

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF DECEMBER 31, 2017**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: SERIES ALL

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LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

<u>Fund</u>	<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
DEBT SERVICE RESERVE FUND					
Equity Reserve 033	Debenture	Federal Home Loan Bank	0	3.1250%	12/08/17
	Debenture	Federal Home Loan Bank	836,152	2.3750%	01/13/22
Series 1	ST Investment Fund	TD Bank	1,053,403	0.1500%	N/A
Series 2	ST Investment Fund	TD Bank	<u>563,623</u>	0.1500%	N/A
			<u>2,453,178</u>		
REVENUE RESERVE FUND					
Revenue Reserve 047	Debenture	Federal Home Loan Bank	1,046,250	3.8750%	12/14/18
	Debenture	Federal Home Loan Bank	3,110,340	2.6250%	12/10/21
	ST Investment Fund	TD Bank	<u>2,785,727</u>	0.1500%	N/A
			<u>6,942,317</u>		
INSURANCE RESERVE					
Insurance Reserve 076	Series 2	ST Investment Fund	100,582.00	0.1500%	N/A
		Debenture	2,299,418	2.3750%	1/13/2022
			<u>2,400,000</u>		
SPECIAL REDEMPTION					
Series 1 - A1	ST Investment Fund	TD Bank	224,935	0.1500%	N/A
Series 2 - A2	ST Investment Fund	TD Bank	<u>2,681,079</u>	0.1500%	N/A
			<u>2,906,014</u>		
TOTAL INVESTMENTS			<u>14,701,509</u>		

Reserve Fund Account Description	Current Amount
Debt Service Reserve Fund	2,453,178
Revenue Reserve Fund	6,942,317
Insurance Reserve	<u>2,400,000</u>
	<u>11,795,495</u>

EQUITY BY INDENTURE: (Total for entire resolution)

Total Assets	Total Liabilities	Retained Earnings
<u>131,284,494</u>	<u>114,990,778</u>	<u>16,293,716</u>