

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)
BOND SERIES: SERIES 27 Convertible Option Bonds

PAGE NO. 2-1998-27

LIST OF BONDS BY MATURITY:

CUSIP Number	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Bond Call Sequence (Note 1)
658207DL6	07/01/38	Term (Note 1)	3.70%	65,000,000	0	0	65,000,000	2
		Total 1998 Series 27		\$65,000,000	\$0	\$0	\$65,000,000	

Note 1: Sinking fund redemptions due no later than July 1, 2038 and is subject to Initial Remarketing Date of December 11, 2008. The Series 27-A bonds are subject to mandatory tender at par (with no right to retain) or redemption on and after June 1, 2008.

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LIST OF UNSCHEDULED REDEMPTIONS:

Call Date	Call Amount	Type of Call	Source Of Funds
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NO UNSCHEDULED REDEMPTIONS