

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT  
AS OF SEPTEMBER 30, 2017**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)  
BOND SERIES: SERIES ALL

PAGE NO. 1-2009ALL

**LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):**

<u>Fund</u>		<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
<b>BOND SERVICE FUND</b>						
Interest 025	Series 1	ST Investment Fund	TD Bank	\$828,940	0.1500%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>941,265</u>	0.1500%	N/A
				\$1,770,205		
Principal 026	Series 1	ST Investment Fund	TD Bank	\$50,706	0.1500%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>0</u>	0.1500%	N/A
				\$50,706		
<b>FUND TOTAL</b>				<u><u>\$1,820,910</u></u>		
<b>DEBT SERVICE RESERVE FUND</b>						
Equity Reserve 033		Debenture	Federal Home Loan Bank	\$1,010,890	3.1250%	12/08/17
		Debenture	Federal Home Loan Bank	836,152	2.3750%	01/13/22
	Series 1	ST Investment Fund	TD Bank	53,403	0.1500%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>563,623</u>	0.1500%	N/A
				\$2,464,068		
<b>REVENUE RESERVE FUND</b>						
Revenue Reserve 047		Debenture	Federal Home Loan Bank	\$1,046,250	3.8750%	12/14/18
		Debenture	Federal Home Loan Bank	3,110,340	2.6250%	12/10/21
		ST Investment Fund	TD Bank	<u>2,591,037</u>	0.1500%	N/A
				\$6,747,627		
<b>INSURANCE RESERVE</b>						
Insurance Reserve 076	Series 2	ST Investment Fund	TD Bank	\$100,582	0.1500%	N/A
		Debenture	Federal Home Loan Bank	<u>2,299,418</u>	2.3750%	1/13/2022
				\$2,400,000		
<b>SPECIAL REDEMPTION</b>						
	Series 1 - A1	ST Investment Fund	TD Bank	\$2,341,362	0.1500%	N/A
	Series 2 - A2	ST Investment Fund	TD Bank	<u>1,703,868</u>	0.1500%	N/A
				\$4,045,230		
<b>TOTAL INVESTMENTS</b>				<u><u>\$17,477,834</u></u>		

Reserve Fund Account Description	Current Amount
Debt Service Reserve Fund	2,464,068
Revenue Reserve Fund	6,747,627
Insurance Reserve	<u>2,400,000</u>
	<u>11,611,694</u>

**EQUITY BY INDENTURE: (Total for entire resolution)**

Total Assets	Total Liabilities	Retained Earnings
<u>134,044,040</u>	<u>117,950,948</u>	<u>16,093,092</u>