

ASSET VERIFICATION

DATE: _____

TO: _____
ADDRESS: _____
CONTACT: _____
TEL: _____ FAX: _____

PROPERTY: _____ UNIT #: _____
ADDRESS: _____
CONTACT: _____
TEL: _____ FAX: _____

The individual named directly below is an applicant/tenant of a housing program that requires verification of assets. The information provided will remain confidential to satisfaction of that stated purpose only. Please complete the section below and return it in the enclosed self-addressed envelope. Thank you for your prompt response.

NAME OF TENANT/APPLICANT: _____ ADDITIONAL INFO: _____

RELEASE STATEMENT

I hereby authorize the above named management agent to make inquiries regarding release of asset information for the purpose of determining my eligibility for occupancy.

SIGNATURE

DATE

THE FOLLOWING TO BE COMPLETED BY INFORMATION PROVIDER

Please list ALL account information without leaving any blanks. Indicate the types of asset held, the current balance, the 6-month average balance, and the interest rate or dividend yield.

<u>Asset Type</u>	<u>Account Number</u>	<u>Current Balance</u> MM/YY	<u>6-Month Average Balance</u> MM/YY-MM/YY	<u>Current Interest Rate/</u>	<u>Dividends</u>
Time Period					
<input type="checkbox"/> Checking	_____	_____	_____	_____	_____
<input type="checkbox"/> Savings	_____	_____	_____	_____	_____
<input type="checkbox"/> Certificate of Deposit	_____	_____	_____	_____	_____
<input type="checkbox"/> Money Market Account	_____	_____	_____	_____	_____
<input type="checkbox"/> Trust Fund	_____	_____	_____	_____	_____
<input type="checkbox"/> Bond	_____	_____	_____	_____	_____
<input type="checkbox"/> Other:	_____	_____	_____	_____	_____
<input type="checkbox"/> Other:	_____	_____	_____	_____	_____

Are there any other accounts held by this person or their minor dependents? ☐ YES ☐ NO

If yes, please list: _____

AUTHORIZED REPRESENTATIVE

I certify that the above information is true and correct to the best of my knowledge.

SIGNATURE/TITLE

DATE

PRINTED NAME

TELEPHONE

WARNING: Section 1001 of Title 18 U.S. Code makes it a criminal offense to willfully falsify a material fact or make a false statement in any matter within the jurisdiction of a federal agency.

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