

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT  
AS OF SEPTEMBER 30, 2018**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)  
BOND SERIES: SERIES ALL

PAGE NO. 1-2009ALL

**LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):**

<u>Fund</u>	<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
<b>BOND SERVICE FUND</b>					
Interest 025	Series 1	ST Investment Fund	TD Bank	744,119	1.3000% N/A
	Series 2	ST Investment Fund	TD Bank	809,171	1.3000% N/A
				<u>1,553,291</u>	
<b>FUND TOTAL</b>				<u><u>1,553,291</u></u>	
<b>DEBT SERVICE RESERVE FUND</b>					
Equity Reserve 033		Debenture	Federal Home Loan Bank	0	3.1250% 12/08/17
		Debenture	Federal Home Loan Bank	836,152	2.3750% 01/13/22
	Series 1	ST Investment Fund	TD Bank	1,053,899	1.3000% N/A
	Series 2	ST Investment Fund	TD Bank	563,623	1.3000% N/A
				<u>2,453,674</u>	
<b>REVENUE RESERVE FUND</b>					
Revenue Reserve 047		Debenture	Federal Home Loan Bank	1,046,250	3.8750% 12/14/18
		Debenture	Federal Home Loan Bank	3,110,340	2.6250% 12/10/21
		ST Investment Fund	TD Bank	2,814,673	1.3000% N/A
				<u>6,971,263</u>	
<b>INSURANCE RESERVE</b>					
Insurance Reserve 076	Series 2	ST Investment Fund	TD Bank	100,612.88	1.3000% N/A
		Debenture	Federal Home Loan Bank	2,299,418	2.3750% 1/13/2022
				<u>2,400,031</u>	
<b>SPECIAL REDEMPTION</b>					
	Series 1 - A1	ST Investment Fund	TD Bank	1,567,087	1.3000% N/A
	Series 2 - A2	ST Investment Fund	TD Bank	2,160,411	1.3000% N/A
				<u>3,727,498</u>	
<b>TOTAL INVESTMENTS</b>				<u><u>17,105,756</u></u>	

<u>Reserve Fund Account Description</u>	<u>Current Amount</u>
Debt Service Reserve Fund	2,453,674
Revenue Reserve Fund	6,971,263
Insurance Reserve	<u>2,400,031</u>
	<u>11,824,968</u>

**EQUITY BY INDENTURE: (Total for entire resolution)**

<u>Total Assets</u>	<u>Total Liabilities</u>	<u>Retained Earnings</u>
117,575,766	100,946,048	16,629,718