

NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION  
AS OF SEPTEMBER 30, 2019

**PROGRAM OBLIGATIONS**

<u>Series</u>	<u>Principal Balance Program Loans*</u>	<u>Principal Balance Program Securities</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
32	\$ 46,379,424	-	\$ 46,379,424	6.45%
33	39,904,754	-	39,904,754	6.11%
34	31,048,860	-	31,048,860	5.27%
35	28,763,277	-	28,763,277	5.36%
36	37,940,068	-	37,940,068	5.64%
37	78,273,303	111,255,077	189,528,380	4.77%
38	13,271,365	222,349,469	235,620,834	4.90%
39	15,610,861	122,385,798	137,996,659	5.35%
40	-	109,434,860	109,434,860	5.41%
41	-	156,900,319	156,900,319	4.83%
42	-	-	-	-
Unallocated	15,929,838	-	15,929,838	5.99%
<b>Total</b>	<b>\$ 307,121,750</b>	<b>\$ 722,325,523</b>	<b>\$ 1,029,447,273</b>	<b>5.16%</b>
**98RRRF	25,583,584			
<b>Grand Total</b>	<b>\$ 332,705,334</b>			

\* Note - Does not include DPA/Second loans

\*\*Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

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**\*PROGRAM LOANS SUMMARY INFORMATION (Includes \$25,583,000 in Mortgage Loans not pledged to Bondholders)**

**GENERAL MORTGAGE LOAN INFORMATION**

Mortgage Loan Prin Outstanding:	\$332,705,334
Mortgage Rates:	3.000% - 10.350%
Average Purchase Price:	\$93,486
Average Original Loan Amount:	\$88,712
Total No. of Loans Originated:	24,941
Total No. of Loans Paid Off:	19,194
Total No. of Loans Outstanding:	5,747

**LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)**

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u># of Loans</u>	<u>%</u>	<u>Private Mortgage Insurers:</u>	<u># of Loans</u>	<u>%</u>	<u>New/Existing:</u>	<u># of Loans</u>	<u>%</u>
CONV	338	5.88%	Genworth	164	2.85%	New Construction	1,509	26.26%
FHA	3,217	55.97%	PMI MTG. INS. CO.	15	0.26%	Existing Home	4,238	73.74%
VA	119	2.07%	AIG-UGIC	37	0.64%	<b>Total</b>	<b>5,747</b>	<b>100.00%</b>
USDA	511	8.89%	RMIC	21	0.37%			
HUD-184	0	0.00%	MGIC	95	1.65%	<u>Type of Housing:</u>	<u># of Loans</u>	<u>%</u>
Guaranty Fund	0	0.00%	TRIAD	1	0.02%	Single Family Detached	4,909	85.42%
Other (< 80%LTV)	1,562	27.19%	CMG MTG INS CO	1	0.02%	Condominium	375	6.52%
<b>Total</b>	<b>5,747</b>	<b>100.00%</b>	RADIAN GUARANTY INC.	4	0.07%	Townhouse	348	6.06%
			<b>Total</b>	<b>338</b>	<b>5.88%</b>	Manufactured Home	108	1.88%
						Duplex	7	0.12%
						<b>Total</b>	<b>5,747</b>	<b>100.00%</b>

**DELINQUENCY STATISTICS**

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>	<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
60 days	104	1.81%	60 days	\$6,125,371	1.84%
90 days +	99	1.72%	90 days +	\$6,353,282	1.91%
In Foreclosure	33	0.57%	In Foreclosure	\$2,176,197	0.65%
REO (Conv, USDA)	2	0.03%	REO (Conv, USDA)	\$148,486	0.04%
<b>Total</b>	<b>238</b>		<b>Total</b>	<b>\$14,803,336</b>	

**SERVICER AND MORTGAGE LOAN DATA**

<u>Servicers:</u>	<u># of Loans</u>	<u>%</u>
SN Servicing Corporation	2,429	42.27%
PNC	1,601	27.85%
NC Housing Finance Agency	2	0.04%
BB&T	1,455	25.32%
Bank of America	157	2.73%
State Employees Credit Union	37	0.64%
US Bank Home Mortgage	66	1.15%
<b>Total</b>	<b>5,747</b>	<b>100.00%</b>

\* Note - Does not include DPA/Second loans

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AS OF SEPTEMBER 30, 2019

**PROGRAM SECURITIES, INVESTMENTS AND CASH**

TOTAL ASSETS\*\*\* \$ 1,534,241,328  
TOTAL LIABILITIES \$ 1,121,562,336

**Cash and Cash Equivalents**

	<u>CASH</u>	<u>STIF 3-27</u>	<u>NCCMT</u>	<u>Money Market</u>	<u>Total</u>
BOND SERVICE FUND	\$ 5,957,721	\$ 43,748,356	\$ 18,949		\$ 49,725,026
TOTAL RESERVES	245,839	51,224,090	17,142,014	831,939	69,443,882
PROGRAM FUNDS	-	135,533,004			135,533,004
<b>TOTAL CASH</b>	<b>\$ 6,203,560</b>	<b>\$ 230,505,450</b>	<b>\$ 17,160,963</b>	<b>\$ 831,939</b>	<b>\$ 254,701,912</b>

**Government Securities/MBS Investments (pledged to bondholders)**

**Ginnie Mae MBS Investments**

**CUSIP#**

36196LUV1	36197DDS4	36197DE20	36197DE38	36197MQV3	36197MQW1	3617ALX88
3617ALYU8	3617ALYV6	3617ALYW4	3617ALYX2	3617B4GT8	3617B4GU5	3617B4GV3
3617B4GW1	3617B4H26	3617B4H34	3617B4H42	3617B4KD8	3617BKAN1	3617BKCP4
3617G02D1	3617ALX62	3617ALX70	36197MSB5	36197MSD1	3617BKA84	3617BKA92
3617BKBA8	3617G03R9	3617G0555	3617GLUY8	3617GLVH4	3617GLVJ0	3617GLXC3
3617GLXD1	3617H65V4	3617H66D3	3617H67L4	3617H67K6	3617H7AY0	3617H7AZ7
3617J1G58	3617J1GC3	3617J1H24	3617J1G66	3617J1GB5	3617J1HZ1	3617JJZ66
3617JJZW9	3617K1BS1	3617K1BU6	3617K1BV4	3617KJE26	3617KJE34	3617KJE42
3617KJEZ3	3617KJF25	3617KJFW9	3617KJFX7	3617KJFY5	3617KJFZ2	3617KJGY4
3617KJGZ1	3617LCE38	3617LCE46	3617LCE53	3617JJ2Y1	3617JJZ28	3617JJ4D5
3617JJ4E3	3617JJ4F0	3617K1AR4	3617K1AS2	3617K1BT9		

**Fannie Mae MBS Investments**

**CUSIP#**

3140FQNT0	3140FTHK0	3140FU7H5	3140FU7J1	3140FV5J1	3140FV5K8	3140GQP26
3140GQPY6	3140GQPZ3	3140GSJM5	3140GUG27	3140GUG35	3140GUG43	3140GUG50
3140GUGZ4	3140GVYG4	3140GVYH2	3140GVYJ8	3140GYGK9	3140GYGL7	3140GYGM5
3140GYGN3	3140H1TA8	3140H1TB6	3140H1TC4	3140H3N51	3140H55Y3	3140H8AW5
3140GSEQ1	3140GSJK9	3140GSJL7	3140H3N44	3140H55Z0	3140HBEO0	3140HFE39
3140HHD85	3140HJD24	3140HJD32	3140HLDY9	3140HMR30	3140HNYD8	3140JGFX8
3140JGFY6	3140JHU50	3140JHU68	3140JJQV4	3140JJQW2	3140JKLP9	3140JL7K4
3140JKLN4	3140JNU65	3140JNU73	3140JQE66	3140JQE74	3140JVV90	3140JVVA6
3140JVWB4	3140JVWC2	3140JVWD0	3140JXT57	3140JXTT5	3140JXTU2	3140JXTV0
3140KOD70	3140KOD88	3140KOD96	3140KOLP1	3140K1Q90	3140K1RA6	3140JRZF1
3140JRZG9	3140JRZH7	3140JSSJ4	3140JSSK1	3140JSSL9	3140JUUX0	3140JUUY8
3140JUUZ5						

**Federal Farm Credit Bank Investments**

**CUSIP#**

31331JP23	31331JX65	313370E38	313379Q69	313381FD2	313383JC6	3133EDDC3
3133XBYM1	3133XEWA3	3133XHRJ3	3133XHRJ3	3133XPKG8	3133XVRK9	3133XVRK9

**MBS Investments (not pledged to the bondholders)**

**Ginnie Mae MBS Investments**

**CUSIP#**

36203BUJ1	36203BUQ5	36203PQU0	36203RU56	36203YVN1	36205H5G0	36219C4B7
36220ALD5	36223LMF2	36223VQV1	36223VQW9	36223VQZ2	36224FTE0	36224LSX6
36224RLQ5	36224RLX0	36224TVA5	36224YWK1			

**Fannie Mae MBS Investments**

**CUSIP#**

31368QFE8	31368S2C2	31368YJF4				
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\*\*\*Note - Total Assets includes assets not pledged to bondholders.

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**BONDS PAYABLE**

Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Variable Rate Bonds	Call Priority PAC Bonds	Outstanding Principal Amounts by Interest Rate			
							> or = 1.00% & < 2.00%	Fixed > or = 2.00% & < 3.00%	> or = 3.00% & < 4.00%	> or = 4.00% & < 5.00%
<b>Tax Exempt</b>										
Series 37-A	11/17/2016	1/1/2026	96,745,000	60,985,000	-	43,915,000	10,325,000	6,745,000	-	-
Series 37-B	11/17/2016	1/1/2026	95,255,000	78,770,000	-	-	5,540,000	20,750,000	52,480,000	-
Series 37-C	11/17/2016	1/0/1900	24,745,000	18,300,000	18,300,000	-	-	-	-	-
Series 38-A	6/7/2017	1/1/2027	17,725,000	11,335,000	-	-	9,395,000	1,940,000	-	-
Series 38-B	6/7/2017	1/1/2027	237,835,000	223,890,000	-	71,260,000	5,720,000	33,390,000	113,520,000	-
Series 39-A	6/13/2018	7/1/2027	13,085,000	11,300,000	-	-	-	11,300,000	-	-
Series 39-B	6/13/2018	7/1/2027	136,915,000	132,340,000	-	44,145,000	-	9,430,000	38,645,000	40,120,000
Series 40	11/14/2018	1/1/2028	97,975,000	96,880,000	-	35,085,000	-	10,825,000	21,080,000	29,890,000
Series 41	4/10/2019	7/1/2028	146,700,000	146,700,000	-	43,305,000	9,755,000	19,015,000	74,625,000	-
Series 42	9/18/2019	7/1/2028	150,000,000	150,000,000	-	49,525,000	34,045,000	66,430,000	-	-
<b>Sub-Total</b>			<b>1,016,980,000</b>	<b>930,500,000</b>	<b>18,300,000</b>	<b>287,235,000</b>	<b>74,780,000</b>	<b>179,825,000</b>	<b>300,350,000</b>	<b>70,010,000</b>
<b>Federally Taxable</b>										
Series 32	11/17/2011	7/1/2021	136,160,000	33,180,000	-	-	-	-	-	33,180,000
Series 33	7/19/2012	1/1/2022	121,670,000	37,175,000	-	-	-	-	14,065,000	23,110,000
Series 34	11/21/2013	1/1/2024	66,150,000	17,480,000	-	8,980,000	-	1,545,000	6,955,000	-
Series 35	5/6/2014	1/1/2024	54,335,000	20,175,000	-	11,350,000	-	2,150,000	6,675,000	-
Series 36	10/27/2015	1/1/2025	66,000,000	29,570,000	-	11,225,000	-	7,415,000	10,930,000	-
<b>Sub-Total</b>			<b>444,315,000</b>	<b>137,580,000</b>	<b>-</b>	<b>31,555,000</b>	<b>-</b>	<b>11,110,000</b>	<b>38,625,000</b>	<b>56,290,000</b>
<b>Total</b>			<b>\$ 1,461,295,000</b>	<b>\$ 1,068,080,000</b>	<b>\$ 18,300,000</b>	<b>\$ 318,790,000</b>	<b>\$ 74,780,000</b>	<b>\$ 190,935,000</b>	<b>\$ 338,975,000</b>	<b>\$ 126,300,000</b>

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**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-32	658207MA0	Term	1/1/30	4.000	136,160,000	34,525,000	68,455,000	33,180,000
<b>Total Series 32</b>					<b>136,160,000</b>	<b>34,525,000</b>	<b>68,455,000</b>	<b>33,180,000</b>
1998-33	658207ND3	Serials	1/1/13	0.410	1,255,000	1,255,000	-	-
1998-33	658207NE1	Serials	7/1/13	0.500	1,935,000	1,840,000	95,000	-
1998-33	658207NF8	Serials	1/1/14	0.774	1,995,000	1,800,000	195,000	-
1998-33	658207NG6	Serials	7/1/14	0.886	2,060,000	1,750,000	310,000	-
1998-33	658207NH4	Serials	1/1/15	1.259	2,125,000	1,735,000	390,000	-
1998-33	658207NJ0	Serials	7/1/15	1.359	2,195,000	1,785,000	410,000	-
1998-33	658207NK7	Serials	1/1/16	1.617	2,265,000	1,785,000	480,000	-
1998-33	658207NL5	Serials	7/1/16	1.717	2,335,000	1,830,000	505,000	-
1998-33	658207NM3	Serials	1/1/17	1.817	2,410,000	1,895,000	515,000	-
1998-33	658207NN1	Serials	7/1/17	1.967	2,490,000	1,960,000	530,000	-
1998-33	658207NP6	Serials	1/1/18	2.263	2,565,000	2,020,000	545,000	-
1998-33	658207NQ4	Serials	7/1/18	2.413	2,645,000	2,090,000	555,000	-
1998-33	658207NR2	Serials	1/1/19	2.613	2,730,000	2,150,000	580,000	-
1998-33	658207NS0	Serials	7/1/19	2.813	2,820,000	2,220,000	600,000	-
1998-33	658207NT8	Serials	1/1/20	3.063	2,910,000	-	610,000	2,300,000
1998-33	658207NU5	Serials	7/1/20	3.163	2,965,000	-	630,000	2,335,000
1998-33	658207NV3	Serials	1/1/21	3.163	2,945,000	-	625,000	2,320,000
1998-33	658207NW1	Serials	7/1/21	3.263	2,950,000	-	615,000	2,335,000
1998-33	658207NX9	Serials	1/1/22	3.363	2,985,000	-	625,000	2,360,000
1998-33	658207NY7	Serials	7/1/22	3.413	3,060,000	-	645,000	2,415,000
1998-33	658207NZ4	Term	1/1/26	4.013	23,700,000	-	4,980,000	18,720,000
1998-33	658207PA7	Term	1/1/29	4.319	23,330,000	-	18,940,000	4,390,000
1998-33	658207PB5	Term	1/1/34	4.000	25,000,000	-	25,000,000	-
<b>Total Series 33</b>					<b>121,670,000</b>	<b>26,115,000</b>	<b>58,380,000</b>	<b>37,175,000</b>
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	-	395,000	1,545,000
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	-	400,000	1,585,000
1998-34	658207PRO	Serials	1/1/21	3.252	2,030,000	-	410,000	1,620,000
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	-	425,000	1,670,000
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	435,000	1,715,000
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	1,850,000	365,000
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-
1998-34	658207PY5	Term	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term	7/1/35	2.812	24,085,000	-	15,105,000	8,980,000
<b>Total Series 34</b>					<b>66,150,000</b>	<b>17,805,000</b>	<b>30,865,000</b>	<b>17,480,000</b>
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	-	255,000	1,070,000
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	-	260,000	1,080,000
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	-	270,000	1,095,000
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	-	270,000	1,110,000
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	-	275,000	1,130,000
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	-	270,000	1,155,000
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	-	285,000	1,165,000
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	455,000	1,020,000
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term	7/1/32	2.870	26,365,000	-	15,015,000	11,350,000
<b>Total Series 35</b>					<b>54,335,000</b>	<b>10,040,000</b>	<b>24,120,000</b>	<b>20,175,000</b>
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	-	-	1,030,000
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	-	-	1,045,000
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	-	-	1,075,000
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	-	-	1,150,000
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	-	-	1,260,000
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	-	-	1,855,000
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	-	-	1,885,000
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	-	-	1,925,000
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	-	-	1,865,000
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	-	1,905,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	-	1,940,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	570,000	1,410,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	2,765,000	13,390,000	11,225,000
<b>Total Series 36</b>					<b>66,000,000</b>	<b>9,245,000</b>	<b>27,185,000</b>	<b>29,570,000</b>
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	-	-	2,400,000
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	-	-	2,530,000

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	-	-	2,635,000
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	-	-	2,760,000
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	-	-	2,875,000
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	-	-	3,005,000
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	-	-	865,000
1998-37	658207SL0	Term	7/1/39	3.500	69,920,000	-	26,005,000	43,915,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	-	-	2,270,000
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	-	-	3,270,000
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	-	-	3,125,000
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	-	3,325,000
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	-	3,330,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	-	3,515,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	-	3,660,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	-	3,795,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	2,955,000	52,480,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
1998-37		Term	1/1/35	Variable	24,745,000	5,260,000	1,185,000	18,300,000
<b>Total Series 37</b>					<b>216,745,000</b>	<b>10,970,000</b>	<b>47,720,000</b>	<b>158,055,000</b>
1998-38	658207SX4	Serials	1/1/18	1.200	215,000	215,000	-	-
1998-38	658207SY2	Serials	7/1/18	1.300	1,805,000	305,000	1,500,000	-
1998-38	658207SZ9	Serials	1/1/19	1.400	2,155,000	1,445,000	710,000	-
1998-38	658207TA3	Serials	7/1/19	1.500	2,215,000	2,215,000	-	-
1998-38	658207TB1	Serials	1/1/20	1.600	2,265,000	-	-	2,265,000
1998-38	658207TC9	Serials	7/1/20	1.700	2,325,000	-	-	2,325,000
1998-38	658207TD7	Serials	1/1/21	1.800	2,375,000	-	-	2,375,000
1998-38	658207TE5	Serials	7/1/21	1.900	2,430,000	-	-	2,430,000
1998-38	658207TF2	Serials	1/1/22	2.000	1,940,000	-	-	1,940,000
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	-	-	555,000
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	-	-	2,550,000
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	-	-	2,615,000
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	-	-	2,680,000
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	-	-	2,745,000
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	-	2,810,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	-	2,885,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	-	2,955,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	-	3,025,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	-	3,100,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	-	3,180,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	-	3,255,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	-	3,335,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	-	3,420,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	-	30,560,000
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	-	47,370,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	200,000	35,590,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	13,745,000	71,260,000
<b>Total Series 38</b>					<b>255,560,000</b>	<b>4,180,000</b>	<b>16,155,000</b>	<b>235,225,000</b>
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	-	5,000	1,240,000
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	-	10,000	1,275,000
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	-	5,000	1,310,000
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	-	10,000	1,340,000
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	-	10,000	1,380,000
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	-	10,000	1,415,000

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	-	10,000	1,455,000
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	-	10,000	1,495,000
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	-	55,000	390,000
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	-	5,000	1,100,000
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	10,000	1,575,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	10,000	1,620,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	10,000	1,665,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	10,000	1,715,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	10,000	1,755,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	15,000	1,800,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	10,000	1,860,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	10,000	1,900,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	15,000	1,955,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	10,000	2,010,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	15,000	2,055,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	65,000	10,845,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	105,000	16,220,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	515,000	40,120,000
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	3,760,000	44,145,000
<b>Total Series 39</b>					<b>150,000,000</b>	<b>1,660,000</b>	<b>4,700,000</b>	<b>143,640,000</b>
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	-	-	775,000
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	-	-	795,000
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	-	-	820,000
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	-	-	840,000
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	-	-	865,000
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	-	-	885,000
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	-	-	910,000
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	-	-	935,000
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	-	-	960,000
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	-	985,000
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	-	1,015,000
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	-	1,040,000
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	-	1,070,000
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	-	1,100,000
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	-	1,125,000
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	-	1,160,000
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	-	1,190,000
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	-	1,225,000
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	-	1,255,000
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	-	1,290,000
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	-	1,325,000
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	-	1,360,000
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	-	8,980,000
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	-	18,585,000
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	-	11,305,000
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	450,000	35,085,000
<b>Total Series 40</b>					<b>97,975,000</b>	<b>645,000</b>	<b>450,000</b>	<b>96,880,000</b>
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	-	-	830,000
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	-	-	1,020,000
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	-	-	1,045,000
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	-	-	1,075,000
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	-	-	1,095,000
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	-	-	1,130,000

**BONDS PAYABLE BY SERIES**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	-	-	1,155,000
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	-	-	1,190,000
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	-	-	1,215,000
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	-	1,250,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	-	1,280,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	-	1,315,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	-	1,350,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	-	1,385,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	-	1,420,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	-	1,455,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	-	1,495,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	-	1,530,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	-	1,570,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	-	1,615,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	-	1,655,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	-	1,695,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	-	9,645,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	-	15,185,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	-	19,590,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	-	30,205,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	-	43,305,000
<b>Total Series 41</b>					<b>146,700,000</b>	-	-	<b>146,700,000</b>
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	-	-	1,550,000
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	-	-	1,665,000
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	-	-	1,680,000
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	-	-	1,695,000
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	-	-	1,710,000
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	-	-	1,720,000
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	-	-	1,735,000
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	-	-	1,755,000
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	-	1,770,000
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	-	1,785,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	-	1,805,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	-	1,825,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	-	1,840,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	-	1,865,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	-	1,885,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	-	1,905,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	-	1,930,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	-	1,950,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	-	1,975,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	-	2,000,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	-	2,025,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	-	2,055,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	-	2,080,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	-	2,110,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	-	2,140,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	-	8,910,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	-	24,960,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	-	20,150,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	-	49,525,000
<b>Total Series 42</b>					<b>150,000,000</b>	-	-	<b>150,000,000</b>

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION  
AS OF SEPTEMBER 30, 2019**

**CONTACT INFORMATION**

**AGENCY**

NCHFA  
P.O. Box 28066  
Raleigh, NC 27611-8066  
(919) 877-5700  
Contact: S. Carrie Freeman, Chief Financial Officer

**TRUSTEE**

The Bank of New York Mellon  
10161 Centurion Parkway  
Jacksonville, FL 32256  
(904) 645-1982  
Contact: Lori Cardey

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