

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF DECEMBER 31, 2016**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: SERIES ALL

PAGE NO. 1-2009ALL

LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

<u>Fund</u>	<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
BOND SERVICE FUND					
FUND TOTAL			<u>0</u>		
DEBT SERVICE RESERVE FUND					
Equity Reserve	Debenture	Federal Home Loan Bank	1,010,890	3.125%	12/08/17
	Debenture	Federal Home Loan Bank	836,152	2.375%	01/13/22
Series 1	ST Investment Fund	TD Bank	153,403	0.15%	N/A
Series 2	ST Investment Fund	TD Bank	<u>728,623</u>	0.15%	N/A
			<u>2,729,068</u>		
REVENUE RESERVE FUND					
Revenue Reserve	Debenture	Federal Home Loan Bank	1,046,250	3.875%	12/14/18
	Debenture	Federal Home Loan Bank	3,110,340	2.625%	12/10/21
	ST Investment Fund	TD Bank	<u>402,439</u>	0.15%	N/A
			<u>4,559,029</u>		
INSURANCE RESERVE					
Series 2	ST Investment Fund	TD Bank	100,582.00	0.15%	N/A
	Debenture	Federal Home Loan Bank	<u>2,299,418</u>	2.375%	1/13/2022
			<u>2,400,000</u>		
SPECIAL REDEMPTION					
Series 1 - A1	ST Investment Fund	TD Bank	522,485	0.15%	N/A
Series 2 - A2	ST Investment Fund	TD Bank	<u>1,060,704</u>	0.15%	N/A
			<u>1,583,188</u>		
TOTAL INVESTMENTS			<u>11,271,285</u>		

<u>Reserve Fund Account Description</u>	<u>Current Amount</u>
Debt Service Reserve Fund	2,729,068
Revenue Reserve Fund	4,559,029
Insurance Reserve	<u>2,400,000</u>
	<u>9,688,097</u>

EQUITY BY INDENTURE: (Total for entire resolution)

<u>Total Assets</u>	<u>Total Liabilities</u>	<u>Retained Earnings</u>
<u>144,692,302</u>	<u>129,040,385</u>	<u>15,651,917</u>