials	7/1/25	5.428	570,000	-	-	570,000
1998-52	6582072J3	Serials	1/1/26	5.379	585,000	-	-	585,000
1998-52	6582072K0	Serials	7/1/26	5.419	595,000	-	-	595,000
1998-52	6582072L8	Serials	1/1/27	5.417	610,000	-	-	610,000
1998-52	6582072M6	Serials	7/1/27	5.457	625,000	-	-	625,000
1998-52	6582072N4	Serials	1/1/28	5.517	640,000	-	-	640,000
1998-52	6582072P9	Serials	7/1/28	5.547	655,000	-	-	655,000
1998-52	6582072Q7	Serials	1/1/29	5.692	670,000	-	5,000	665,000
1998-52	6582072R5	Serials	7/1/29	5.742	685,000	-	-	685,000
1998-52	6582072S3	Serials	1/1/30	5.792	700,000	-	-	700,000
1998-52	6582072T1	Serials	7/1/30	5.842	720,000	-	-	720,000
1998-52	6582072U8	Serials	1/1/31	5.869	735,000	-	-	735,000
1998-52	6582072V6	Serials	7/1/31	5.894	755,000	-	-	755,000
1998-52	6582072W4	Serials	1/1/32	5.919	775,000	-	-	775,000
1998-52	6582072X2	Serials	7/1/32	5.949	795,000	-	-	795,000
1998-52	6582072Y0	Serials	1/1/33	5.969	815,000	-	-	815,000
1998-52	6582072Z7	Serials	7/1/33	5.989	835,000	-	-	835,000
1998-52	6582073A1	Term 7/1/38	7/1/38	6.039	9,620,000	-	5,000	9,615,000
1998-52	6582073B9	Term 7/1/43	7/1/43	6.128	12,420,000	-	10,000	12,410,000
1998-52	6582073C7	Term 1/1/49	1/1/49	6.238	17,555,000	-	10,000	17,545,000
1998-52	6582073D5	Term 1/1/55 (PAC)	1/1/55	6.500	23,100,000	-	410,000	22,690,000
1998-52	6582074F9	7/1/2049 (Swapped)	7/1/49 Swapped		40,000,000	-	-	40,000,000
Total Series 52					350,000,000	2,420,000	1,910,000	345,670,000
1998-53	6582075J0	Serials	7/1/25	3.100	1,450,000	-	-	1,450,000
1998-53	6582075K7	Serials	1/1/26	3.150	1,500,000	-	-	1,500,000
1998-53	6582075L5	Serials	7/1/26	3.150	1,535,000	-	-	1,535,000
1998-53	6582075M3	Serials	1/1/27	3.200	1,565,000	-	-	1,565,000
1998-53	6582075N1	Serials	7/1/27	3.200	1,600,000	-	-	1,600,000
1998-53	6582075P6	Serials	1/1/28	3.250	1,635,000	-	-	1,635,000
1998-53	6582075Q4	Serials	7/1/28	3.300	1,670,000	-	-	1,670,000
1998-53	6582075R2	Serials	1/1/29	3.350	1,705,000	-	-	1,705,000
1998-53	6582075S0	Serials	7/1/29	3.350	1,745,000	-	-	1,745,000
1998-53	6582075T8	Serials	1/1/30	3.400	1,785,000	-	-	1,785,000
1998-53	6582075U5	Serials	7/1/30	3.400	1,825,000	-	-	1,825,000
1998-53	6582075V3	Serials	1/1/31	3.450	1,865,000	-	-	1,865,000
1998-53	6582075W1	Serials	7/1/31	3.450	1,905,000	-	-	1,905,000
1998-53	6582075X9	Serials	1/1/32	3.500	1,950,000	-	-	1,950,000
1998-53	6582075Y7	Serials	7/1/32	3.500	1,995,000	-	-	1,995,000
1998-53	6582075Z4	Serials	1/1/33	3.550	2,045,000	-	-	2,045,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-53	6582076A8	Serials	7/1/33	3.550	2,090,000	-	-	2,090,000
1998-53	6582076B6	Serials	1/1/34	3.650	2,140,000	-	-	2,140,000
1998-53	6582076C4	Serials	7/1/34	3.650	2,195,000	-	-	2,195,000
1998-53	6582076D2	Serials	1/1/35	3.700	2,245,000	-	-	2,245,000
1998-53	6582076E6	Serials	7/1/35	3.750	2,300,000	-	-	2,300,000
1998-53	6582076F7	Serials	1/1/36	3.800	2,355,000	-	-	2,355,000
1998-53	6582076G5	Serials	7/1/36	3.850	2,415,000	-	-	2,415,000
1998-53	6582076H3	Term 7/1/39	7/1/39	4.000	15,855,000	-	-	15,855,000
1998-53	6582076J9	Term 7/1/44	7/1/44	4.375	32,855,000	-	-	32,855,000
1998-53	6582076K6	Term 1/1/50	1/1/50	4.550	46,520,000	-	-	46,520,000
1998-53	6582076L4	Term 1/1/55 (PAC)	1/1/55	6.250	61,255,000	-	250,000	61,005,000
1998-53	6582074H5	Serials	1/1/25	4.968	100,000	100,000	-	-
1998-53	6582074J1	Serials	7/1/25	4.918	720,000	-	-	720,000
1998-53	6582074K8	Serials	1/1/26	4.918	750,000	-	-	750,000
1998-53	6582074L6	Serials	7/1/26	4.918	770,000	-	-	770,000
1998-53	6582074M4	Serials	1/1/27	4.835	785,000	-	-	785,000
1998-53	6582074N2	Serials	7/1/27	4.835	805,000	-	-	805,000
1998-53	6582074P7	Serials	1/1/28	4.823	825,000	-	-	825,000
1998-53	6582074Q5	Serials	7/1/28	4.873	840,000	-	-	840,000
1998-53	6582074R3	Serials	1/1/29	4.973	860,000	-	-	860,000
1998-53	6582074S1	Serials	7/1/29	5.023	885,000	-	-	885,000
1998-53	6582074T9	Serials	1/1/30	5.099	905,000	-	-	905,000
1998-53	6582074U6	Serials	7/1/30	5.149	925,000	-	-	925,000
1998-53	6582074V4	Serials	1/1/31	5.199	950,000	-	-	950,000
1998-53	6582074W2	Serials	7/1/31	5.249	975,000	-	-	975,000
1998-53	6582074X0	Serials	1/1/32	5.318	1,000,000	-	-	1,000,000
1998-53	6582074Y8	Serials	7/1/32	5.348	1,025,000	-	-	1,025,000
1998-53	6582074Z5	Serials	1/1/33	5.388	1,050,000	-	-	1,050,000
1998-53	6582075A9	Serials	7/1/33	5.418	1,075,000	-	-	1,075,000
1998-53	6582075B7	Serials	1/1/34	5.418	1,105,000	-	-	1,105,000
1998-53	6582075C5	Serials	7/1/34	5.448	1,135,000	-	-	1,135,000
1998-53	6582075D3	Serials	1/1/35	5.488	1,160,000	-	-	1,160,000
1998-53	6582075E1	Term 7/1/39	7/1/39	5.518	11,945,000	-	-	11,945,000
1998-53	6582075F8	Term 7/1/44	7/1/44	5.654	17,030,000	-	-	17,030,000
1998-53	6582075G6	Term 1/1/50	1/1/50	5.754	22,770,000	-	-	22,770,000
1998-53	6582075H4	Term 1/1/55 (PAC)	1/1/55	6.250	29,610,000	-	150,000	29,460,000
Total Series 53					300,000,000	100,000	400,000	299,500,000
1998-54	6582076M2	Serials	7/1/25	3.400	1,340,000	-	-	1,340,000
1998-54	6582076N0	Serials	1/1/26	3.450	1,390,000	-	-	1,390,000
1998-54	6582076P5	Serials	7/1/26	3.450	1,415,000	-	-	1,415,000
1998-54	6582076Q3	Serials	1/1/27	3.500	1,445,000	-	-	1,445,000
1998-54	6582076R1	Serials	7/1/27	3.500	1,475,000	-	-	1,475,000
1998-54	6582076S9	Serials	1/1/28	3.550	1,500,000	-	-	1,500,000
1998-54	6582076T7	Serials	7/1/28	3.600	1,400,000	-	-	1,400,000
1998-54	6582076U4	Serials	1/1/29	3.650	900,000	-	-	900,000
1998-54	6582076V2	Serials	7/1/29	3.650	925,000	-	-	925,000
1998-54	6582076W0	Serials	1/1/30	3.750	950,000	-	-	950,000
1998-54	6582076X8	Serials	7/1/30	3.800	975,000	-	-	975,000
1998-54	6582076Y6	Serials	1/1/31	3.850	1,000,000	-	-	1,000,000
1998-54	6582076Z3	Serials	7/1/31	3.900	1,030,000	-	-	1,030,000
1998-54	6582077A7	Serials	1/1/32	3.950	1,060,000	-	-	1,060,000
1998-54	6582077B5	Serials	7/1/32	3.950	1,090,000	-	-	1,090,000
1998-54	6582077C3	Serials	1/1/33	3.950	1,115,000	-	-	1,115,000
1998-54	6582077D1	Serials	7/1/33	3.950	1,145,000	-	-	1,145,000
1998-54	6582077E9	Serials	1/1/34	4.000	1,180,000	-	-	1,180,000
1998-54	6582077F6	Serials	7/1/34	4.000	1,210,000	-	-	1,210,000
1998-54	6582077G4	Serials	1/1/35	4.050	1,245,000	-	-	1,245,000
1998-54	6582077H2	Serials	7/1/35	4.050	1,280,000	-	-	1,280,000
1998-54	6582077J8	Serials	1/1/36	4.100	1,315,000	-	-	1,315,000
1998-54	6582077K5	Serials	7/1/36	4.100	1,355,000	-	-	1,355,000
1998-54	6582077L3	Term 7/1/39	7/1/39	4.150	8,955,000	-	-	8,955,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-54	6582077M1	Term 7/1/44	7/1/44	4.550	18,855,000	-	-	18,855,000
1998-54	6582077N9	Term 7/1/50	7/1/50	4.700	31,475,000	-	-	31,475,000
1998-54	6582077P4	Term 1/1/55	1/1/55	4.800	31,705,000	-	-	31,705,000
1998-54	6582077Q2	Term 1/1/55 (PAC)	1/1/55	6.250	80,770,000	-	45,000	80,725,000
1998-54	6582077R0	Serials	7/1/25	5.062	710,000	-	-	710,000
1998-54	6582077S8	Serials	1/1/26	5.012	755,000	-	-	755,000
1998-54	6582077T6	Serials	7/1/26	5.012	775,000	-	-	775,000
1998-54	6582077U3	Serials	1/1/27	4.848	705,000	-	-	705,000
1998-54	6582077V1	Serials	7/1/27	4.848	675,000	-	-	675,000
1998-54	6582077W9	Serials	1/1/28	4.692	690,000	-	-	690,000
1998-54	6582077X7	Serials	7/1/28	4.692	710,000	-	-	710,000
1998-54	6582077Y5	Serials	1/1/29	4.742	720,000	-	-	720,000
1998-54	6582077Z2	Serials	7/1/29	4.792	735,000	-	-	735,000
1998-54	6582078A6	Serials	1/1/30	4.829	760,000	-	-	760,000
1998-54	6582078B4	Serials	7/1/30	4.879	775,000	-	-	775,000
1998-54	6582078C2	Serials	1/1/31	4.919	790,000	-	-	790,000
1998-54	6582078D0	Serials	7/1/31	4.969	810,000	-	-	810,000
1998-54	6582078E8	Serials	1/1/32	5.018	830,000	-	-	830,000
1998-54	6582078F5	Serials	7/1/32	5.078	850,000	-	-	850,000
1998-54	6582078G3	Serials	1/1/33	5.098	870,000	-	-	870,000
1998-54	6582078H1	Serials	7/1/33	5.158	890,000	-	-	890,000
1998-54	6582078J7	Serials	1/1/34	5.208	910,000	-	-	910,000
1998-54	6582078K4	Serials	7/1/34	5.258	935,000	-	-	935,000
1998-54	6582078L2	Serials	1/1/35	5.308	960,000	-	-	960,000
1998-54	6582078M0	Serials	7/1/35	5.358	980,000	-	-	980,000
1998-54	6582078N8	Serials	1/1/36	5.388	1,005,000	-	-	1,005,000
1998-54	6582078P3	Serials	7/1/36	5.418	1,030,000	-	-	1,030,000
1998-54	6582078Q1	Term 7/1/39	7/1/39	5.598	6,785,000	-	-	6,785,000
1998-54	6582078R9	Term 7/1/44	7/1/44	5.811	13,955,000	-	-	13,955,000
1998-54	6582078S7	Term 7/1/49	7/1/49	5.881	18,170,000	-	-	18,170,000
1998-54	6582078T5	Term 1/1/55	1/1/55	5.901	25,845,000	-	-	25,845,000
1998-54	6582078U2	Term 1/1/55 (PAC)	1/1/55	6.500	16,375,000	-	5,000	16,370,000
Total Series 54					299,500,000	-	45,000	299,450,000
1998-55	65820BAA4	Serials	1/1/26	3.000	2,145,000	-	-	2,145,000
1998-55	65820BAB2	Serials	7/1/26	3.050	2,220,000	-	-	2,220,000
1998-55	65820BAC0	Serials	1/1/27	3.100	2,270,000	-	-	2,270,000
1998-55	65820BAD8	Serials	7/1/27	3.125	2,320,000	-	-	2,320,000
1998-55	65820BAE6	Serials	1/1/28	3.150	2,370,000	-	-	2,370,000
1998-55	65820BAF3	Serials	7/1/28	3.200	2,420,000	-	-	2,420,000
1998-55	65820BAG1	Serials	1/1/29	3.250	2,475,000	-	-	2,475,000
1998-55	65820BAH9	Serials	7/1/29	3.350	2,530,000	-	-	2,530,000
1998-55	65820BAJ5	Serials	1/1/30	3.450	2,590,000	-	-	2,590,000
1998-55	65820BAK2	Serials	7/1/30	3.500	2,650,000	-	-	2,650,000
1998-55	65820BAL0	Serials	1/1/31	3.550	2,715,000	-	-	2,715,000
1998-55	65820BAM8	Serials	7/1/31	3.600	2,780,000	-	-	2,780,000
1998-55	65820BAN6	Serials	1/1/32	3.650	2,850,000	-	-	2,850,000
1998-55	65820BAP1	Serials	7/1/32	3.700	2,920,000	-	-	2,920,000
1998-55	65820BAQ9	Serials	1/1/33	3.750	2,990,000	-	-	2,990,000
1998-55	65820BAR7	Serials	7/1/33	3.750	3,070,000	-	-	3,070,000
1998-55	65820BAS5	Serials	1/1/34	3.800	3,145,000	-	-	3,145,000
1998-55	65820BAT3	Serials	7/1/34	3.800	3,225,000	-	-	3,225,000
1998-55	65820BAU0	Serials	1/1/35	3.850	3,310,000	-	-	3,310,000
1998-55	65820BAV8	Serials	7/1/35	3.850	3,395,000	-	-	3,395,000
1998-55	65820BAW6	Serials	1/1/36	3.875	3,485,000	-	-	3,485,000
1998-55	65820BAX4	Serials	7/1/36	3.875	3,580,000	-	-	3,580,000
1998-55	65820BAY2	Term 7/1/39	7/1/39	4.000	23,580,000	-	-	23,580,000
1998-55	65820BAZ9	Term 1/1/44	1/1/44	4.350	40,050,000	-	-	40,050,000
1998-55	65820BBA3	Term 7/1/55 (PAC)	7/1/55	6.250	94,915,000	-	-	94,915,000
1998-55	65820BBC9	1/1/50 (Swapped)	1/1/50 Swapped		80,000,000	-	-	80,000,000
1998-55	65820BBB1	1/15/26 Mand Tend	7/1/56	3.200	200,000,000	-	-	200,000,000
Total Series 55					500,000,000	-	-	500,000,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-56	65820BBE5	7/15/25 Mand Tend	7/1/48	3.375	60,000,000	-	-	60,000,000
Total Series 56					60,000,000	-	-	60,000,000
1998-57	65820BBF2	Term 1/1/56 (PAC)	1/1/56	6.250	92,500,000	-	-	92,500,000
1998-57	65820BBG0	Serials	7/1/26	4.385	2,090,000	-	-	2,090,000
1998-57	65820BBH8	Serials	1/1/27	4.435	2,140,000	-	-	2,140,000
1998-57	65820BBJ4	Serials	7/1/27	4.435	2,185,000	-	-	2,185,000
1998-57	65820BBK1	Serials	1/1/28	4.448	2,235,000	-	-	2,235,000
1998-57	65820BBL9	Serials	7/1/28	4.498	2,285,000	-	-	2,285,000
1998-57	65820BBM7	Serials	1/1/29	4.594	2,335,000	-	-	2,335,000
1998-57	65820BBN5	Serials	7/1/29	4.594	2,390,000	-	-	2,390,000
1998-57	65820BBP0	Serials	1/1/30	4.644	2,445,000	-	-	2,445,000
1998-57	65820BBQ8	Serials	7/1/30	4.694	2,500,000	-	-	2,500,000
1998-57	65820BBR6	Serials	1/1/31	4.812	2,425,000	-	-	2,425,000
1998-57	65820BBS4	Serials	7/1/31	4.852	1,750,000	-	-	1,750,000
1998-57	65820BBT2	Serials	1/1/32	4.882	1,790,000	-	-	1,790,000
1998-57	65820BBU9	Serials	7/1/32	4.932	1,840,000	-	-	1,840,000
1998-57	65820BBV7	Serials	1/1/33	5.071	1,885,000	-	-	1,885,000
1998-57	65820BBW5	Serials	7/1/33	5.121	1,940,000	-	-	1,940,000
1998-57	65820BBX3	Serials	1/1/34	5.171	1,995,000	-	-	1,995,000
1998-57	65820BBY1	Serials	7/1/34	5.221	2,045,000	-	-	2,045,000
1998-57	65820BBZ8	Serials	1/1/35	5.271	2,105,000	-	-	2,105,000
1998-57	65820BCA2	Serials	7/1/35	5.321	2,160,000	-	-	2,160,000
1998-57	65820BCB0	Serials	1/1/36	5.341	2,220,000	-	-	2,220,000
1998-57	65820BCC8	Serials	7/1/36	5.371	2,285,000	-	-	2,285,000
1998-57	65820BCD6	Term 7/1/40	7/1/40	5.491	20,740,000	-	-	20,740,000
1998-57	65820BCE4	Term 7/1/45	7/1/45	5.748	33,495,000	-	-	33,495,000
1998-57	65820BCF1	Term 7/1/50	7/1/50	5.798	44,665,000	-	-	44,665,000
1998-57	65820BCG9	Term 1/1/56	1/1/56	5.848	62,555,000	-	-	62,555,000
Total Series 57					299,000,000	-	-	299,000,000
1998-58	65820BCH7	Term 1/1/56 (PAC)	1/1/56	6.500	92,445,000	-	-	92,445,000
1998-58	65820BCJ3	Serials	7/1/26	4.442	1,605,000	-	-	1,605,000
1998-58	65820BCK0	Serials	1/1/27	4.442	2,215,000	-	-	2,215,000
1998-58	65820BCL8	Serials	7/1/27	4.492	2,260,000	-	-	2,260,000
1998-58	65820BCM6	Serials	1/1/28	4.520	2,305,000	-	-	2,305,000
1998-58	65820BCN4	Serials	7/1/28	4.550	2,350,000	-	-	2,350,000
1998-58	65820BCP9	Serials	1/1/29	4.631	2,400,000	-	-	2,400,000
1998-58	65820BCQ7	Serials	7/1/29	4.691	2,445,000	-	-	2,445,000
1998-58	65820BCR5	Serials	1/1/30	4.741	2,495,000	-	-	2,495,000
1998-58	65820BCS3	Serials	7/1/30	4.741	2,550,000	-	-	2,550,000
1998-58	65820BCT1	Serials	1/1/31	4.962	2,420,000	-	-	2,420,000
1998-58	65820BCU8	Serials	7/1/31	4.982	1,775,000	-	-	1,775,000
1998-58	65820BCV6	Serials	1/1/32	5.062	1,815,000	-	-	1,815,000
1998-58	65820BCW4	Serials	7/1/32	5.092	1,865,000	-	-	1,865,000
1998-58	65820BCX2	Serials	1/1/33	5.355	1,910,000	-	-	1,910,000
1998-58	65820BCY0	Serials	7/1/33	5.405	1,955,000	-	-	1,955,000
1998-58	65820BCZ7	Serials	1/1/34	5.475	2,010,000	-	-	2,010,000
1998-58	65820BDA1	Serials	7/1/34	5.525	2,060,000	-	-	2,060,000
1998-58	65820BDB9	Serials	1/1/35	5.565	2,115,000	-	-	2,115,000
1998-58	65820BDC7	Serials	7/1/35	5.585	2,170,000	-	-	2,170,000
1998-58	65820BDD5	Serials	1/1/36	5.645	2,225,000	-	-	2,225,000
1998-58	65820BDE3	Serials	7/1/36	5.655	2,285,000	-	-	2,285,000
1998-58	65820BDF0	Serials	1/1/37	5.695	2,345,000	-	-	2,345,000
1998-58	65820BDG8	Serials	7/1/37	5.725	2,415,000	-	-	2,415,000
1998-58	65820BDH6	Term 7/1/40	7/1/40	5.975	15,925,000	-	-	15,925,000
1998-58	65820BDJ2	Term 7/1/45	7/1/45	6.182	33,140,000	-	-	33,140,000
1998-58	65820BDK9	Term 7/1/50	7/1/50	6.212	43,770,000	-	-	43,770,000
1998-58	65820BDL7	Term 1/1/56	1/1/56	6.322	63,730,000	-	-	63,730,000
Total Series 58					299,000,000	-	-	299,000,000

**NORTH CAROLINA HOUSING FINANCE AGENCY
VOLUNTARY DISCLOSURE – 1998 SINGLE FAMILY RESOLUTION**

PREPAYMENT SPEEDS OF MORTGAGE ASSETS AND PAC BOND REDEMPTIONS

Under the Agency's Home Ownership Revenue Bond Trust Agreement, principal on mortgage loans and mortgage-backed securities securitizing mortgage loans, whether derived from scheduled principal payments or prepayments of principal, are first set aside to pay the next payment of maturing principal or the mandatory sinking fund redemption requirement for the Bonds issued under the Trust Agreement. Thereafter, under the typical structure of the Agency's Home Ownership Revenue Bond issues, amounts from such principal from mortgage loans and mortgage-backed securities received in each six-month period ending on a January 1 or July 1 is dedicated to the mandatory redemption of a designated maturity (or maturities) of Bonds of the Series that funded the mortgage loans or mortgage-backed securities and commonly referred to as the "PAC Bonds" up to the amounts designated for such redemption from such source at the time of issuance. Under the typical structure, once the PAC Bond redemption requirement for a given period has been met, additional principal received may be used to redeem other Bonds of the Series, redeem Bonds of other Series (referred to as a "cross-call") or, under certain circumstances, be used to finance new mortgage loans or mortgage-backed securities.

The SIFMA Prepayment Model is a standardized framework developed by the Securities Industry and Financial Markets Association (SIFMA) to estimate mortgage prepayment rates of a pool of mortgage loans, and, consequently, the prepayment rate of mortgage-backed securities securitizing such a pool of mortgage loans. The SIFMA Model assumes that prepayments start low and gradually increase. Specifically, the SIFMA model begins with a 0.2% annualized prepayment rate in the first month, which increases by 0.2% per month until it reaches an annualized prepayment rate of 6% at month 30. After the first 30 months, the SIFMA model assumes a constant annual prepayment rate of 6% of the pool. Variations of the model are expressed as percentages of the standard 100% SIFMA Model. For example, 200% of the SIFMA Model would mean that the annualized prepayment rate of a pool of loans will be 0.4% per year in month one, 0.8% in month two, reaching 12% per year in month 30 and remaining constant at 12% per year thereafter. The SIFMA Model does not purport to be either an historic description of the prepayment experience of any pool of mortgage loans or a prediction of the anticipated rate of prepayment of any pool of mortgage loans.

The first following table shows the prepayment speeds, shown as a percentage of the SIFMA Model, as of June, 2025 of the mortgage loans and mortgage-backed securities financed by various Home Ownership Revenue Bond issues of the Agency. The second following table shows information regarding the PAC Bonds of certain Series of Bonds and the actual redemptions of those PAC Bonds from principal on mortgage-backed securities financed by the Series and other sources. While the tables provide historic SIFMA Model prepayment speeds, the Agency makes no representation as to whether the historic prepayment speeds will continue, the percentage of the principal balance of the mortgage-backed securities that will be prepaid as of any date, the overall rate of prepayment of such mortgage-backed securities or the speed with which any series of Bonds will be redeemed with prepayments.

**NORTH CAROLINA HOUSING FINANCE AGENCY
HOME OWNERSHIP REVENUE BONDS**

**VOLUNTARY DISCLOSURE
JUNE 2025 PREPAYMENT SPEEDS (PSA)**

To provide additional information for current and potential investors in the North Carolina Housing Finance Agency Home Ownership Revenue Bonds (1998 Trust Agreement), the below table summarizes the Agency's historical prepayment speeds. This information is being provided to investors on a solely voluntary basis, and the Agency is under no obligation under its continuing disclosure undertakings or Securities and Exchange Commission Rule 15c2-12 to update or supplement this information in the future.

Origination Year	Outstanding Balances (\$000s)		Outstanding Mortgage Rates			Wtd. Avg. Rem. Term	June 2025 Prepayment Speeds (PSA)		
	Loans	MBS	Wtd. Avg.	Minimum	Maximum		6-month	1-year	2-year
2025	\$ -	\$ 408,176	6.632%	6.250%	6.875%	358			
2024	-	824,523	6.838%	6.250%	7.500%	346	118%	125%	128%
2023	-	667,984	6.589%	5.500%	7.500%	335	90%	86%	103%
2022	-	293,034	5.070%	3.500%	6.625%	322	89%	95%	88%
2021	-	278,855	3.253%	2.750%	3.750%	309	95%	96%	88%
2020	-	185,103	3.810%	2.750%	5.000%	295	101%	94%	88%
2019	-	167,468	4.651%	3.875%	5.500%	284	107%	96%	108%
2018	-	70,923	5.320%	5.000%	5.375%	272	96%	113%	129%
2017	-	117,455	4.602%	4.000%	5.000%	255	115%	128%	124%
2016	-	266	4.000%	4.000%	4.000%	251	1%	1%	1%
2011-2015	37,116	-	3.790%	3.000%	5.990%	197	69%	79%	75%
2006-2010	63,418	-	5.712%	3.950%	6.375%	146	77%	65%	68%
2005 and Prior	52,725	-	5.762%	4.950%	8.550%	97	76%	90%	97%
Aggregate	\$ 153,258	\$ 3,013,787	5.794%	2.750%	8.550%	318	97%	97%	99%

The information presented in the table above is based on June factors as published by Ginnie Mae, Fannie Mae and Freddie Mac.

**NORTH CAROLINA HOUSING FINANCE AGENCY
HOME OWNERSHIP REVENUE BONDS**

**VOLUNTARY DISCLOSURE
7/1/2025 PAC REDEMPTION SUMMARY**

To provide additional information for current and potential investors in the North Carolina Housing Finance Agency Home Ownership Revenue Bonds (1998 Trust Agreement), the below table summarizes the status of the Agency's PAC redemptions. This information is being provided to investors on a solely voluntary basis, and the Agency is under no obligation under its continuing disclosure undertakings or Securities and Exchange Commission Rule 15c2-12 to update or supplement this information in the future.

Series	CUSIP	Amount Issued	Maturity	PAC Coupon	PAC Cumulative Amount	Actual PAC Bonds Redeemed*	Cumulative Ratio
Series 35	658207QX6	\$ 26,365,000	7/1/2032	2.870%	\$ 26,100,000	\$ 26,100,000	100%
Series 36	658207RX5	27,380,000	1/1/2033	3.000%	27,380,000	27,380,000	100%
Series 37-A	658207SL0	69,920,000	7/1/2039	3.500%	69,670,000	69,670,000	100%
Series 38-B	658207TZ8	85,005,000	7/1/2047	4.000%	75,600,000	75,600,000	100%
Series 39-B	658207VD4	47,905,000	7/1/2048	4.000%	38,165,000	38,165,000	100%
Series 40	658207WG6	35,535,000	7/1/2047	4.250%	27,055,000	27,055,000	100%
Series 41	658207XK6	43,305,000	1/1/2050	4.000%	31,215,000	31,215,000	100%
Series 42	65821FHT6	49,525,000	1/1/2050	4.000%	32,420,000	32,420,000	100%
Series 43	658207YQ2	49,450,000	7/1/2050	4.000%	30,295,000	30,295,000	100%
Series 44	658207ZW8	37,400,000	7/1/2050	4.000%	21,240,000	21,240,000	100%
Series 45	658207D28	67,930,000	7/1/2051	3.000%	34,790,000	34,790,000	100%
Series 46-A	658207G58	57,535,000	7/1/2051	3.000%	26,020,000	26,020,000	100%
Series 47	658207M28	53,880,000	7/1/2051	3.000%	20,370,000	20,370,000	100%
Series 48	658207Q65	65,190,000	7/1/2052	3.750%	17,780,000	17,780,000	100%
Series 49	658207T88	59,610,000	7/1/2053	6.000%	10,235,000	10,235,000	100%
Series 50	658207X42	73,730,000	1/1/2054	5.500%	7,215,000	7,215,000	100%
Series 51	6582072F1	68,335,000	1/1/2054	5.750%	6,700,000	6,700,000	100%
Series 52-A	6582074E2	86,640,000	1/1/2055	6.250%	4,245,000	4,245,000	100%
Series 52-B	6582073D5	23,100,000	1/1/2055	6.500%	1,185,000	1,185,000	100%
Series 53-A	6582076L4	61,255,000	1/1/2055	6.250%	1,470,000	1,470,000	100%
Series 53-B	6582075H4	29,610,000	1/1/2055	6.250%	770,000	770,000	100%
Series 54-A	6582077Q2	80,770,000	1/1/2055	6.250%	890,000	890,000	100%
Series 54-B	6582078U2	16,375,000	1/1/2055	6.500%	190,000	190,000	100%
Series 55-A	65820BBA3	94,915,000	7/1/2055	6.250%	245,000	245,000	100%
Series 57-A	65820BBF2	92,500,000	1/1/2056	6.250%	-	-	n.a.
Series 58-A	65820BCH7	92,445,000	1/1/2056	6.500%	-	-	n.a.
Total / Wtd Avg		\$ 1,495,610,000		4.938%	\$ 511,245,000	\$ 511,245,000	100%

* PAC Bonds redeemed include those redeemed 7/1/2025. 7/1/2025 bond redemptions are not reflected in the Bonds Payable section, which is as of 6/30/2025.

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF JUNE 30, 2025**

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