ANNUAL STUDENT CERTIFICATION

Under the Low Income Housing Tax Credit Program households comprised of full time students are not eligible for tax credits unless they meet one of the student exceptions. This document is the Annual Student Certification to confirm the student status of the resident(s) residing in the following unit:

Property Name: ___________________________  Unit Number: _____________

Head of Household Name: ___________________  BIN#: ________________

Check A, B, or C, as applicable to the resident(s) in the unit. Note: Students include those attending kindergarten through a PhD and all other types such as barber/beauty, police academies, technical, trade and mechanical schools.

A. [ ] Household contains at least one occupant who is not a student and has not been or will not be a student for five months or more out of the current and/or upcoming calendar year (months do not need to be consecutive). If checked, no further information is necessary.

B. [ ] Household contains all students, but is qualified because the following occupant(s) is/are part time student(s). Verification of part time student status is required for at least one resident. Part time Student(s): ________________________________

C. [ ] Household contains all FULL TIME students for five or more months out of upcoming calendar year (months need not be consecutive). If this box is checked, answer questions 1-5 below:

1. Are the students married and entitled to file a joint tax return?  
   (Required documentation: marriage certificate or tax return)  
   YES  NO

2. Is at least one student a single parent with child(ren) and this parent is not a dependent of someone else, and at least one child is not a dependent of someone else other than a parent?  
   (Required documentation: divorce or child custody agreement or parent’s most recent tax return)  
   YES  NO

3. Is at least one student receiving Temporary Assistance to Needy Families (TANF)?  
   (Required documentation: verification of assistance)  
   YES  NO

4. Does at least one student participate in a program receiving assistance under the Job Training Partnership Act, Workforce Investment Act, or under similar federal, state or local program?  
   (Required documentation: verification of participation)  
   YES  NO

5. Does the household consist of at least one student who was previously under foster care?  
   (Required documentation: verification of participation)  
   YES  NO

Full-time student households that are income eligible and satisfy one of the 5 above conditions or exceptions are tax credit eligible. If any of the questions 1 -5 are marked NO, or verification is missing or does not support the exception, the household is considered an ineligible student household.

Under penalties of perjury, I/we certify that the information presented in the Annual Student Certification is true and correct and accurate to the best of my/our knowledge and belief. I/we agree to notify management immediately of any changes in the student status of any household member. The undersigned further understands that providing false information or making false representations constitutes an act of fraud. False, misleading or incomplete information may result in the termination of the lease agreement.

All household members 18 years of age or older must execute and date.

Signature   Date   Signature   Date   Signature   Date

Annual Student Certification Revised  
6/19/14