

North Carolina Housing Finance Agency  
Annual Disclosure Report - 1998 Single Family Resolution  
As of June 30, 2021

**PROGRAM LOANS SUMMARY INFORMATION - BY OUTSTANDING BOND SERIES**

The following table summarizes as of June 30, 2021, the Program Loans purchased by the Agency under the Trust Agreement and Series of Bonds with which they are associated:

<u>Bond Series</u>	<u>Bonds Payable<sup>1</sup></u>			<u>Program Loans<sup>2</sup></u>			
	<u>Date of Issue</u>	<u>Original Bond Issuance Amount</u>	<u>Amount of Bonds Outstanding</u>	<u>Outstanding Program Loans Balance</u>	<u>Interest Rates on Mortgages</u>	<u>Type Of Mortgage Insurance</u>	<u>Delinquency Rate%</u>
32	11/17/2011	\$136,160,000	\$22,230,000	-			
33	7/19/2012	121,670,000	4,795,000	29,418,609	4.750 - 8.375	FHA, PMI, USDA, VA	6.43%
34	11/21/2013	66,150,000	6,555,000	22,555,662	4.950 - 5.750	FHA, PMI, USDA, VA	6.18%
35	5/6/2014	54,335,000	10,775,000	20,934,209	5.125 - 6.125	FHA, PMI, USDA, VA	4.27%
36	10/27/2015	66,000,000	15,505,000	25,618,235	5.125 - 6.375	FHA, PMI, USDA, VA	6.46%
37	11/17/2016	216,745,000	109,210,000	54,471,817	4.625 - 6.375	FHA, PMI, USDA, VA	5.36%
38	6/7/2017	255,560,000	181,710,000	9,100,350	4.625 - 6.375	FHA, PMI, USDA, VA	6.21%
39	6/13/2018	150,000,000	114,680,000	11,342,015	5.500 - 5.750	FHA, PMI, USDA, VA	7.56%
45	10/14/2020	200,000,000	195,610,000	61,524,682	3.000 - 5.990	FHA, PMI, USDA, VA	10.84%
46	4/22/2021	167,865,000	167,865,000	34,240,993	5.125 - 8.550	FHA, PMI, USDA, VA	6.28%

<sup>1</sup> Note - The Bonds payable data do not represent all outstanding bonds under the Trust Agreement. Only those that are related to Program Loans are provided.

<sup>2</sup> Note - The Program Loans reported do not represent all program loans made under the Trust Agreement. Only those that are related to outstanding bond issuances are provided.

The following table summarizes as of June 30, 2021, certain information with respect to all insurance and guarantee programs for the Program Loans held by the Agency under the Trust Agreement:

<u>Insurance or Guarantee Program</u>	<u>Number of Program Loans Outstanding</u>	<u>Percentage of Total Number</u>
FHA Mortgage Insurance	3,166	60.247%
USDA Guarantee	510	9.705%
VA Guarantee	112	2.131%
Other(<80%LTV)	1,422	27.060%
Genworth	20	0.381%
MGIC	8	0.152%
AIG-UGIC	6	0.114%
RMIC	4	0.076%
PMI MTG. INS. CO.	5	0.095%
RADIAN GUARANTY I	1	0.019%
CMG MTG INS CO	-	0.000%
TRIAD	1	0.019%
<b>Total Loans</b>	<b>5,255</b>	<b>100.000%</b>