

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF DECEMBER 31, 2018**

**INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: ALL**

List of All outstanding Investments by Fund in excess of \$100,000.00

| <u>Fund</u> | <u>Investment Type</u> | <u>Investor</u> | <u>Investment Amount</u> | <u>Rate of Investment</u> | <u>Maturity Date</u> |
|--|----------------------------|------------------------|--------------------------|---------------------------|----------------------|
| <u>Debt Service Reserve Fund</u> | | | | | |
| Equity Reserve 52033 | | | | | |
| Series 1 | Debenture | Federal Home Loan Bank | 836,152 | 2.3750% | 1/13/2022 |
| Series 2 | ST Investment Fund | TD Bank | 1,053,899 | 1.6000% | N/A |
| | ST Investment Fund | TD Bank | 563,623 | 1.6000% | N/A |
| Fund Total | | | 2,453,674 | | |
| <u>Revenue Reserve Fund</u> | | | | | |
| Revenue Reserve 52047 | | | | | |
| | Debenture | Federal Home Loan Bank | 3,110,340 | 2.6250% | 12/10/2021 |
| | ST Investment Fund | TD Bank | 3,966,256 | 1.6000% | N/A |
| Fund Total | | | 7,076,596 | | |
| <u>Insurance Reserve</u> | | | | | |
| Insurance Reserve Fund 52076 | | | | | |
| Series 2 | ST Investment Fund | TD Bank | 100,613 | 1.6000% | N/A |
| | Debenture | Federal Home Loan Bank | 2,299,418 | 2.3750% | 1/13/2022 |
| Fund Total | | | 2,400,031 | | |
| <u>Special Redemption Fund 528XX</u> | | | | | |
| Series 1 - A1 | ST Investment Fund | TD Bank | 1,182,945 | 1.6000% | N/A |
| Series 2 - A2 | ST Investment Fund | TD Bank | 1,737,701 | 1.6000% | N/A |
| Fund Total | | | 2,920,646 | | |
| Total Investments | | | 14,850,947 | | |
| <u>Reserve Fund Account Description</u> | | | | | |
| | | | Current Amount | | |
| | Debt Service Reserve Fund* | | 2,453,674 | | |
| | Revenue Reserve Fund | | 7,076,596 | | |
| | Insurance Reserve | | 2,400,031 | | |
| | Total Reserves | | 11,930,301 | | |
| <u>Equity by Indenture</u> | | | | | |
| | Total Assets | | 114,417,193 | | |
| | Total Liabilities | | 97,474,907 | | |
| | Retaining Earnings | | 16,942,286 | | |